OnPoint DAS

A solution that goes beyond

I. Beyond a single application — an end-to-end audit solution

The end-to-end approach of the Dynamic Audit Solution offers capabilities so that your team can service clients and fulfill the needs of the audit engagement using a powerful toolset without leaving the solution.

Financial statement module:

Financial data is automatically mapped, following the ingestion of the client's general ledger detail, enabling instant drafting of financial statements and footnote disclosures. Disclosure checklists, draft disclosure examples, financial statement supporting schedules and reporting templates, tailored to align with industry content are a few of the features of DAS's robust financial statement module.

Sampling module:

DAS provides embedded, comprehensive sampling tools that guides auditors through the selection, determination and evaluation process.

Group audit central:

Provides a structured framework for managing audits of parent companies and their subsidiaries. It centralizes risk assessment and responses, improving consistency and efficiency across multiple engagements.

II. Beyond your audit practice — thinking holistically about your A&A Practice

Our integrations, and OnPoint Suite full set of offering thinks about how your A&A practice interacts with the needs of your assurance team and how your audit teams interact with other service lines.

Tax integration

Caseware Taxflow seamlessly integrates with DAS to streamline functionality between tax and assurance engagements.

Employee benefit plan audits

OnPoint EBP leverages guided AICPA methodology and data ingestion and re-use to provide an efficient, higher quality audit for employee benefit plans

Preparations, Compilation and Reviews

Data re-use, tailored-in engagements and automated report and letter drafting streamline PCR workflows with OnPoint PCR

Single audit

The DAS single audit module offers a comprehensive suite of tools designed to streamline the complexities of single audits using a risk-based, guided approach.

Flexibility across teams

Caseware DocuFlex allows you to custom author content for specialized engagements, including Agreed-Upon Procedures and SOC reporting, bringing the benefits of the platform to other areas of your practice.

III. Beyond a traditional audit solution — expansive capabilities to meet the needs of the audit team

DAS is unlike traditional or legacy solutions that you firms have used in the past; combining the AICPA methodology built on Caseware's cloud based platform, the modern features and functionality address the needs of the audit team in a way that demonstrates DAS is built for auditors, by auditors.

Customization
DAS is comprehensively designed to be used "out of the box," without requiring firm resources to maintain methodology, while offering firms the option to access a range of customization options, such as the ability to author your own content, depending on the specific needs of each firm.

Prebuilt letters, communications and templates
Data ingestion, re-use, and population automatically drafts reports, which are ready to use as-is or customizable.

Linkage to standards
DAS integrates guided, risk-based AICPA methodology that requires auditors to follow a structured approach in accordance with professional standards. DAS is updated and maintained to reflect changes in content and compliance standards, and has tight and clear linkage directly back to the standards.

Customized Industry Content
Materiality metrics and ratios, financial statements, footnotes, internal controls, risk assessment, and disclosure checklists are tailored to each industry. Irrelevant procedures and content are removed automatically.

Guided Approach
Guided methodology with guardrails prevents under or over auditing, while linkage to standards and pop-ups show the "why" of the audit, allowing for faster upskilling for staff at all levels

IV. Beyond technology — end-to-end support

Our team ensures that your firm is guided throughout the entire process, from providing resources to make informed decisions and helping your firm throughout the adoption process. Utilizing our experience, expertise and best practices, we will guide your firm through migration, implementation, training and support.

Guided training and implementation
CPA.com effectively supports firms adoption readiness, providing comprehensive implementation consulting, training and migration services, to support firms through the entire audit transformation journey. We have a full catalog of CPE courses, with many options to fit the needs and style of how your teams learn best.

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