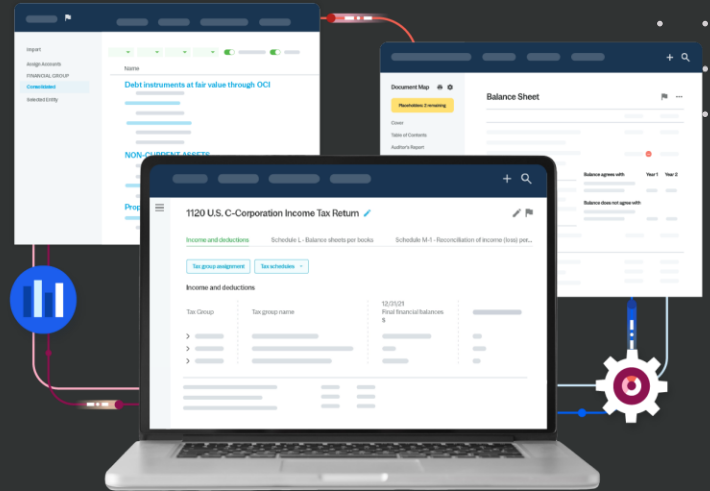


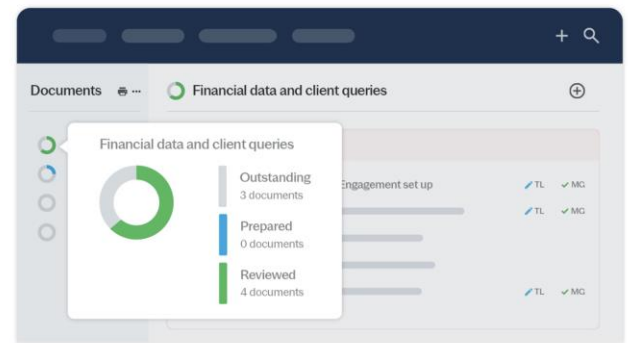
CaseWare Taxflow

A purpose-built solution for bridging Tax and Audit without disrupting your workflow



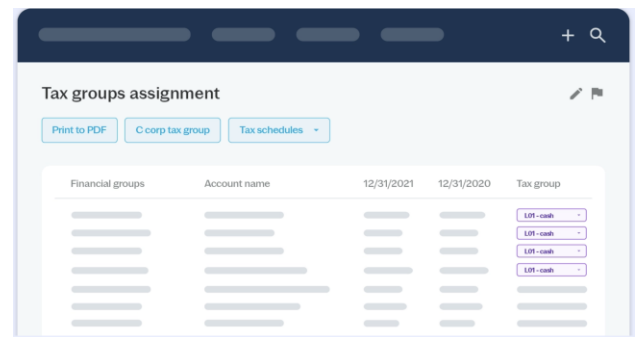
Timely Access to In-Progress A&A Adjustments

Work in the tax engagement while A&A team finalizes their binder with live sync of trial balance updates and audit adjustments. The separate file stays intact even when the audit is locked down.



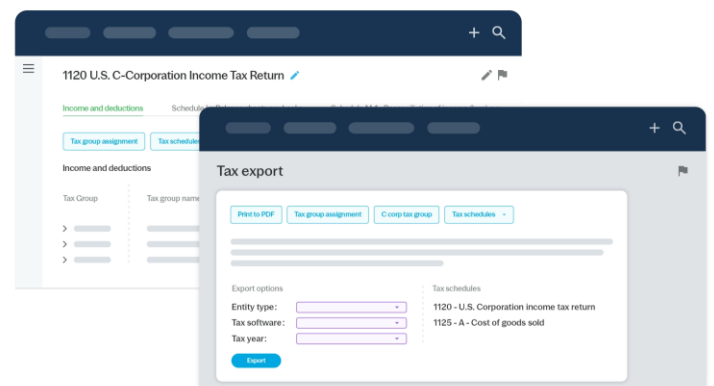
Accurate Mapping, Built for Flexibility

Taxflow auto-assigns tax codes to financial groups and lets you override mappings for unique tax situations when needed.



Export Built for Your Tax Software

Post tax adjustments within the engagement, then generate an exportable CSV file formatted for your specific tax software. No rework or manual entry needed.



Start using Caseware Taxflow today

Set Up Your Engagement

Create your tax engagement with synced access to the audit trial balance, groupings and in-progress adjustments.

Review and Adjust Mappings

Automatically apply tax codes to financial line items, with the ability to override where custom treatment is needed.

Post Tax Adjustments

Record tax adjustments or reclassifications directly in the tax engagement without impacting financial statement balances in audit.

Collaborate with A&A team

Collaborate more effectively with the audit team by accessing up-to-date trial balances and reducing back-and-forth during review.

Export a Filing-Ready Tax File

Generate a structured CSV file, tailored to your firm's tax software, ready for import, with no reformatting or data loss.



Caseware is the leading global provider of cloud-enabled solutions for audit, assurance, financial reporting and data analytics for accounting firms, corporations and government regulators. Caseware's innovative tools and platforms help more than half a million users in 130 countries work smarter, dig deeper and see further as they transform insights into impact. For more information, visit caseware.com.