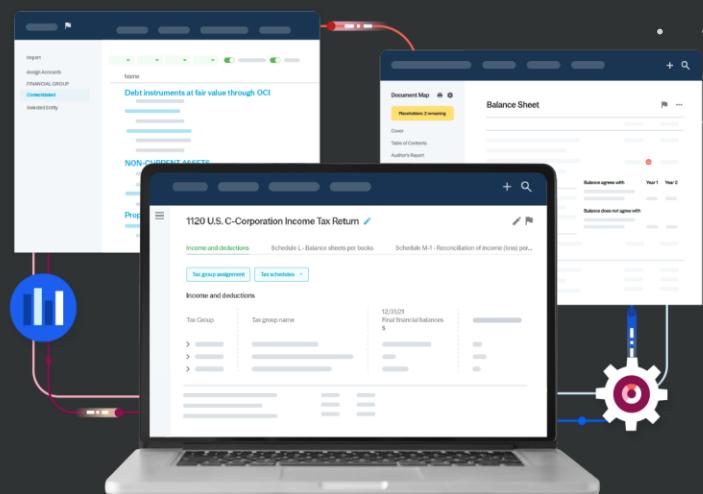


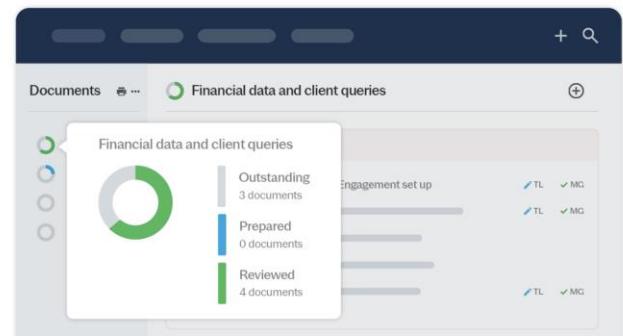
# Caseware Taxflow

A purpose-built solution for bridging Tax and Audit without disrupting your workflow



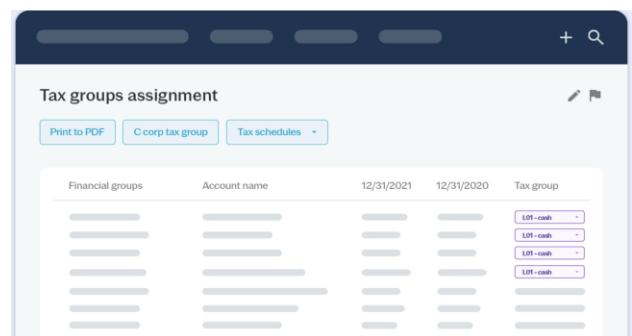
## Timely Access to In-Progress A&A Adjustments

Work in the tax engagement while A&A team finalizes their binder with live sync of trial balance updates and audit adjustments. The separate file stays intact even when the audit is locked down.



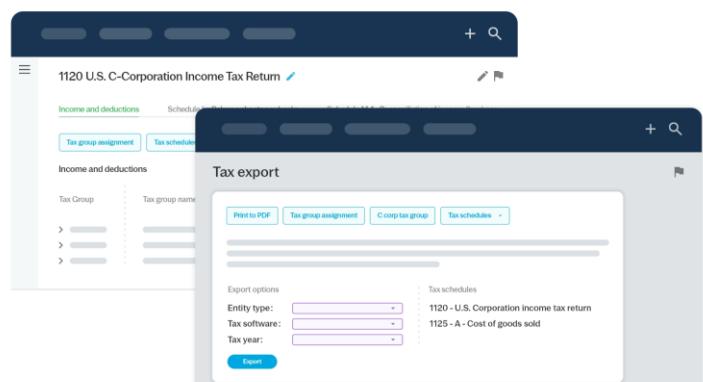
## Accurate Mapping, Built for Flexibility

Taxflow auto-assigns tax codes to financial groups and lets you override mappings for unique tax situations when needed.



## Export Built for Your Tax Software

Post tax adjustments within the engagement, then generate an exportable CSV file formatted for your specific tax software. No rework or manual entry needed.



# Start using Caseware Taxflow today

## Set Up Your Engagement

Create your tax engagement with synced access to the audit trial balance, groupings and in-progress adjustments.

## Review and Adjust Mappings

Automatically apply tax codes to financial line items, with the ability to override where custom treatment is needed.

## Post Tax Adjustments

Record tax adjustments or reclassifications directly in the tax engagement without impacting financial statement balances in audit.

## Collaborate with A&A team

Collaborate more effectively with the audit team by accessing up-to-date trial balances and reducing back-and-forth during review.

## Export a Filing-Ready Tax File

Generate a structured CSV file, tailored to your firm's tax software, ready for import, with no reformatting or data loss.



Caseware is the leading global provider of cloud-enabled solutions for audit, assurance, financial reporting and data analytics for accounting firms, corporations and government regulators. Caseware's innovative tools and platforms help more than half a million users in 130 countries work smarter, dig deeper and see further as they transform insights into impact. For more information, visit [caseware.com](http://caseware.com).