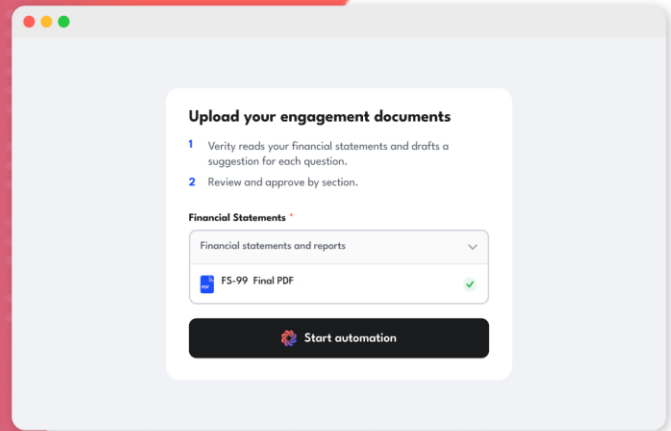


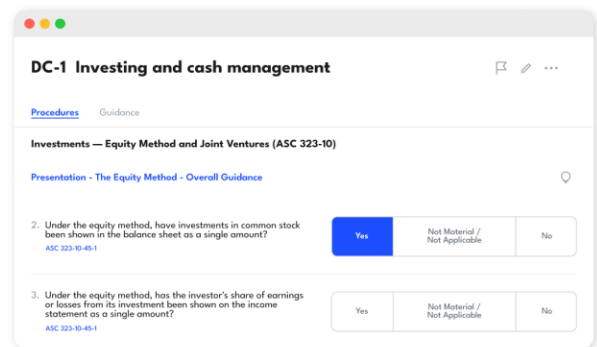
Disclosure Checklist Agent

Caseware Agent that automates the disclosure checklist process, helping audit teams complete the first pass faster with evidence-backed confidence.



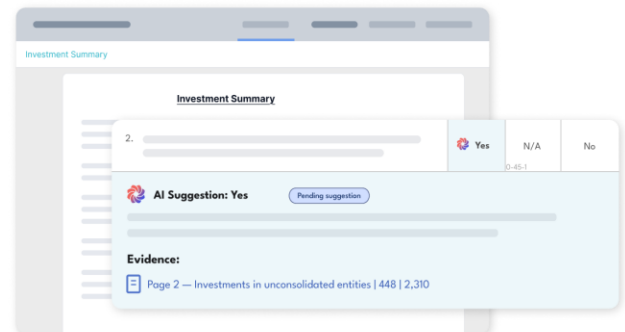
Automated Disclosure Review

Embedded in the engagement workflow, the Disclosure Checklist Agent analyzes financial statements and drafts disclosure checklist responses in minutes, turning a process that once took hours into efficient, evidence-backed review.



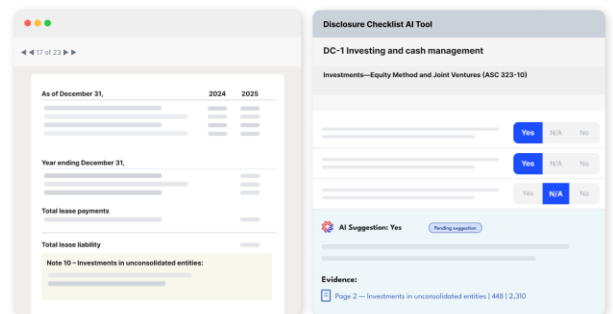
Grounded, Reviewable Evidence

Every suggested response is supported by clear reasoning and anchored citations, giving auditors the ability to jump to the exact source, validate the evidence and approve with confidence.



Built-in Governance and Control

Operating within Caseware Cloud permissions, methodology and firm controls, your team can adopt AI without separate tools, disconnected records or added documentation risk, keeping professional judgment at the center of every decision.



Start using the Disclosure Checklist Agent today

Open the Agent

Open the Disclosure Checklist Agent directly within your engagement, where your disclosure checklist work already happens.

Select Your Financial Statements

Select financial statements within your engagement to begin the disclosure checklist automation process.

Complete the First Pass

The agent drafts Yes, No, and Not Applicable responses across the checklist, reducing hours of manual cross-referencing.

Review Cited Responses

Open each suggestion to see the reasoning and jump to the exact supporting passage in the financial statements.

Apply Professional Judgement

The agent supports the auditor; it does not replace the auditor. Teams remain responsible for final review and approval.

Approve with Confidence

Validate responses question by question or approve entire sections before committing final answers to the engagement file.

2.7 Hours

Saved per review

677

Cited AI suggestions
per-run

87%

Suggestion accuracy

Caseware is the leading global provider of cloud-enabled solutions for audit, assurance, financial reporting and data analytics for accounting firms, corporations and government regulators. Caseware's innovative tools and platforms help more than half a million users in 130 countries work smarter, dig deeper and see further as they transform insights into impact. For more information, visit caseware.com.