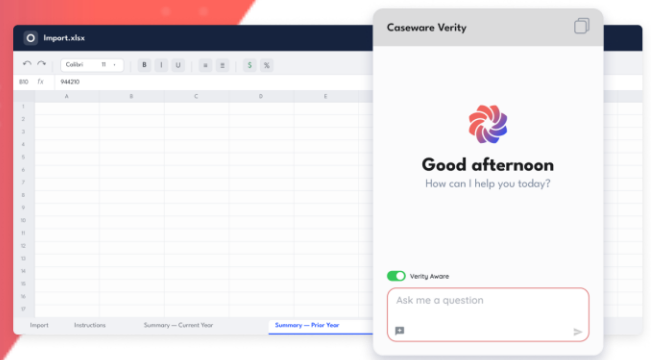


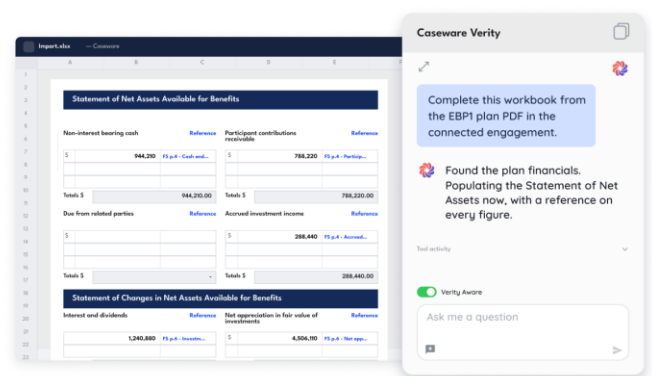
Caseware Verity for Excel

Engagement-aware AI, directly inside your Excel workpapers. Drawing on the full engagement, Caseware Verity helps you prepare, complete, and review workpapers faster.



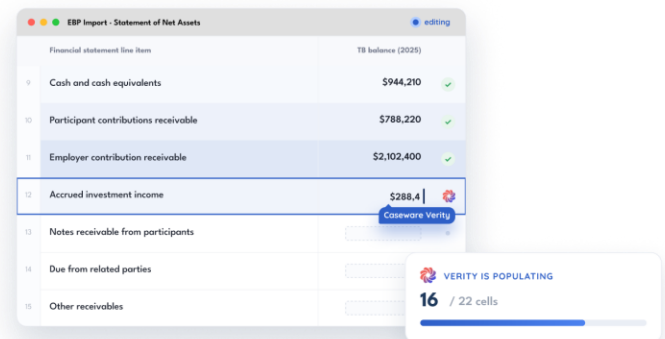
Prepare & Complete Workpapers

Caseware Verity draws on audit procedures, financial data, supporting documents, and other engagement data to create workpapers, populate relevant engagement information into existing templates, and help your team complete testing.



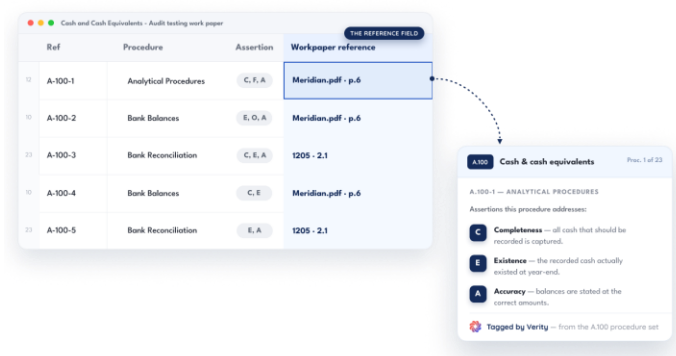
Perform Analysis & Reporting with Live Data

Caseware Verity brings engagement information directly into the workpaper. Live links to the engagement file ensures your team has the up-to-date information they need.



Review & Identify Documentation Gaps

Caseware Verity reviews the workpaper against your audit methodology, procedure, and checklist, identifying gaps, flagging areas requiring attention, and suggesting improvements for your team to assess before sign-off.



Start using Caseware Verity for Excel today

Open Verity in Excel

Launch Caseware Verity from within any Excel workbook connected to your cloud engagement, with engagement information, financial data, and supporting documents already in context.

Create the Workpaper

Start with a blank worksheet. Caseware Verity reads the relevant procedure and builds the workpaper structure and testing steps directly in Excel.

Bring in Engagement Data

Bring trial balance data, materiality, procedures, and other engagement information into the worksheet, without searching, copying, or rekeying.

Complete and Analyze Testing

Use engagement context and supporting documents to extract key terms, surface trends, variances, or items needing attention, and complete your testing.

Review and Approve Changes

Review, refine, approve, or reject Caseware Verity's suggested updates before they are applied — keeping professional judgment in control.

Extractly

Extractly complements Caseware Verity for Excel with manual, practitioner-directed extraction, ideal for quick tasks like grabbing a date or amount from a single document.

Cloud Connector

Cloud Connector powers the live links Verity uses to keep workbooks connected to the engagement. It's also available directly for ad hoc needs, like adding a linked cell or building a worksheet by hand.

Caseware is the leading global provider of cloud-enabled solutions for audit, assurance, financial reporting and data analytics for accounting firms, corporations and government regulators. Caseware's innovative tools and platforms help more than half a million users in 130 countries work smarter, dig deeper and see further as they transform insights into impact. For more information, visit caseware.com.