

Risk Suggestion Agent

AI-assisted risk assessment, grounded in your engagement. Caseware Verity draws on your engagement, prior year context, and supporting documents to draft stronger risks, faster.



SUGGEST RISKS

Financial statement risks 2

Risk assessment for Tulane Inc. Standalone for the year ended December 31, 2025, based on a 3-year analytical review (2023-2025), the preparer's understanding of the entity, and review of the financial statements. Risks identified cover debt covenant compliance, revenue recognition, inventory valuation, going-concern indicators, and management override of controls.

Build a Stronger Starting Point

Rather than drafting risks from scratch, begin with a focused set of engagement-specific suggestions. The agent synthesizes available information across the file, helping managers spend less time gathering inputs and more time evaluating the risks that could shape the audit.

Pending suggestions

2 suggestion sets

Pending suggestions

5

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Connect Context Across the Engagement

Analyze current and prior-year financial data, trends, existing risks, controls and selected documents together to surface specific, engagement-relevant risks.

Pending suggestions

2 suggestion sets



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Strengthen Consistency, Preserve Judgement

Align suggestions with your firm's risk library where relevant, while surfacing new engagement risks. Your team reviews, accepts, rejects and refines every suggestion.



Tool activity

- Reviewing controls
- Reviewing engagement documents...
- Retrieving materiality

FINANCIAL STATEMENT

Management override of controls — fraud risk

ID: RSA-005

FRAUD



Interest coverage deterioration — going-concern indicators

ID: RSA-004

SIGNIFICANT



Start using the Risk Suggestion Agent today

Open Risk Suggestion Agent

From the Risk & controls tab of any Cloud Engagement, select Suggest Risks under Risk. Caseware Verity reviews the evidence in your engagement and opens a new conversation.

Answer a Few Questions

Caseware Verity asks clarifying questions, like how many prior-year engagements to draw on and which documents to include, so its suggestions fit your engagement.

Verity Proposes Risks

Caseware Verity reasons over trial balances, financial ratios, prior risks and controls, and supporting documents like board minutes to propose a considered set of risks.

Review Pending Suggestions

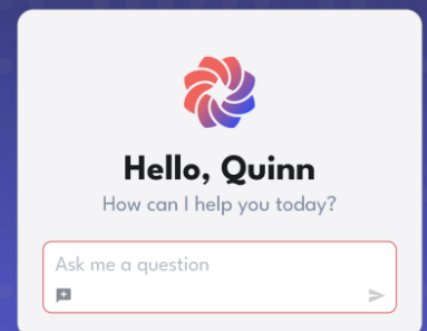
Proposed risks appear directly in the Risks & controls tab. Select Pending suggestions to review each one before it's added to the engagement.

Accept, Edit or Reject

Accept a risk and edit its description or risk level as needed. Accepted risks appear in the engagement; rejected risks are discarded.

Caseware Verity

Harness the power of frontier AI models directly in your workflow. Caseware Verity, your trusted AI engagement navigator operates across your workflow, understanding context and applying firm methodology so you can act with confidence.



Caseware is the leading global provider of cloud-enabled solutions for audit, assurance, financial reporting and data analytics for accounting firms, corporations and government regulators. Caseware's innovative tools and platforms help more than half a million users in 130 countries work smarter, dig deeper and see further as they transform insights into impact. For more information, visit caseware.com.