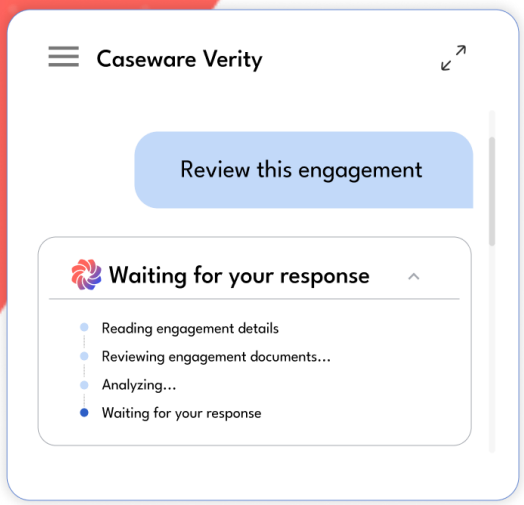
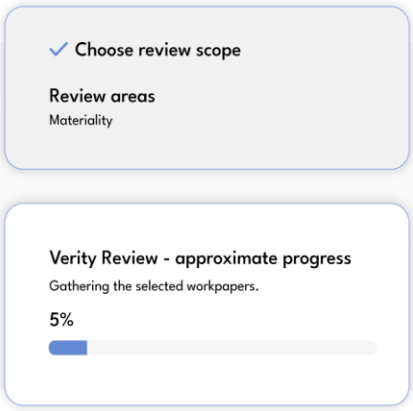
# Engagement Review Agent

Review with more confidence and less hunting. The Engagement Review Agent powered by Caseware Verity is an AI reviewer that checks your workpapers for gaps and inconsistencies, giving you evidence-backed matters to act on.



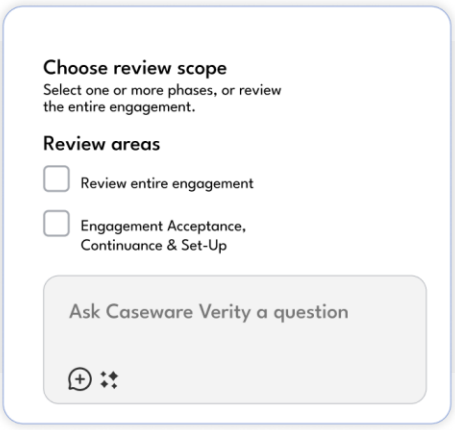

## See the Whole Engagement at Once

A missed reference or an unreconciled materiality figure rarely sits inside one document. The Engagement Review Agent checks an engagement, a group of workpapers or a single file, giving reviewers a head start on what needs a closer look.



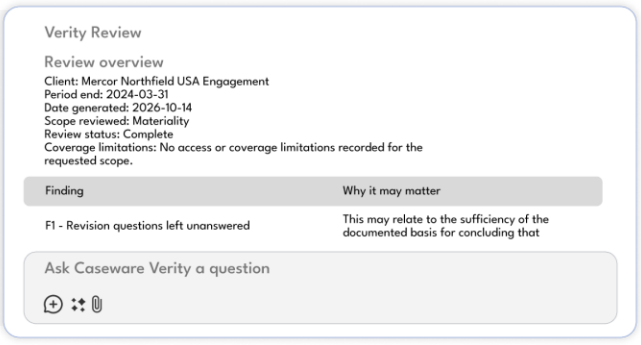

## Fewer Surprises at Sign-Off

Find missing sign-offs, checklist answers that contradict workpapers and audit approaches the programs don't reflect. Caseware Verity also checks whether an apparent gap is addressed elsewhere, so you chase real issues, not false alarms.




## Professional Judgement, Better Informed

The Engagement Review Agent shows the evidence behind every matter, then steps back. Your team applies its judgement, interprets what was found and decides what's ready. You make the edits and maintain final sign-off.



# Start using the Engagement Review Agent today

## Start a Review

Start running the agent with the click of a button in your current engagement phase, or if you'd like to review multiple sections of your engagement, prompt Caseware Verity to start a review.

## Set the Scope

Tell Caseware Verity where to look. Select one of more engagement phases or have Caseware Verity review the entire engagement.

## Caseware Verity Cross-Checks the File

Caseware Verity compares risk assessments, materiality, audit programs, checklists, spreadsheets, financial statements and reviewer notes, looking for gaps, conflicts and missing support.

## Get Recommended Next Steps

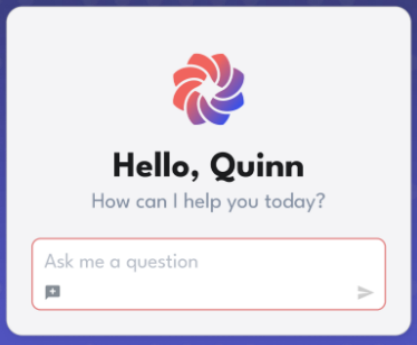
Each review finding arrives with engagement-grounded evidence, along with a recommended follow-up, so you can source the issue and take immediate steps to resolve it.

## Apply Your Judgement

Resolve what needs resolving using your own methodology. Caseware Verity never edits or signs off, so every conclusion stays yours.

## Caseware Verity

Harness the power of frontier AI models directly in your workflow. Caseware Verity, your trusted AI engagement navigator operates across your workflow, understanding context and applying firm methodology so you can act with confidence.




Caseware is the leading global provider of cloud-enabled solutions for audit, assurance, financial reporting and data analytics for accounting firms, corporations and government regulators. Caseware's innovative tools and platforms help more than half a million users in 130 countries work smarter, dig deeper and see further as they transform insights into impact. For more information, visit caseware.com.

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