

BOPA

We help you go faster

**Bojanovic & Partners is a full-service Serbian law firm
and a founding member of Adriala legal practice,
covering 12 jurisdictions with the network of
450 cooperating lawyers across the SEE region.**

Chambers
AND PARTNERS

The
LEGAL
500

IFLR
1000

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BOJANOVIC
& PARTNERS

Private Equity and Venture Capital

Testimonials

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“They consistently deliver high-quality legal advice with a deep understanding of both the industry and regulatory frameworks.”

Legal 500

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“Their team is exceptionally knowledgeable and attentive, providing tailored solutions that address complex business needs.”

Legal 500

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“Their team has a remarkable ability to break down complex matters into clear, actionable advice that aligns with our commercial objectives.”

Legal 500

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“Bojanovic & Partners is a legal powerhouse capable to handle most complex M&A work.”

Legal 500

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“They bring a unique blend of legal expertise and industry knowledge that consistently delivers results.”

Legal 500

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“Their team combines deep industry insight with a practical approach, making even the most intricate matters manageable.”

IFLR1000

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“Their expertise in the region is unmatched, delivering insightful, reliable advice with impressive turnaround times.”

Legal 500

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“Their industry expertise and quick, proactive approach make them a reliable choice for high-stakes matters. Nobody comes close to them.”

Legal 500

Private Equity and Venture Capital

Navigating the complexities of private equity and venture capital requires expert legal guidance to maximize investment potential and manage risks effectively. Companies engaged in private equity and venture capital activities need strategic support to structure investments, negotiate terms, and ensure compliance with regulatory requirements. Our Private Equity and Venture Capital team offers specialized expertise to guide clients through every stage of the investment lifecycle, from fund formation to portfolio management and exit strategies.

Investigations Healthcare Private Venture Restructuring Pharma
Restructuring Data Energy Natural Regulatory Resources Em
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Reliability Data Protection Dispute Transport Markets Equit
Data Energy Capital Natural Privacy Media Market Resolution
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White Collar Diversity Intellectual Property ESG Markets Inve
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Pharmaceuticals Investigations Data Energy Natural Reso
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Data Energy Natural Resources Venture Capital Protection
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al Intellectual Venture Restructuring Data Energy Finance Na
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ID + E + N + W + M + A + S + D + F

Capabilities

Fund Formation and Structuring	We assist in the formation and structuring of private equity and venture capital funds, including the drafting of fund documents, advising on regulatory compliance, and structuring investment terms to attract and retain investors.
Investment Structuring and Negotiation	We provide legal support for structuring and negotiating investments, including term sheets, investment agreements, and shareholder agreements, to ensure alignment with strategic objectives and risk management.
Due Diligence	We conduct comprehensive due diligence on target companies, assessing legal, financial, and operational aspects to inform investment decisions and identify potential risks.
Portfolio Management	We offer ongoing legal support for managing investments in portfolio companies, including governance issues, compliance, and strategic advice to enhance value and manage risks.
Exit Strategies and Divestitures	We advise on exit strategies, including initial public offerings (IPOs), sales, and secondary market transactions, ensuring optimal value realization and compliance with regulatory requirements.
Regulatory Compliance	We ensure compliance with relevant regulatory requirements, including securities laws, anti-money laundering (AML) regulations, and tax laws, to mitigate legal risks and ensure smooth operations.
Mergers and Acquisitions	We assist private equity and venture capital firms in executing mergers and acquisitions involving portfolio companies, including structuring deals and managing legal complexities.
Debt Financing	We provide legal support for debt financing arrangements, including negotiating loan agreements, managing covenants, and addressing restructuring needs.
Management Incentive Plans	We advise on the design and implementation of management incentive plans, including stock options and performance-based incentives, to align interests and drive performance.
Cross-Border Investments	We support cross-border investments by navigating international regulatory requirements, structuring cross-border transactions, and managing jurisdictional issues.

BOJANOVIC & PARTNERS

The information in this document is provided for general information purposes only and is not intended to serve as a source of legal advice or of any other form of advice for any purpose.

The “*” next to Kosovo means the word „Kosovo” is interpreted in line with the the Serbian Constitution and the UN Security Council Resolution 1244.