

# BOPA

*We help you go faster*

**Bojanovic & Partners is a full-service Serbian law firm  
and a founding member of Adriala legal practice,  
covering 12 jurisdictions with the network of  
450 cooperating lawyers across the SEE region.**

**Chambers**  
AND PARTNERS

**The**  
**LEGAL**  
**500**

IFLR  
1000

**adriala**

BOJANOVIC  
& PARTNERS

# Mergers and Acquisitions

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# Testimonials



“Their M&A team combines technical expertise with strong commercial awareness, making transactions seamless.”

Legal 500



“Bojanovic & Partners excels in managing complex acquisitions, consistently delivering outstanding results.”

Legal 500



“BOPA is a synonym for corporate M&A work. It is mandated for the most complex transactions.”

Legal 500



“Bojanovic & Partners combines technical expertise with deep industry knowledge, making them invaluable in M&A transactions.”

Legal 500



“The team excels at managing cross-border acquisitions, delivering seamless solutions in challenging scenarios.”

Legal 500



“BOPA is our first choice for handling high-value mergers with precision and efficiency.”

Legal 500



“Their ability to navigate regulatory hurdles in M&A deals is truly exceptional.”

Legal 500



“The team consistently delivers innovative strategies that add value to every transaction.”

Legal 500



# Capabilities

<b>Due Diligence</b>	We conduct thorough due diligence to assess potential risks and opportunities in M&A transactions, including legal, financial, operational, and regulatory aspects.
<b>Transaction Structuring</b>	We advise on the optimal structuring of M&A transactions, including share purchases, asset acquisitions, mergers, and joint ventures, to meet strategic goals and tax efficiency.
<b>Negotiation of Purchase Agreements</b>	We handle the negotiation and drafting of purchase agreements, ensuring that the terms reflect the interests of our clients and protect against potential liabilities.
<b>Regulatory Approvals and Compliance</b>	We guide companies through the process of obtaining necessary regulatory approvals, including antitrust clearances, foreign investment regulations, and sector-specific compliance.
<b>Cross-Border M&amp;A</b>	We provide legal support for cross-border M&A transactions, addressing international legal complexities and ensuring compliance with multi-jurisdictional regulations in SEE region.
<b>Post-Merger Integration</b>	We assist in the post-merger integration process, helping companies align operations, manage cultural differences, and realize synergies to achieve the full value of the transaction.
<b>Joint Ventures and Strategic Alliances</b>	We structure and negotiate joint ventures and strategic alliances, ensuring they align with long-term business objectives and mitigate potential risks.
<b>Private Equity Transactions</b>	We advise private equity firms and portfolio companies on all aspects of M&A transactions, from acquisition and financing to exit strategies.
<b>Distressed M&amp;A and Restructuring</b>	We provide legal support in distressed M&A transactions, including the purchase of distressed assets and companies undergoing restructuring or bankruptcy.
<b>Management Buyouts (MBOs) and Leveraged Buyouts (LBOs)</b>	We offer legal guidance on MBOs and LBOs, ensuring that these complex transactions are structured to meet the financial and strategic objectives of all parties involved.

# BOJANOVIC & PARTNERS

The information in this document is provided for general information purposes only and is not intended to serve as a source of legal advice or of any other form of advice for any purpose.

The “\*” next to Kosovo means the word „Kosovo” is interpreted in line with the the Serbian Constitution and the UN Security Council Resolution 1244.



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