

# Investing with Purpose Fund 2025

- Institutional-Scale Fund – \$100M target size for access to premium, off-market opportunities.
- Proven Asset Class – Multifamily properties in high-growth Sunbelt markets, known for resilience and consistent demand.
- Attractive Preferred Return – 12% preferred return structure, with quarterly distributions (as available).
- Competitive Return Potential – Estimated 14–16% annual net to investor, inclusive of additional upside from a 6% accrued preferred return at exit.
- Exclusive Access – Available only to accredited investors, ensuring a curated, like-minded investor community.
- Mission-Driven Impact – Invest in assets that deliver financial growth and lasting community transformation through our Asset Ministry Program.

**Diversified, multi-asset real estate portfolio with steady returns and impact.**

Fund Overview	
Target Fund Size	\$100,000,000
Asset Class	Multifamily
Total Preferred Return	12%
Estimated Annual Net to Investor	14-16%
Current Preferred Return	Up to 6%
Accrued Preferred Return from Capital Event	6%
Inception Date	March, 2025
Promote	Class A - 10% Class B - 15%
Minimum Investment	Class A - \$100,000 Class B - \$1,000,000
Distribution Frequency	Quarterly preferred return (as available)
Tax Reporting	K-1
Must Be Accredited	Yes*

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[www.investingwithpurpose.org](http://www.investingwithpurpose.org)

# Skye Reserve



1918 Plantation Key Circle Brandon, FL 33511

- 982-unit multifamily community in the Brandon / Tampa-submarket.
- Built 1991; 42-building 2-3 stories each garden/apartment style.
- 1-bedroom, 2-bedroom and 3-bedroom units (~630-1200 sq ft.).
- Resort-style swimming pool, clubhouse, business center, fitness center, pet-friendly, etc.
- Modern finishes, high-end appliances, wood-inspired flooring, fully equipped kitchens.

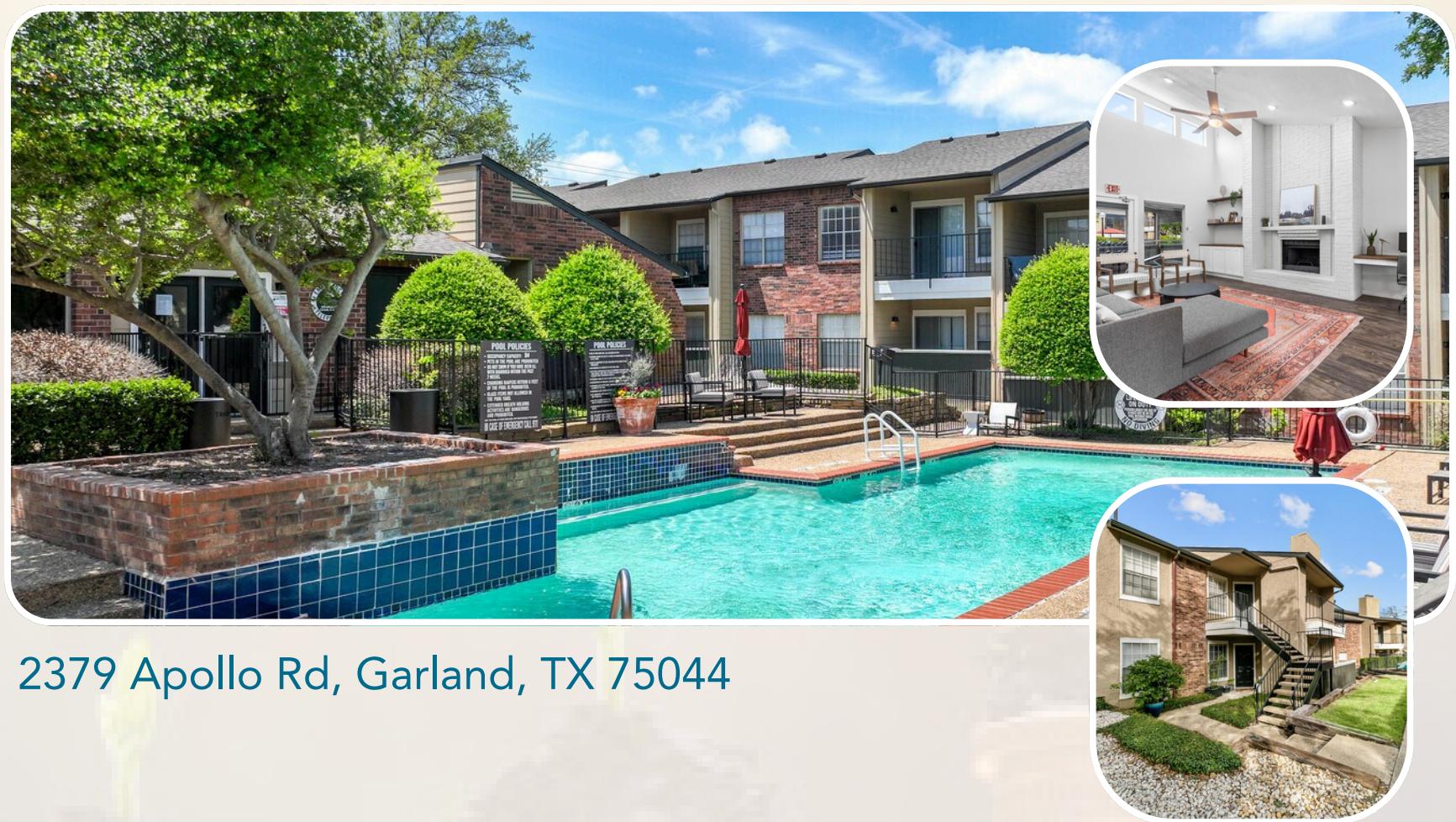
# Skye at Conway



3149 Landtree Pl, Orlando, FL 32812

- 220-unit garden-style apartment community.
- Two-Story Buildings  
(15 buildings, 2 stories each)
- 1 bed, 1 bath: ~600 sq ft and up; 2 bed, 2 bath: up to ~903 sq ft.
- Open parking, fitness center, pool, clubhouse, dog park, sports courts, picnic/outdoor social area.
- Fully equipped kitchens, in-unit washer/dryer, oversized closets, pet-friendly.

# Rise Apollo Heights



2379 Apollo Rd, Garland, TX 75044

- 248-unit garden-style apartment community.
- Unit mix: Focused on 1-bedroom ( $\approx 640$  sq ft) & 2-bedroom units (up to  $\sim 1,000$  sq ft).
- Stainless steel appliances, luxury countertops, cabinetry, lighting.
- Covered parking, playground/picnic area, pool, fitness & business center, clubhouse, pet-friendly.
- ADT smart locks, private balconies/patios, ceiling fans.

# Rise Avalon



6000 Regal Estate Ln, Charlotte, NC 28212

- 240-unit multifamily community built in 1999.
- 243,140 SF Rentable Square Feet
- Average unit size 1,078 SF
- Typical unit mix: 1x1 and 2x2 (Approx. 163,000 sf)

- Highly diversified job market anchored by Trade/Transportation, Professional Services, Healthcare, Government, and Hospitality, supporting durable renter demand.

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