levelpath

Datasheet
Invoice Automation

Match Found!

Supplier
Microsoft Corp

Matched Record
PO-3251

When comparing the invoice to the PO, the following errors were discovered.

Violations
There are 3 discrepancies found between this invoice and the PO that was matched.

⊗ Payment Address

⊗ Payment Terms

⊗ Budget
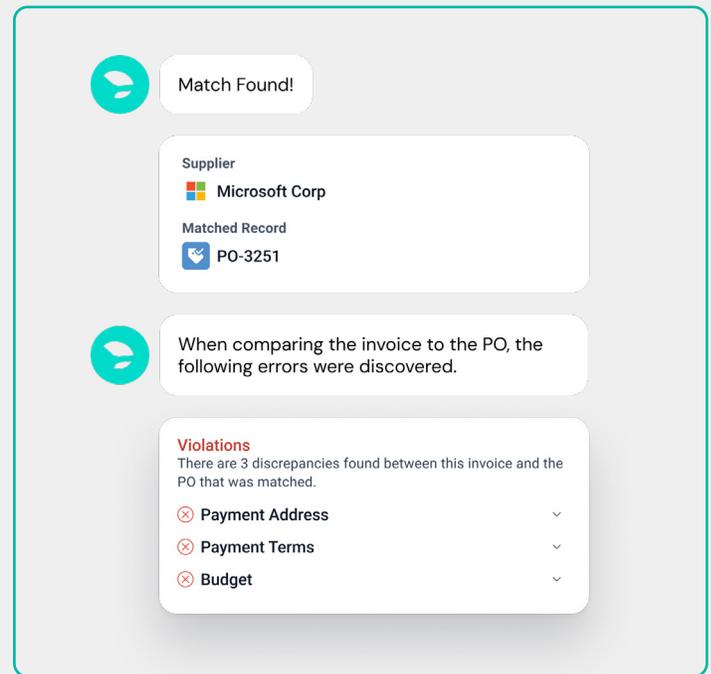
Key Benefits

✓ **Capture and process invoices faster.**
Ingest invoices from any source including email, then accelerate matching and approvals through automated workflows.

✓ **Prevent duplicate payments.**
Levelpath verifies invoices against purchase orders, contract metadata, and supplier data so every decision is made with full context.

✓ **Unify procurement and finance workflows.**
Every invoice is connected to supplier entities, contracts, and sourcing history through the Supplier System of Record.

✓ **Gain end-to-end visibility and control.**
Invoices move through a complete workflow from submission to approval to payment readiness with traceability.

Levelpath's Invoice Automation empowers procurement teams to move seamlessly from requests to payments within one unified platform. By connecting invoices to supplier and project context, Levelpath transforms invoice processing from a manual, siloed task into a streamlined workflow. The result is a fully connected, request-to-invoice workflow that gives procurement teams the visibility and control they need to operate at their best.

Centralize and Track Every Invoice

Give your procurement team a single source of truth for every invoice, from submission to payment. Levelpath's AI continuously organizes and monitors invoice activity so stakeholders always know exactly where things stand: submission, review, approval, and completion, without chasing anyone down. Every action is logged, every record is audit-ready, and your team stays in control with the confidence that nothing is slipping through the cracks.

Align Purchase Intent with Payment Execution

Trace every payment back to clear purchase intent. Levelpath intelligently connects the full Request → PR → PO → Invoice lifecycle, so that by the time an invoice arrives, AI has verified it against approved scope, confirmed spend, and documented supplier context. The result is less manual matching, leading to fewer exceptions, faster approvals, and payments your finance team can stand behind.

Streamline Approvals and Collaboration

Route approvals automatically based on defined rules and thresholds with Levelpath's AI, keeping things moving while keeping humans in control where it matters most. Collaboration with suppliers is supported through the platform, enabling teams to communicate and coordinate efficiently while keeping activity tied to the appropriate context. Your team focuses on decisions and invoices no longer stall waiting on the right person.

Your Approval is Required

⊗ Budget

This invoice exceeds the budget for the PO record by 40%. Reach out to the vendor to amend the invoice or request a manager review.

Invoiced to Date	PO Amount	Overage
$15,000.00	$10,000.00	$5,000.00

● $2,500.00 spent 🍃 $2,500.00 pending   ○ $5,000.00 remaining

👍 Approve Invoice   👎 Reject Invoice   More Options ⌄

See our Invoice Automation in action.

Request a demo. →

How much of our Q3 spend was not under contract?

Here is a report on approved invoices by category that falls outside of contracted spend in Q3 this year.

Category Name	Number of Incoices	Amount Paid
Software	18	USD 240,000.00
Marketing & Events	24	USD 134,000.00
Facilities	13	USD 98,000.00
Office Supplies	31	USD 26,000.00
Operations	8	USD 14,500.00

View All

AI Assistant

Searching Invoice Records

871 invoices paid in Q3

⚙ Reading Invoices

Comparing to POs and Contacts

⚙ Reading Contracts