

## PROXY FORM

**ILLIMITY AS** (a private company with limited liability incorporated under Norwegian law with company number 925 390 070)

**MEETING of holders of €10,000,000 notes due 12 February 2023 (the "Bonds")**

**ISIN: GB00BNC00S60**

Date: 6 March 2023

Time: 10 am

Venue: Offices of Kvale law firm at Haakon VII's gate 10, 0161 Oslo, Norway

I, \_\_\_\_\_, being a holder of Notes ("Noteholder"), hereby appoint Mr. Carl Christian Marthinussen or failing him Mr. Lars Tomasson, both of Kvale law firm; or

☐ **Name:** \_\_\_\_\_  
**Address:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

as my Proxy (my Proxy) to attend and vote in my name and on my behalf at the meeting of the Noteholders to be held on the date and time as set out above and at any adjournment thereof.

EITHER:

☐ My Proxy should vote on the business before the meeting as follows (please indicate by inserting 'X' in the appropriate box):

	FOR	AGAINST	WITHHELD
<b>RESOLUTION</b>  <b>THAT</b> the terms and conditions of the Notes be amended by the adoption of the new terms and conditions in the form set out as Annex II to the Consent Solicitation Memorandum of the Issuer dated 17 February 2023			

OR:

☐ My Proxy may act and/or vote (or abstain from acting and/or voting) on all business before the meeting as they think fit.  
(Please TICK as appropriate)

Signed: .....

Name: [ ]

Date: ..... 2023

Please see the notes contained in the Notice of Meeting dated 17 February 2023 before submitting your proxy instructions.

Proxy instructions must be submitted by no later than **10 am on Thursday 2 March 2023.**