

# ASSET

TALENT PARTNERS

## EXECUTIVE SUMMARY

Senior finance and operations leader with deep experience supporting founder-led real estate investment and development platforms. Known for bringing clarity, stability, and trust to growing businesses without adding unnecessary complexity or corporate drag.

Thrives in lean, hands-on environments where infrastructure has not kept pace with growth. Acts as a true thought partner to ownership.

## HOW SHE WORKS

- Practical, hands-on, and decisive
- Comfortable operating in imperfect or transitional environments
- Keeps systems simple, usable, and aligned with scale
- Balances technical rigor with sound business judgment
- Trusted advisor to founders, lenders, and investors

## IDEAL ENVIRONMENT

- Real estate owner, investor, or family office
- Founder- or partner-led platform
- 10–150 employees
- Values trust, alignment, and long-term partnership

## CREDENTIALS

- CPA and CFE
- Undergraduate and graduate accounting degrees from a top-tier business school

# SENIOR FINANCE & OPERATIONS EXECUTIVE (COO / CFO / VP ADMINISTRATION)

A U S T I N , T E X A S

## WHAT SHE DELIVERS

- Reliable, understandable financial reporting you can trust
- Clean decision-making with fewer surprises
- Stronger lender and investor confidence
- Stabilized operations after growth or turnover
- Reduced risk without slowing the business down

## PROVEN IMPACT

- Rebuilt disorganized accounting functions and resolved years of historical gaps
- Restored audit readiness and lender confidence in complex, multi-entity structures
- Led finance, accounting, investor relations, compliance, HR, IT, and operational oversight in lean organizations
- Restructured legacy real estate funds, including multi-million-dollar investor buyouts
- Implemented right-sized systems and controls that support growth instead of constraining it

## WHY OWNERS VALUE HER

- Removes friction from the business instead of adding layers
- Brings institutional discipline without institutional headcount
- Protects ownership from risk while staying commercially minded
- Allows founders to focus on strategy, growth, and relationships
- Strengthens the foundation quietly and effectively

## THE BOTTOM LINE

This executive is not motivated by title or scale for its own sake. She is selective and values alignment with ownership. Her impact is felt quickly and sustainably through calmer operations, clearer reporting, and stronger teams.

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