



Preliminary Short Census Request Template

(COMPANY CONTACT),

I hope this message finds you well.

As discussed, as part of our effort to create a tailored, data-driven benefits solution for **(COMPANY)**, we kindly request your team's assistance in completing the attached **Preliminary Short Census**.

To make the process as simple as possible, we're only requesting information for approximately **10–15 employees**. This preliminary census allows our Payroll Specialist to prepare an initial savings analysis and estimate the potential payroll tax savings and employee benefit opportunities available to your organization, without requiring a full employee census upfront.

We've also attached our **L.I.F.E. NOW Employer Presentation** for your review. It provides an overview of our HIPAA-compliant preventive healthcare program, highlighting:

- Proven cost savings and payroll tax advantages for employers
- Increased employee take-home pay with no direct out-of-pocket costs
- Access to comprehensive health coaching, telemedicine, and wellness resources

Requested Preliminary Census Information

Please complete the attached **Preliminary Census Template** for approximately **10–15 employees**.

Once received, our Payroll Specialist will analyze the information and prepare a **complimentary, no-obligation preliminary savings analysis** for **(COMPANY)**.

If the preliminary results meet your expectations and you decide to move forward, we'll then request a **full employee census**, so we can prepare your final proposal, verify the projected savings, and develop your implementation recommendations.

If you have any questions or would like assistance completing the census, please don't hesitate to contact me directly or census@lifenowhealthsolutions.com. I'd be happy to schedule a conference call with our Payroll Specialist.

Thank you for your time and support. We look forward to helping **(COMPANY)** take a proactive step toward improving employee health, enhancing benefits, and reducing payroll tax expenses.