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(F 53-5)

Report on the results of the sale of Warrants
Thaicom Public Company Limited
Date 14 June 2013

1. Information relating to the warrant offering

Category of Warrants	:	Warrants to purchase the ordinary shares of Thaicom Public Company Limited
Number of offered warrants	:	682,000 units
Price per unit	:	Baht 0 (zero baht)
Offered to	:	Directors and employees of the Company and its subsidiaries
Exercise Price	:	23.266 baht per share
Subscription and payment period	:	1-5 June 2013

2. Results of the sale of warrants:

[✓] totally sold out
[ ] partly sold out, with - warrants remaining.
The company will deal with the remaining warrants as follows:
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3. Details of the sale

	Thai investors		Foreign investors		Total
	Juristic	Natural	Juristic	Natural	
No. of warrant holders	-	19	-	-	19
No. of Warrants (unit)	-	682,000	-	-	682,000
% of total issued warrants	-	100	-	-	100

4. Amount of money received from the sale of warrants

Total amount - baht
Less expense (specify) - baht
Net amount received - baht

The company hereby certifies that the information contained in this report is true and complete in all respects.

Signed *-signed-*
(Mr. Somprasong Boonyachai)
Authorized director
Thaicom Public Company Limited

Signed *-signed-*
(Ms. Suphajee Suthumpun)
Authorized director
Thaicom Public Company Limited