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(F 53-5)

Report on the results of the sale of Warrants
Thaicom Public Company Limited
Date 16 June 2014

1. Information relating to the warrant offering

Category of Warrants	:	Warrants to purchase the ordinary shares of Thaicom Public Company Limited
Number of offered warrants	:	1,197,700 units
Price per unit	:	Baht 0 (zero baht)
Offered to	:	Directors and employees of the Company and its subsidiaries
Exercise Price	:	38.265 baht per share
Subscription and payment period	:	2-5 June 2014

2. Results of the sale of warrants:

[ ] totally sold out
[✓] partly sold out, with 55,200 warrants remaining. The company will deal with the remaining warrants as follows:

The Company will completely offer the remaining warrants within one year from the date of issuance of the warrants.

3. Details of the sale

	Thai investors		**Foreign investors**		**Total**
	Juristic	Natural	Juristic	Natural	
No. of warrant holders	-	19	-	1	20
No. of Warrants (unit)	-	1,036,700	-	105,800	1,142,500
% of total issued warrants	-	86.56	-	8.83	95.39

4. Amount of money received from the sale of shares

Total amount - baht
Less expense (specify) - baht
Net amount received - baht

The company hereby certifies that the information contained in this report is true and complete in all respects.

Signed *-signed-*
(Mr. Somprasong Boonyachai)
Authorized director
Thaicom Public Company Limited

Signed *-signed-*
(Ms. Suphajee Suthumpun)
Authorized director
Thaicom Public Company Limited