THAICOM

- Translation -

TC-CP 003/2014

10 February 2014

Subject: IPSTAR Australia Pty Ltd subsidiary of THAICOM Public Company Limited acquired the New Subsidiary

Enclosure: The Company Subsidiaries Structure

To: The President
The Stock Exchange of Thailand

IPSTAR Australia Pty Ltd subsidiaries of THAICOM Public Company Limited (the "Company") had acquired shares of Orion Satellite Systems Pty Limited. The objective is to expand of the new investment, detail as below addressed;

The Company Name	Orion Satellite Systems Pty Limited
Shareholders	IPSTAR Australia Pty Ltd holds 100% of Shares
Effective Date	7 February 2014
Type of Transaction	1. Shares acquisition of Orion Satellite Systems Pty Limited from Orion Satellite Investment Limited - Share amount 1 Share is equal to 1 Dollar Australia - 1 shares above is equal to paid up capital 7,414,217 Dollar Australia 2. Subscription of shares of Orion Satellite Systems Pty Limited - Subscription shares is equal to 5,960,334 Shares - Share Price is equal to 1 Dollar Australia - Total price of shares is equal to 5,960,334 Dollar Australia
Quantity of Acquired Assets	5,960,335 Shares
Assets Value	The 5,960,335 Shares is equal to paid up capital 13,374,572 Dollar Australia
Size of Transaction	The calculation of the total value of consideration paid or received, compared with the value of assets of the listed company and its subsidiaries is equal to 0.68% (Calculated by NTA of the Company and its subsidiaries of the period 3Q, 2013)

Please be informed accordingly.

Yours faithfully,

- Signed -

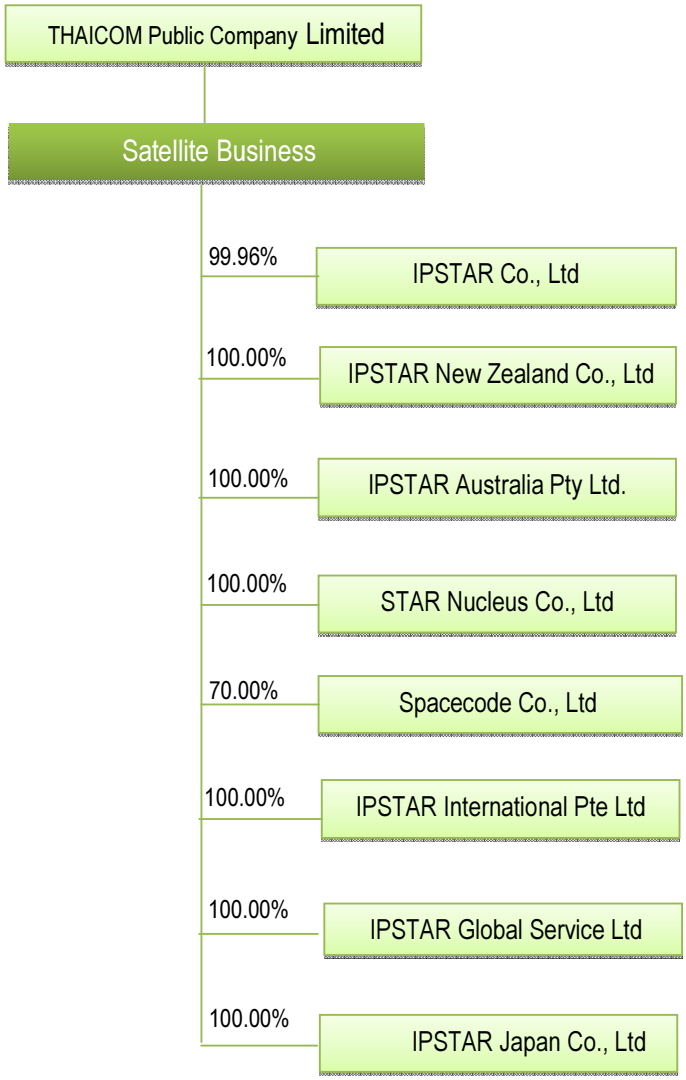
(Mr. Vuthi Asvasermcharoen)

Chief Financial Officer
THAICOM Public Company Limited

THAICOM Public Company Limited
(Company Registration No.0107536000897)
41/103, Moo 8, Rattanathibet Road
Nonthaburi 11000, Thailand.
www.thaicom.net, www.ipstar.com
Tel. (66) 2596 5060
Fax. (66) 2591 0705

(Enclosure)

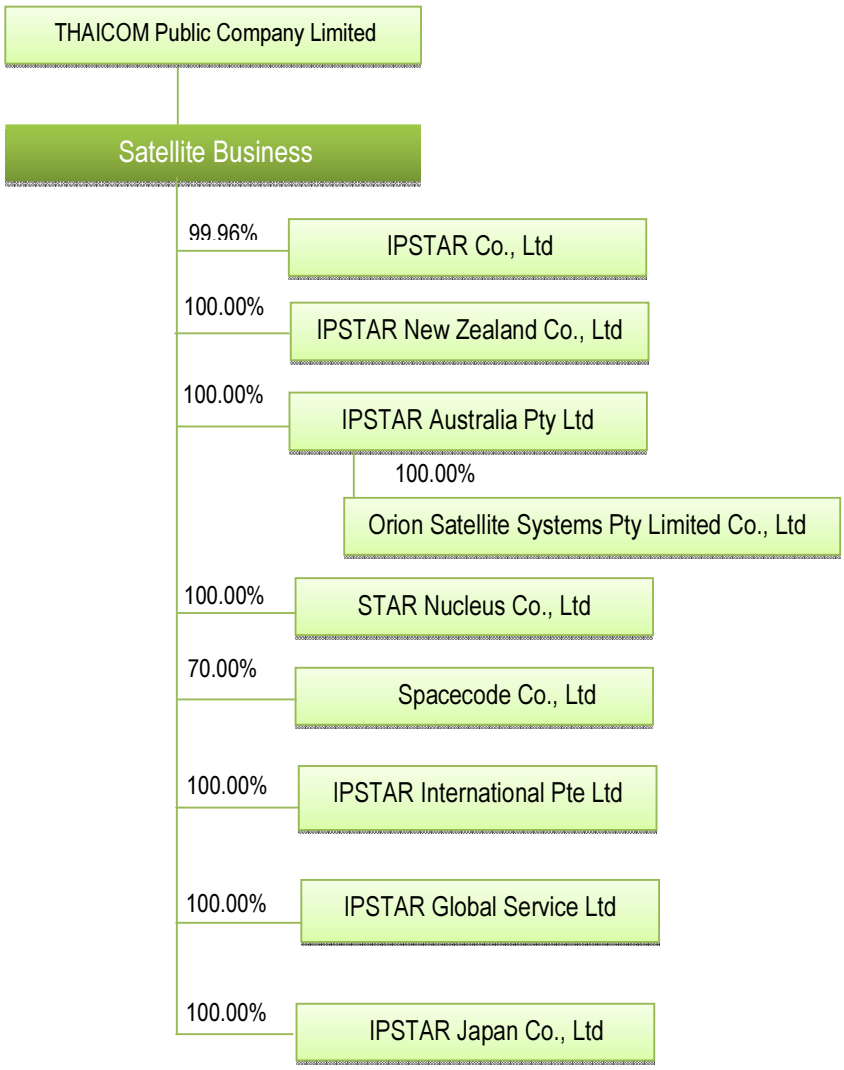
(1) IPSTAR Group structure before acquired new subsidiary



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41/103, Moo 8, Rattanathibet Road
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(2) IPSTAR Group structure after acquired new subsidiary



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