In keeping with the guidelines for good corporate governance promoted by the supervising authorities discouraging the distribution of souvenirs at the annual general meeting of shareholders, the Company will no longer distribute souvenirs to shareholders. However, the Company will still provide a snack set for shareholders or their proxies attending the meeting.

Registration No. 0107536000897

20 February 2018

Subject **Invitation to the 2018 Annual General Meeting of Shareholders**

Dear **All Shareholders of Thaicom Public Company Limited**

Enclosures:

1. Copy of minutes of the Extraordinary General Meeting of Shareholders No. 1/2017 held on 30 November 2017 (Supporting consideration of Item 2)
2. The Annual Report for the year 2017 and the Company's financial statements for the year ended 31 December 2017 in CD-ROM (Supporting consideration of Items 3, 4 and 9)
3. Profiles of auditors for the year 2018 (Supporting consideration of Item 7)
4. Profiles of nominated candidates for election as Directors (Supporting consideration of Item 8)
5. The Notification of the National Broadcasting and Telecommunications Commission Re: "The prohibition of acts that appear to be dominated by Foreigners" B.E. 2555 and Copy of the Notification of Thaicom Public Company Limited Re: "The prohibition of acts that appear to be dominated by Foreigners" B.E. 2556 (Supporting consideration of Item 11)
6. Explanation of documents and evidence to identify shareholders or their proxies who are eligible to attend the meeting and have the right to vote
7. The Definition of Independent Director including profiles of Independent Directors acting as shareholder proxies
8. The Company's Articles of Association relating to shareholder meetings
9. Procedures for attending the Meeting
10. Map of Venue for the Annual General Meeting of Shareholders at Centara Grand Central Plaza Ladprao Bangkok
11. Proxy Form
12. Registration Form

The Board of Directors' Meeting (the "**Board**') of Thaicom Public Company Limited (the "**Company**") has resolved to convene the 2018 Annual General Meeting of Shareholders (the "**Meeting**") on Wednesday, 28 March 2018 at 2.00 p.m. (registration begins from 12.00 p.m.) at Vibhavadee Ballroom, Lobby Level, Centara Grand At Central Plaza Ladprao Bangkok, No. 1695 Phaholyothin Road, Chatuchak, Bangkok 10900 to consider the following agenda items:

Item 1 **Matters to be informed**

Item 2 **To consider and adopt the Minutes of the Extraordinary General Meeting of Shareholders No. 1/2017 held on 30 November 2017**

Objective and Reason: The Extraordinary General Meeting of Shareholders No. 1/2017 was held on 30 November 2017 and the minutes of the Extraordinary General Meeting of Shareholders No. 1/2017 were prepared and sent to the Stock Exchange of Thailand within 14 days from the date of the meeting in accordance with laws. The details were publicly disclosed on the Company's website at www.thaicom.net for acknowledgement and examination of its accuracy by the shareholders. The details appear in *Enclosure 1 Copy of minutes of the Extraordinary General Meeting of Shareholders No. 1/2017* which has been sent to the shareholders along with this Invitation Letter.

The Board's Opinion: The Board has recommended that the minutes of the Extraordinary General Meeting of Shareholders No. 1/2017 held on 30 November 2017 be adopted because they were accurately recorded and nobody raised an objection or requested an amendment to the minutes. The details shown in *Enclosure 1 Copy of minutes of the Extraordinary General Meeting of Shareholders No. 1/2017*.

Voting: To approve this matter, a resolution must be passed by a majority of the shareholders who attend the Meeting and cast their votes.

Item 3 **To acknowledge the Company's operating results for the fiscal year 2017**

Objective and Reason: The Company has summarized the Company's operating results and the significant changes for the year 2017 ended on 31 December 2017 as presented in *Enclosure 2 Annual Report for the year 2017* which has been sent to the shareholders along with this Invitation Letter.

The Board's Opinion: The Board has agreed to present the Company's operating results for the year 2017 ended on 31 December 2017, as shown in Enclosure 2 *Annual Report for the year 2017*, to the 2018 Annual General Meeting of Shareholders for acknowledgement.

Voting: This agenda item is for acknowledgement and there will be no casting of votes.

Item 4 **To consider and approve the Financial Statements of the Company and its subsidiaries for the year ended on 31 December 2017**

Objective and Reason: According to the Public Limited Companies Act, B.E. 2535 and the Company's Articles of Association, the Company must prepare a statement of financial position and statements of comprehensive income at the end of the fiscal year, have them audited by an external auditor, and submit them to the shareholder meeting for approval.

The Company has prepared the Financial Statements of the Company and its subsidiaries for the year ended on 31 December 2017 as shown in *Enclosure 2 Annual Report for the year 2017* which has been sent to the shareholders along with this Invitation Letter.

A summary of the significant financial statements of the Company and its subsidiaries for the year ended on 31 December 2017 is shown below:

(Unit: million Baht)

List of items	Consolidated Financial Statements		The Company's Financial Statements	
	2017	2016 (Restate)	2017	2016 (Restate)
Total assets	25,939	32,840	24,625	30,620
Total liabilities	10,659	13,919	9,803	12,111
Total revenue	7,228	8,981	6,284	7,571
Net Profit (loss) (equity holders of the Company)	(2,650)	1,612	(2,650)	1,612
Earnings (loss) per share (Baht/share)	(2.42)	1.47	(2.42)	1.47

The Audit Committee's Opinion: The Audit Committee has reviewed the Company's financial statements for the year ended on 31 December 2017, which have been audited and certified by Mr. Chavala Tienpasertkij a certified public accountant (registration No. 4301) of Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd., and recommended that the Board propose the Company's financial statements for the year ended on 31 December 2017 to the shareholder meeting for approval.

The Board's Opinion: The Board has considered and deemed said financial statements correct, complete and sufficient pursuant to the generally accepted accounting standards. The financial statements were considered by the Audit Committee and audited by a certified auditor, and the Board hereby proposes that the 2018 Annual General Meeting of Shareholders approves the financial statements of the Company and its subsidiaries for the year ended on 31 December 2017 as shown in *Enclosure 2 Annual Report for the year 2017.*

Voting: To approve this matter, a resolution must be passed by a majority of the shareholders who attend the meeting and cast their votes.

Item 5 **To consider and approve no appropriation of the net profit and no dividend payment for the year 2017**

Objective and Reason: Pursuant to the Public Limited Companies Act B.E. 2535 and the Company's Articles of Association, no dividends shall be paid otherwise than out of profits. In the case that the Company still sustains an accumulated loss, no dividends shall be paid. Payment of dividends shall be approved by the shareholder meeting. The Company shall allocate no less than 5 percent of the annual profits as reserved funds, less the accumulated losses brought forward (if any), until the reserved fund is no less than 10 percent of the registered capital. The Company has already allocated the net profits as a legal reserve in the amount of 549,988,420 Baht or equivalent to 10 percent of the Company's registered capital, meeting the amount required by law.

The Company's policy is to pay dividends of no less than 40 percent of net profits after deducting the legal reserve (if any) and no more than the accumulation of profit as shown in the financial statement. Therefore, the dividend payment shall not significantly affect the Company's investment plan and daily business operations, including cash flow and others matters such as the future financial condition of the Company and its subsidiaries.

The Company's operating results for the year 2017 ended on 31 December 2017 show that the Company has net loss in the amount of 2,649,777,292 Baht.

The Board's Opinion: The Board deemed it appropriate to propose that the 2018 Annual General Meeting of the Shareholders approve not to allocate the profits as the Company's legal reserve has reached the amount required by law, and not to make dividend payments as the Company has incurred a net loss amounting to 2,649,777,292 Baht in the Company's financial statements. Even though the Company has retained earnings, the Company must prepare for investment in ongoing projects and new business in accordance with the direction and policies of the Company, to create value and returns for shareholders.

Voting: To approve this matter, a resolution must be passed by a majority of the shareholders who attend the meeting and cast their votes.

Remark: The Board has agreed to propose an interim dividend payment for performance during the period of 1 January 2018 to 31 January 2018, which will be considered in Item 6.

Item 6 **To consider and approve the interim dividend payment for performance during the period of 1 January 2018 to 31 January 2018**

Objective and Reason: Pursuant to the Public Limited Companies Act B.E. 2535 and the Company's Articles of Association, no dividends shall be paid otherwise than out of profits. In the case that the Company still sustains an accumulated loss, no dividends shall be paid. Payment of dividends shall be approved by the shareholder meeting. The Company shall allocate no less than 5 percent of the annual profits as reserved funds, less the accumulated losses brought forward (if any), until the reserved fund is no less than 10 percent of the registered capital. The Company has already allocated the net profits as a legal reserve in the amount of 549,988,420 Baht or equivalent to 10 percent of the Company's registered capital, meeting the amount required by law.

The Company's policy is to pay dividends of no less than 40 percent of net profits after deducting the legal reserve (if any) and no more than the accumulation of profit as shown in the financial statement. Therefore, the dividend payment shall not significantly affect the Company's investment plan and daily business operations, including cash flow and others matters such as the future financial condition of the Company and its subsidiaries.

The Extraordinary General Shareholders Meeting No. 1/2017 of the Company held on 30 November 2017 and the Extraordinary General Meeting of Shareholders No. 1/2017 of DTV Service Company Limited ("**DTV**") held on 1 December 2017 have passed resolutions to approve the sale of all ordinary shares in CS Loxinfo Public Company Limited ("**CSL**") by DTV, a 99.99 percent owned subsidiary of the Company, amounting to 250,099,990 shares, or 42.07 percent of the total issued and paid-up shares of CSL, to Advanced Wireless Network Co., Ltd. ("**AWN**"), at the price of 7.80 Baht per share, totaling 1,950.78 million Baht. The sale of the ordinary shares of CSL shall commence upon the making of the Conditional Voluntary Tender Offer by AWN and be completed on 25 January 2018. After deduction of related expenses, the Company recognized a profit amounting to approximately 1,885 million Baht from the sale of CSL's ordinary shares to AWN. When taking into account the Company's profits and retained earnings, the Company is able to pay an interim dividend to shareholders.

The Board's Opinion: It is considered appropriate for the 2018 Annual General Meeting of Shareholders to approve the interim dividend payment for performance during the period of 1 January 2018 to 31 January 2018 at the rate of 1.36 Baht per share for the Company's issued and paid-up capital of 1,096,066,640 shares, amounting to approximately 1,491 million Baht. Based on the recognition of a profit amounting to approximately 1,885 million Baht, after deduction of related expenses, from the sale of CSL's ordinary shares to AWN on 25 January 2018 and the Company's retained earnings, the Company is able to pay the aforementioned interim dividend to shareholders.

The interim dividend payment for performance during the period of 1 January 2018 to 31 January 2018 is in accordance with the Company's dividend policy.

The Record Date for specifying the list of shareholders who are entitled to receive the interim dividend shall be on Thursday, 5 April 2018 and the date of the dividend disbursement will be on Wednesday, 25 April 2018.

Voting: To approve this matter, a resolution must be passed by a majority of the shareholders who attend the meeting and cast their votes.

Item 7 To consider and approve the appointment of the Company's auditors and fix their remuneration for the year 2018

Objective and Reason: According to the Public Limited Companies Act, B.E. 2535, the appointment of the Company's external auditors and the audit fees must be approved at the annual general meeting of shareholders. In addition, the Notification of Capital Market Supervisory Board has stipulated that the appointment of individual external auditors (but not the audit firm) of listed companies be no more than five consecutive one-year terms. After five years, the auditors must be rotated, although they can be reappointed after a two-year break.

The Audit Committee's Opinion: The Audit Committee has considered and selected Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd., ("Deloitte") to be the audit firm for the Company, its subsidiaries, and its associated companies for the year 2018. This is the third consecutive fiscal year for which Deloitte has been appointed, continuing from the 2016 – 2018 fiscal year. Deloitte is a leading international audit firm, offering independence, considerable expertise, and reasonable audit fees. Moreover, Deloitte's performance over the past year was satisfactory. The Audit Committee then recommended that the Board propose this matter to the shareholder meeting for approval. The appointment of the auditors is as follows:

Name of Auditor	CPA Registration No.	Number of years certified the Company's financial statements.
1. Mr. Chavala Tienpasertkij	4301	2 years (2016 -2017)
2. Mr. Suphamit Techamontrikul	3356	-
3. Mr. Permsak Wongpatcharapakorn	3427	-

Any of the above auditors can conduct the audit and express and opinions on the Company's financial statement. Each auditor's profile is shown in *Enclosure 3 Profiles of auditors for the year 2018* which has been sent to the shareholders along with this Invitation Letter.

The firm has agreed to charge fees of 1,860,000 Baht (One Million Eight Hundred and Sixty Thousand Baht) for the year 2018. Comparative information on the payment of auditor remuneration in the previous year is shown in the following table.

(Unit: Baht)

Type of Fee	2018 (the proposed year)	2017
Audit Fee	1,860,000	1,860,000

Remark: The above audit fee excludes non-audit fees paid by the Company and audit fees for the Company's subsidiaries.

In 2017, the Company paid other compensation for special audit and non-audit consultant services (non-audit fees) to Deloitte in the amount of 80,000 Baht (Eighty thousand Baht).

Deloitte and the proposed auditors are independent and have no conflicts of interest with the Company, its subsidiaries, executives, the major shareholders, or related parties of such persons.

The Board's Opinion: The Board has agreed with the Audit Committee and proposed that the 2018 Annual General Meeting of Shareholders approve the appointment of the auditors from Deloitte as the external auditors of the Company for the year 2018, and fix the audit fees at 1,860,000 Baht (One Million Eight Hundred and Sixty Thousand Baht), the same amount as the previous year.

Voting: To approve this matter, a resolution must be passed by a majority of the shareholders who attend the meeting and cast their votes.

Item 8 To consider and approve the appointment of directors to replace those who retire by rotation in 2018

Objective and Reason: According to the Public Limited Companies Act B.E. 2535 and the Company's Articles of Association, at every annual ordinary meeting, one-third of the directors shall vacate office. If the number of directors cannot be divided exactly into three parts, directors in a number closest to one-third shall vacate office. Directors vacating office may be re-elected.

At the present, the Company's Board of Directors comprises of 11 members. The 4 directors listed below are one-third of all directors who retired by rotation in the 2018 Annual General Meeting of Shareholders.

Name of Director	Positions
1. Mr. Paron Israsena	Chairman and Independent Director
2. Prof. Hiran Radeesri	Independent Director
3. Mr. Kwek Buck Chye	Director
4. Mr. Anek Pana-Apichon	Director

Mr. Paron Israsena has submitted a letter of resignation from his positions as Chairman of the Board of Directors and Independent Director to the Company due to he has more responsibilities and personal reason, effective from 24 March 2018 onwards, and Prof. Hiran Radeesri has informed the Company that he will not seek reappointment as Independent Director.

The Company provided an opportunity for shareholders to propose names of qualified candidates for election as Directors during the period of 1 October 2017 to 31 December 2017 and disclosed the criteria and procedures via the Company's website. However, no minority shareholders nominated a candidate for election as Director.

The Governance and Nomination Committee's Opinion: The Governance and Nomination Committee, with the exception of the members with conflicts of interest, has considered the appropriate ratio, diversity and structure of the Board members, including skills, knowledge, competency, experience, and specific expertise needed and alignment with the Company's strategic directions. Board members should be prepared to dedicate their time to fully performing their role on the Board, have appropriate qualifications, and not possess any disqualifying characteristics as specified by law and good corporate governance of listed companies. The Governance and Nomination Committee recommended that the Board propose to the shareholder meeting for approval that Mr. Kwek Buck Chye and Mr. Anek Pana-Apichon be re-appointed as Directors. Meanwhile, the Committee will not nominate any new directors to replace Mr. Paron Israsena and Prof. Hiran Radeesri, meaning that the number of the Company's directors will decrease from 11 persons to 9 persons.

The Board's Opinion: The Board, with the exception of the directors who have conflicts of interest, has agreed with the Governance and Nomination Committee and proposed that the 2018 Annual General Meeting of Shareholders approves the following retiring directors be re-appointed as Directors:

Name of Director	Positions
1. Mr. Kwek Buck Chye	Director
2. Mr. Anek Pana-Apichon	Director

Both directors proposed for re-appointment have the appropriate qualifications and do not possess disqualifying characteristics as specified by law on public limited companies, and do not possess characteristics indicating a lack of appropriateness in respect to trustworthiness in managing business with shares held by public shareholders as specified by law on securities and exchange.

Profiles of each nominated candidates for the appointment as directors appear in *Enclosure 4 Profiles of nominated candidates for election as Directors* which has been sent to the shareholders along with this Invitation Letter.

Voting: To approve this matter, a resolution must be passed by a majority of the shareholders who attend the meeting and cast their votes.

Item 9 To consider and approve the remuneration of the Company's directors for the year 2018

Objective and Reason: According to Clause 16 of the Company's Articles of Association, the directors of the Company shall be entitled to receive remuneration, such as salary, meeting allowances, allowances for food and other expenses, and bonuses.

The Compensation Committee's Opinion: The Compensation Committee has carefully considered director remuneration to ensure that it is commensurate with the number of directors, Company performance, business size, each member's responsibility and performance, and other companies listed on the Stock Exchange of Thailand in similar industries. Also, director remuneration must be sufficient to attract and retain quality directors. The committee recommended that the Board propose to the shareholder meeting for approval that the remuneration budget for the Board and its sub-committees in 2018 be set at no more than 22,000,000 Baht (Twenty-two million Baht), which is a decrease of 3,000,000 Baht from the year 2017. The remuneration policy and the rate of monthly retainer, meeting fee and annual compensation including other benefits is as follows:

Only the Chairman of the Board, independent directors, and non-executive directors are eligible to receive a monthly retainer, meeting fee, annual compensation and other benefits.

- The Chairman of the Board shall receive a monthly retainer of 250,000 Baht (Two Hundred Fifty Thousand Baht), an annual compensation and other benefits (office car with driver) but shall not receive a meeting fee or any other remuneration for the position of chairman or member of a board committee.
- Directors shall receive a monthly retainer of 50,000 Baht (Fifty Thousand Baht), an annual compensation and a meeting fee of 25,000 Baht (Twenty Five Thousand Baht) for each Board or Board committee meeting.
- The Chairman of the Audit Committee and the Chairman of the Executive Committee shall each receive an additional monthly retainer of 25,000 Baht (Twenty Five Thousand Baht).
- The chairmen of other Board committees shall receive an additional monthly retainer of 10,000 Baht (Ten Thousand Baht).
- Directors who are Company executives shall not receive any remuneration as members of the Board.
- Each member of the Board is eligible for per diem while traveling for the Company's business, at the rate determined by the Company
- Directors shall receive life insurance and annual health insurance.

The Board is authorized to determine the necessary conditions and set out the details as appropriate.

The roles, duties, and responsibilities of the Board and its sub-committees are shown in *Enclosure 2 Annual Report for the year 2017* which has been sent to the shareholders along with this Invitation Letter.

Summary of Director's Remuneration Policy for 2018

The Board and Committee	Remuneration (Baht) For the year 2018 (as proposed)		
	Monthly	Meeting	Annual Compensation
The Board of Directors			
Chairman	250,000	×	✓
Member	50,000	25,000	✓
The Audit Committee			
Chairman	25,000	25,000	✓
Member	×	25,000	✓
The Executive Committee			
Chairman	25,000	25,000	✓
Member	×	25,000	✓
Other Sub-Committee			
Chairman	10,000	25,000	✓
Member	×	25,000	✓

Note: The Chairman of the Board of Directors also receives other benefit i.e. office car with a driver.

During 2017, total remuneration for the Board and its sub-committees was 19,092,500 Baht (Nineteen Million Ninety-Two Thousand and Five Hundred Baht) which does not exceed the budget amount approved in the 2017 Annual General Meeting of Shareholders. A comparison is provided in the following table:

Remuneration	2017	2016
Budget	25,000,000	25,000,000
Actual	19,092,500	17,962,600
Portion of Budget Used	76.37%	71.85%

The details of Directors' remuneration for the year 2017 are shown in *Enclosure 2 Annual Report for the year 2017* which has been sent to the shareholders along with this Invitation Letter.

The Board's Opinion: The Board has agreed with the Compensation Committee's recommendations and proposed that the 2018 Annual General Meeting of Shareholders approve Directors' remuneration for the year 2018 as proposed.

Voting: To approve this matter, a resolution must be passed by no less than two-thirds of the shareholders who attend the meeting.

Item 10 **To consider and approve the amendment of the Company's Articles of Association, Clause 30 (The Meeting of Shareholders) to align it with the amendment of the Public Limited Company Act B.E. 2535 (as amended on 4 April 2017)**

Objective and Reason: Section 100 of the Public Limited Companies Act B.E. 2535 was amended by Order of the Head of the National Council for Peace and Order No. 21/2017 on Amendment of Laws to Facilitate the Ease of Doing Business, effective on 4 April 2017. Therefore, the Company shall amend the Company's Articles of Association, Clause 30 (The Meeting of Shareholders) to align it with the amendment of the Public Limited Companies Act B.E. 2535 as follows:

Current version

"The Board of Directors shall arrange for an Annual General Meeting of Shareholders within 4 months from the last day of the fiscal year of the Company.

The Meeting of Shareholders other than that in the first paragraph shall be called the Extraordinary Meetings.

The Board of Directors may summon an Extraordinary Meeting of Shareholders whenever the Board thinks appropriate. The shareholders holding shares altogether at not less than one-fifth of the total number of shares sold, or the shareholders of a number not less than twenty-five persons holding shares altogether at not less than one-tenth of the total number of shares sold may submit their names in a letter requesting the Board of Directors to summon an Extraordinary Meeting of Shareholders at any time but they shall give express reasons for such request in the said letter. In such case, the Board of Directors shall arrange for the Meeting of Shareholders to be held within one month from the date of receipt of such request from the shareholders."

Amended version

"The Board of Directors shall arrange for an Annual General Meeting of Shareholders within 4 months from the last day of the fiscal year of the Company.

The Meeting of Shareholders other than that in the first paragraph shall be called the Extraordinary Meetings.

The Board of Directors may summon an Extraordinary Meeting of Shareholders whenever the Board thinks appropriate. One or more shareholders holding shares altogether at not less than ten (10) percent of the total number of shares sold may submit their names in a letter requesting the Board of Directors to summon an Extraordinary Meeting of Shareholders but they shall give express subjects and reasons for such request in the said letter. In such case, the Board of Directors shall arrange for the Meeting of Shareholders to be held within forty-five (45) days from the date of receipt of such request from the shareholders.

In case the Board of Directors fails to arrange for the meeting within such period under third paragraph, the shareholders who have subscribed their names or other shareholders holding the required aggregate number of shares may themselves call the meeting within forty-five (45) days as from the date of expiration of the period under third paragraph. In such case, the meeting is deemed to be shareholders' meeting called by the Board of Directors and the Company shall be responsible for necessary expenses as may be incurred in the course of convening such meeting and the Company shall reasonably provide facilitation.

In the case where, at the meeting called by the shareholders under fourth paragraph, the number of the shareholders presented does not constitute quorum as prescribed by Article 32, the shareholders under forth paragraph shall jointly compensate the Company for the expenses incurred in arrangements for holding that meeting."

Board's Opinion: It is considered appropriate for the 2018 Annual General Meeting of Shareholders to approve the amendment of the Company's Articles of Association, Clause 30 (The Meeting of Shareholders) to align it with the Public Limited Company Act B.E. 2535 was amended by Order of the Head of the National Council for Peace and Order No. 21/2017 on Amendment of Laws to Facilitate the Ease of Doing Business, effective on 4 April 2017 as describe above.

Voting: To approve this matter, a resolution must be passed by a vote of no less than three-fourths of the shareholders who attend the meeting and are entitled to vote.

Item 11 To consider and approve the prohibition of business domination by foreigners

Objective and Reason: In accordance with the Notification of the National Broadcasting and Telecommunications Commission ("NBTC") Re: The Prohibition of acts that appear to be dominated by Foreigners B.E. 2555 (2012), which became effective on 24 July 2012, the Company has established

a prohibition of acts that appear to be dominated by foreigners per the attachment to the Notification of NBTC, as shown in *Enclosure 5 The Notification of the National Broadcasting and Telecommunications Commission and Copy of the Notification of Thaicom Public Company Limited* which has been sent to the shareholders along with this Invitation Letter. The said notification was considered and approved at the 2013 Annual General Meeting of Shareholder and filed with NBTC on 19 April 2013.

According to the Notification of NBTC, the Company must review its prohibition every year. This year, the Company has no amendments to the prohibition and is in compliance with the terms and conditions of the Notification of NBTC.

Board's Opinion: The Board sees fit to propose that the 2018 Annual General Meeting of Shareholders consider and approve the said prohibition which is the same as the previous version approved by the 2014 - 2017 shareholder meetings and shown in *Enclosure 5 The Notification of the National Broadcasting and Telecommunications Commission and Copy of the Notification of Thaicom Public Company Limited*.

Voting: To approve this matter, a resolution must be passed by a majority of the shareholders who attend the meeting and cast their votes.

Item 12 Other matters, (if any)

The Record Date for specifying the list of shareholders who are entitled to attend the 2018 Annual General Meeting of Shareholders shall be on 15 February 2018.

All shareholders are invited to attend the 2018 Annual General Meeting of Shareholders on Wednesday, 28 March 2018 at 2.00 p.m. at Vibhavadee Ballroom, Lobby Level, Centara Grand at Central Plaza Ladprao Bangkok, No. 1695 Phaholyothin Road, Chatuchak, Bangkok 10900. Registration will open at 12.00 p.m.

Any shareholder who wishes to appoint a proxy to attend the shareholder meeting and vote on his or her behalf must complete either Proxy Form, which can be found in *Enclosure 1*1 which has been sent to the shareholders along with this Invitation Letter or downloaded from the Company's website at www.thaicom.net (Proxy Form C is only for foreigner investors who have authorized a custodian in Thailand to look after and safeguard their shares).

Any shareholder who is unable to attend the shareholder meeting can authorize one of the Company's independent directors to attend and vote on his or her behalf. Profiles of Independent Directors acting as shareholder proxies can be found in Enclosure 7 which has been sent to the shareholders along with this Invitation Letter. The Company must receive the shareholder's power of attorney by 21 March 2018 by mail addressed to the Company

Secretary, Thaicom Public Company Limited 63/21 Rattanathibet Road, Bang Kra Sor Sub-District, Muang Nonthaburi District, Nonthaburi Province, 11000.

Yours faithfully,

(Mr. Paiboon Panuwattanawong)
Director
Authorized by the Board of Directors
Thaicom Public Company Limited

Any shareholder can access the Invitation Letter of the 2018 Annual General Meeting of the Shareholders and all related documents at the Company's website at www.thaicom.net under the section "Investor Relations" > "Shareholders' Meeting" from 26 February 2018. If any shareholder has a query about the agenda, he or she can contact the Company through the Company Secretary, Thaicom Public Company Limited at 63/21 Rattanathibet Road, Bang Kra Sor Sub-District, Muang Nonthaburi District, Nonthaburi Province, 1 1 0 0 0 or e-mail address at comsec@thaicom.net

Invitation Letter to the 2018 Annual General Meeting of Shareholders

Annual Report for the year 2017