THAICOM

TC-CP 006/2025

5 February 2025

Subject: Notification of the Receipt of the Second Amendment to the Tender Offer for the Securities of Thaicom Public Company Limited (Form 247-4)

To: President
The Stock Exchange of Thailand

Enclosure: Copy of the Second Amendment to the Tender Offer for the Securities of Thaicom Public Company Limited (Form 247-4) dated 5 February 2025

Thaicom Public Company Limited (the "Company") would like to inform you that the Company received the Second Amendment to the Tender Offer for the Securities of Thaicom Public Company Limited (Form 247-4) dated 5 February 2025 from Gulf Energy Development Public Company Limited, Gulf Edge Company Limited, Intouch Holdings Public Company Limited and Mr. Sarath Ratanavadi as the Offerors on 5 February 2025, details of which are set out in the Enclosure.

Please be informed accordingly.

Yours sincerely,
-Signed-
(Mr. Anuwat Sanguansappayakorn)
Chief Financial Officer

Thaicom Public Company Limited
(Company Registration No. 0107536000897)
349 SJ Infinite 1 Business Complex, 28th Floor, Vibhavadi Rangsit Road,
Chompol, Chatuchak, Bangkok 10900, Thailand
Tel. +66 2 596 5060, www.thaicom.net

(Translation)

5 February 2025

Subject : Disclosure of Additional Information on the Tender Offer for the Securities of Thaicom Public Company Limited

To : Secretary-General of the Office of the Securities and Exchange Commission

President of the Stock Exchange of Thailand

Board of Directors and Securities Holders of Thaicom Public Company Limited

Reference : Tender Offer for the Securities of Thaicom Public Company Limited dated 24 December 2024

Disclosure of Additional Information on the Tender Offer for the Securities of Thaicom Public Company Limited dated 20 January 2025

Gulf Energy Development Public Company Limited ("**GULF**"), Mr. Sarath Ratanavadi ("**GULF's Major Shareholder**"), Gulf Edge Company Limited ("**GE**") and Intouch Holdings Public Company Limited ("**INTUCH**") (collectively referred to as the **"Offerors"**) has submitted the Tender Offer for the Securities of Thaicom Public Company Limited ("**THCOM**" or the "**Business**") on 24 December 2024 and Disclosure of Additional Information on the Tender Offer for the Securities of Thaicom Public Company Limited dated 20 January 2025 which Bualuang Securities Public Company Limited ("**Bualuang**") acts as a the financial adviser in preparing the Tender Offer (the "**Tender Offer Preparer**"). The Offerors and the Tender Offer Preparer hereby disclose additional information in the Tender Offer for the Securities of the Business. The additional texts are presented in underlined, while the deleted texts are presented as strikethrough, as follows:

1. Amendment to Part 2 Page 41 Clause 5.3 Plan to sell shares of the Business

Original

In the case that all Offerees sell the remaining shares of the Business in this Tender Offer, GE will become the major shareholder of the Business. As at the date of the submission of this Tender Offer, during the 12-month period following the Offer Period, each of the Offerors does not have intention to sell or transfer the securities of the Business acquired from the Tender Offer in a significant amount, except in the following circumstances:

1. Each of the Offerors is required to comply with relevant laws and/or regulations that are enforceable at the time;

2. Each of the Offerors may sell or transfer shares of the Business to the Persons under Section 258 of such Offeror;

3. For the purpose of corporate restructuring which is approved by the shareholders' meeting of the Business;

4. Each of the Offerors may sell or transfer some and/or all of the shares of the Business as deemed appropriate to reduce financial burdens; or

5. The Amalgamation will result in the formation of NewCo. NewCo will become a shareholder in the Business by operation of law. NewCo's board of directors, which will be appointed by the joint shareholders' meeting of GULF and INTUCH, has power to consider any sale or transfer of some and/or all of the shares of the Business held by NewCo as it deems appropriate subject to the applicable laws and regulations.

In this regard, if there will be any sale or transfer of the shares of the Business in a significant amount, such proceedings must be in accordance with the policies of the Business, relevant laws and regulations enforceable at that time, including but not limited to the regulations of the SEC and the SET (in case where applicable) as well as the approval of the Board of Directors and/or the shareholders of such Offeror (in case where applicable and as the case may be).

Revision

In the case that all Offerees sell the remaining shares of the Business in this Tender Offer, GE will become the major shareholder of the Business. As at the date of the submission of this Tender Offer, during the 12-month period following the Offer Period, each of the Offerors does not have intention to sell or transfer the securities of the Business acquired from the Tender Offer in a significant amount, except in the following circumstances:

1. Each of the Offerors is required to comply with relevant laws and/or regulations that are enforceable at the time;

2. Each of the Offerors may sell or transfer shares of the Business to the Persons under Section 258 of such Offeror;

3. For the purpose of corporate restructuring which is approved by the shareholders' meeting of the Business;

4. Each of the Offerors may sell or transfer some and/or all of the shares of the Business as ~~deemed appropriate~~ necessary and/or in the case that there are~~to reduce~~ financial burdens which may affect its business plan and/or its investment plan; or

5. The Amalgamation will result in the formation of NewCo and NewCo will become a shareholder in the Business by operation of law. NewCo is expected to proceed in accordance with the intentions of GULF and INTUCH as the Offerors. However, NewCo's board of directors, which will be appointed by the joint shareholders' meeting of GULF and INTUCH, has power to consider any sale or transfer of some and/or all of the shares of the Business held by NewCo as it deems appropriate subject to the applicable laws and regulations.

In this regard, if there will be any sale or transfer of the shares of the Business in a significant amount, such proceedings must be in accordance with the policies of the Business, relevant laws and regulations enforceable at that time, including but not limited to the regulations of the SEC and the SET (in case where applicable) as well

as the approval of the Board of Directors and/or the shareholders of such Offeror (in case where applicable and as the case may be).

Please be informed and please consider accordingly.

Yours Sincerely,

Gulf Energy Development Public Company Limited

- Mrs. Chotikul Sookpiromkasem -	*- Mrs. Porntipa Chinvetkitvanit -*
(Mrs. Chotikul Sookpiromkasem)	(Mrs. Porntipa Chinvetkitvanit)
Authorized Director	Authorized Director

The Offeror

Please be informed and please consider accordingly.

Yours Sincerely,

- Mr. Sarath Ratanavadi -

(Mr. Sarath Ratanavadi)

The Offeror

Please be informed and please consider accordingly.

Yours Sincerely,

Gulf Edge Company Limited

- Ms. Theerathiphisa Tawichpasoot -	*- Ms. Yupapin Wangviwat –*
(Ms. Theerathiphisa Tawichpasoot)	(Ms. Yupapin Wangviwat)
Authorized Director	Authorized Director

The Offeror

Please be informed and please consider accordingly.

Yours Sincerely,

Intouch Holdings Public Company Limited

- Mr. Kim Siritaweechai -

(Mr. Kim Siritaweechai)

Authorized Person

The Offeror

Please be informed and please consider accordingly.

Yours Sincerely,

Bualuang Securities Public Company Limited

- Mr.Vararatana Jutimitta -	*- Mr.Soravis Krairiksh -*
(Mr.Vararatana Jutimitta)	(Mr.Soravis Krairiksh)
Authorized Person	Authorized Person

Tender Offer Preparer