



Next-Gen Aerial Intelligence Solutions

Aero Velocity – Propelling Progress.™



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Additional Information

In connection with the Transaction, BT Brands and the Company will file a registration statement, which will include a preliminary and definitive proxy statement, and other relevant documents with the SEC. You are urged to read the proxy statement/prospectus and any other relevant documents filed with the SEC when they become available because, among other things, they will contain updates to the financial, industry and other information herein as well as important information about BT Brands, the Company and the contemplated Transaction. Shareholders will be able to obtain a free copy of the proxy statement (when filed), as well as other filings containing information about BT Brands, the Company and the proposed Transaction, without charge, at the SEC’s website located at www.sec.gov.

Participants in the Solicitation

BT Brands and the Company, and their respective directors and executive officers may be deemed to be participants in the solicitation of proxies from BT Brands’ shareholders in connection with the proposed Transaction. A list of the names of such directors and executive officers and information regarding their interests in the proposed Transaction will be contained in the proxy statement when available. You may obtain free copies of these documents as described in the preceding paragraph. The definitive proxy statement will be mailed to shareholders as of a record date to be established for voting on the contemplated business combination when it becomes available.

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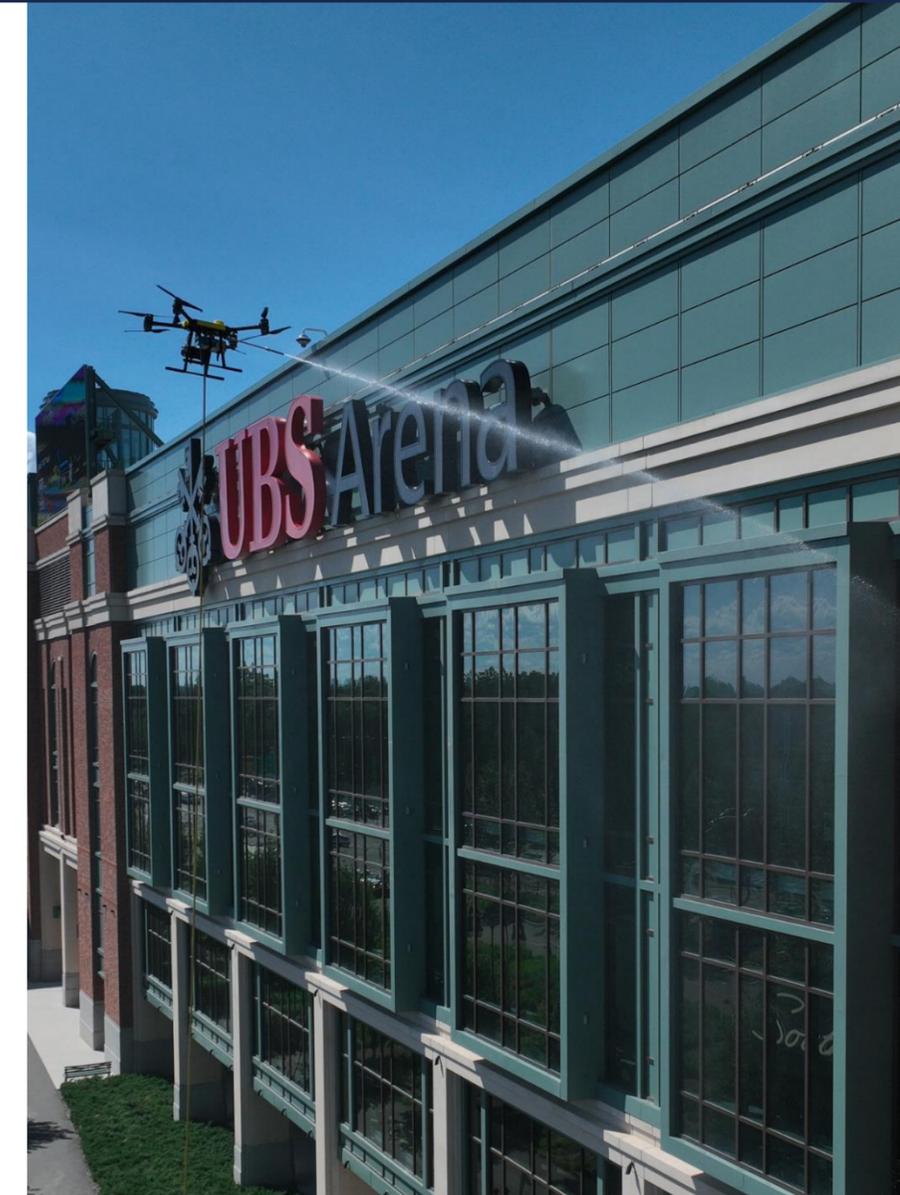
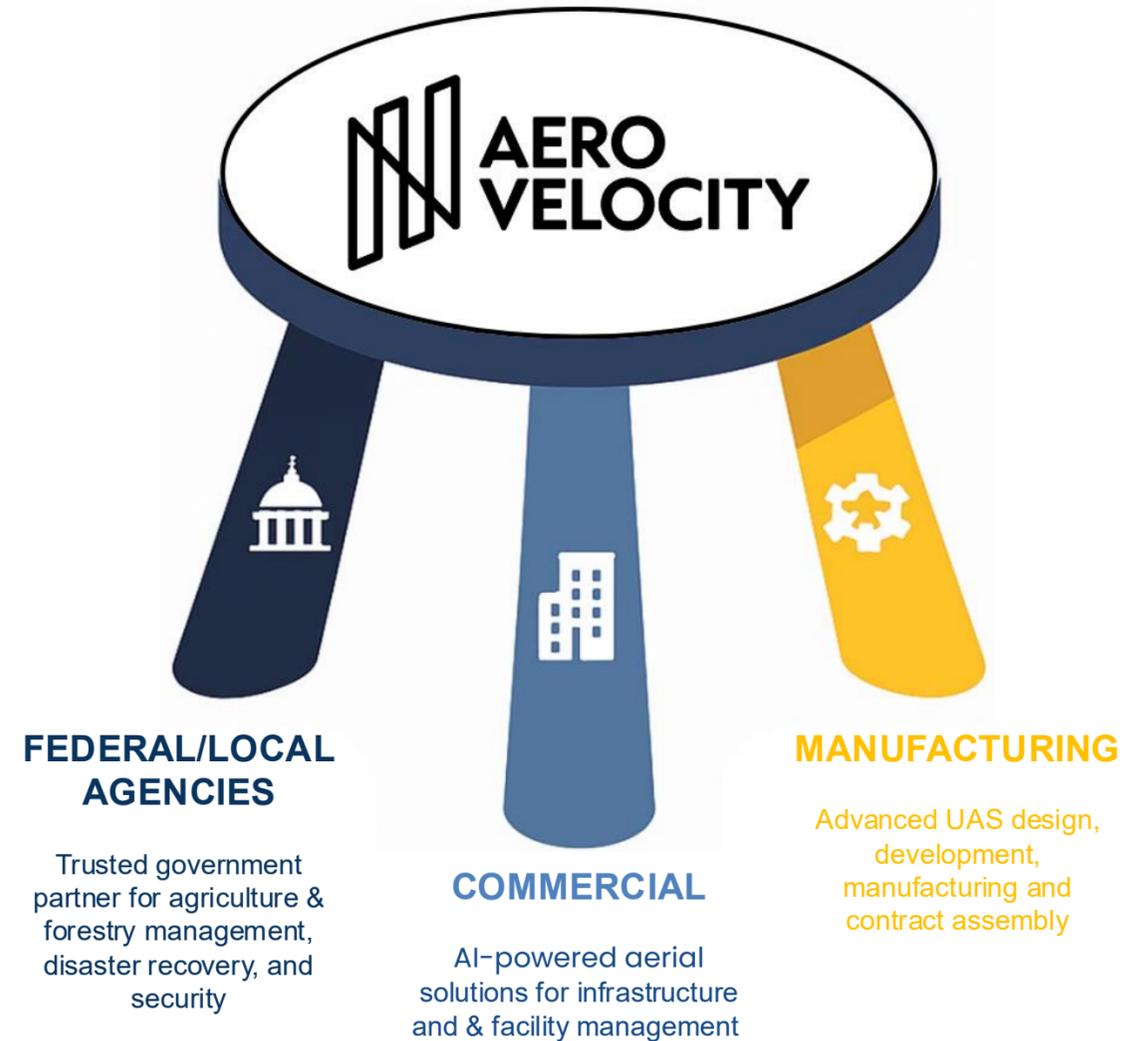


Company Overview

Aero Velocity is a **Drone-as-a-Service provider** delivering value to government & commercial clients through cutting edge UAV technologies & advanced AI and data analytics.



Three-legged stool of Revenue Generation



Merger Details

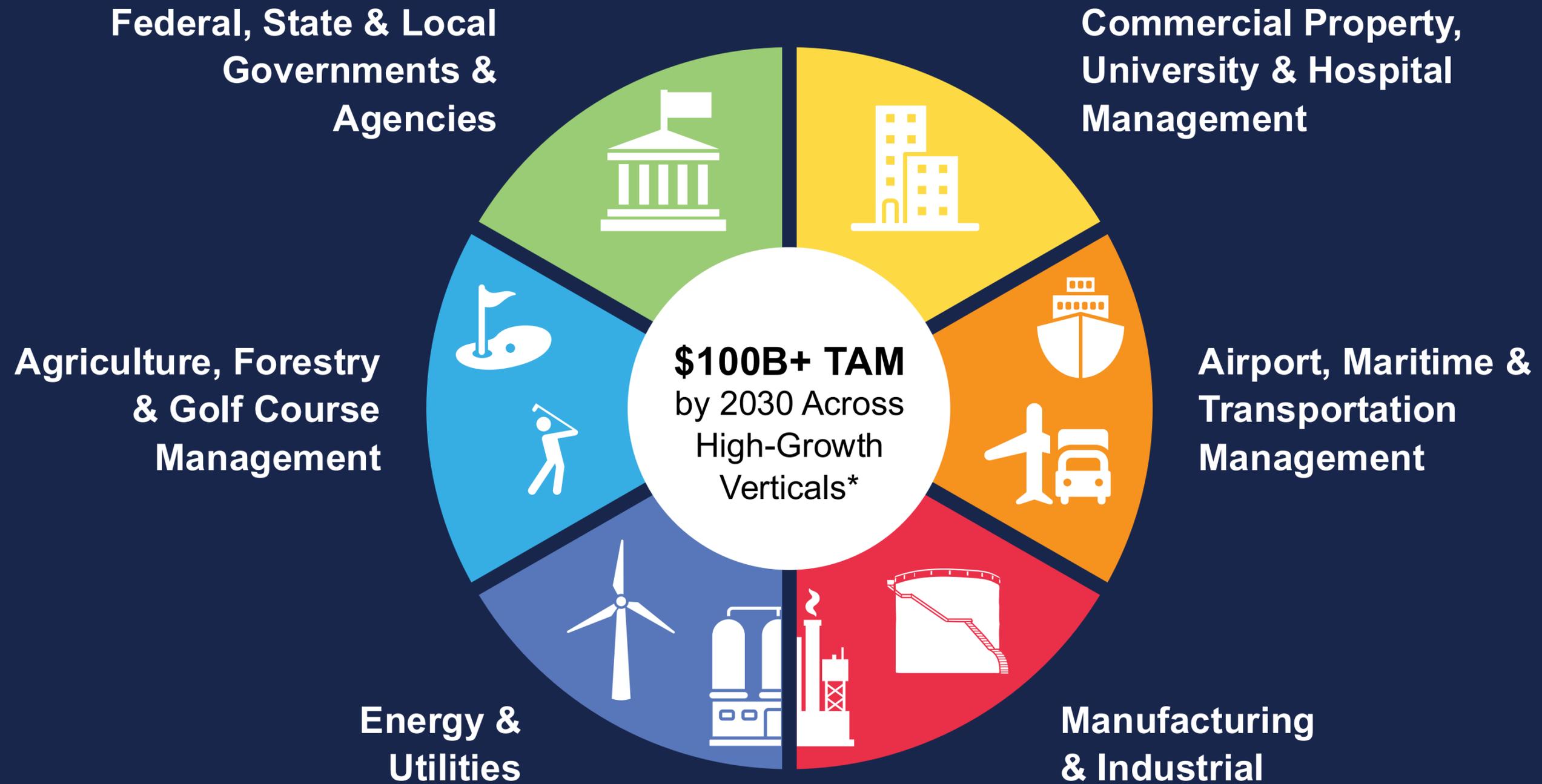


Company:	<p>Aero Velocity Inc. (“Aero Velocity”) to merge with BT Brands, Inc. (“BT Brands”) (Nasdaq: BTBD) in all stock transaction through a wholly-owned subsidiary of BT Brands¹</p> <p><i>The agreement follows an extensive review of strategic alternatives by BT Brands</i></p>
Valuation:	<p>The combined equity value of \$113.6 million assumes a value for Aero Velocity of \$101.1 million and a value for BT Brands of \$12.5 million¹</p>
Pro Forma Merger and Concurrent Financing:	<p>Upon the closing of the merger, Aero Velocity’s shareholders are expected to own approximately 89% of the combined company, and existing BT Brands shareholders are expected to own approximately 11% of the combined company, each on a fully diluted basis²</p> <p><i>The transaction calls for an investment of not less than \$3 million up to \$5 million by Aero Velocity shareholders in connection with the merger</i></p>
Name & Anticipated Exchange:	<p>The combined company to be renamed Aero Velocity Inc. upon closing</p> <p><i>It is expected that Aero Velocity Inc. will trade on the Nasdaq Capital Market under a new ticker symbol to be determined prior to close</i></p>
Timing:	<p>It is anticipated that the merger will close in the first quarter of 2026, subject to approvals by the stockholders of each company and other customary closing conditions</p> <p><i>The transaction has been unanimously approved by the board of directors of both companies</i></p>

1) The description of the definitive agreement contained herein is only a summary and is qualified in its entirety by reference to the definitive agreement relating to the transaction. For additional information, see BT Brand’s Current Report on Form 8-K, which will be filed promptly and can be obtained at the website of the U.S. Securities and Exchange Commission (“SEC”) at www.sec.gov.

2) Fully diluted basis excludes BT Brands’ public warrants and the concurrent financing by Aero Velocity shareholders. The percentage of the combined company that each company’s former stockholders will own after completion of the merger is subject to adjustment based on BT Brands’ net cash at the closing and the proceeds from the concurrent financing, among other adjustments, in each case as described in the merger agreement.

Markets We Serve



*Source: Mordor Intelligence

Our Core DaaS Offerings

Five Business Units Offering Drone-powered Efficiency & Safety for Commercial and Government clients



Exterior cleaning via drones: windows, buildings, tanks, facades & hard-to-reach assets

Clean Up to 200 ft with Ease



Internal tank inspections with LiDAR, optical gas imaging, and ultrasound testing

No Human Entry Required



LiDAR terrain mapping and multispectral analysis utilizing AI-powered data science

Precision Agriculture & Wildfire Management



3D modeling, digital twins, and AI-powered project monitoring

<1cm Resolution on 3D Digital Twins



Thermal imaging for leak detection, efficiency audits, and risk spotting

Energy Loss & Fire Risk Detection

CleanSweep

Exterior cleaning via drones: windows, buildings, tanks, facades & hard-to-reach assets

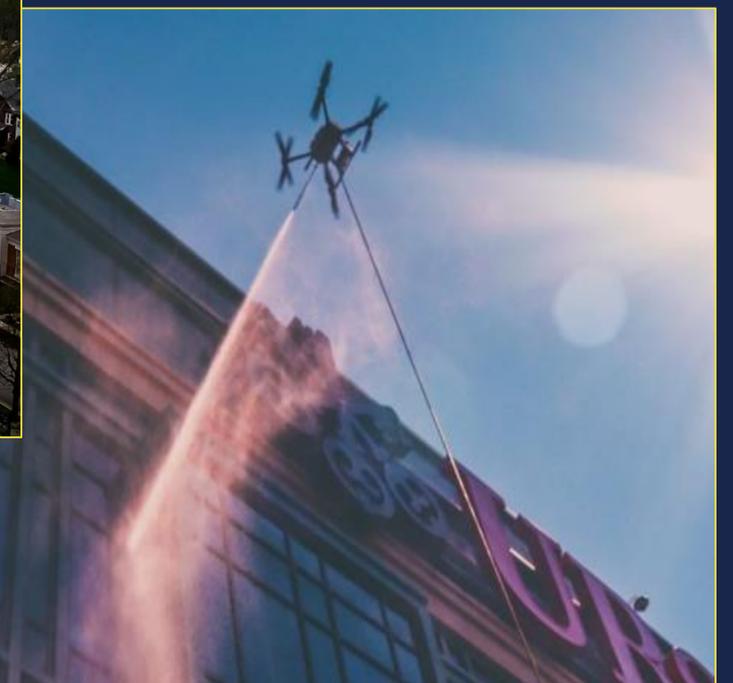
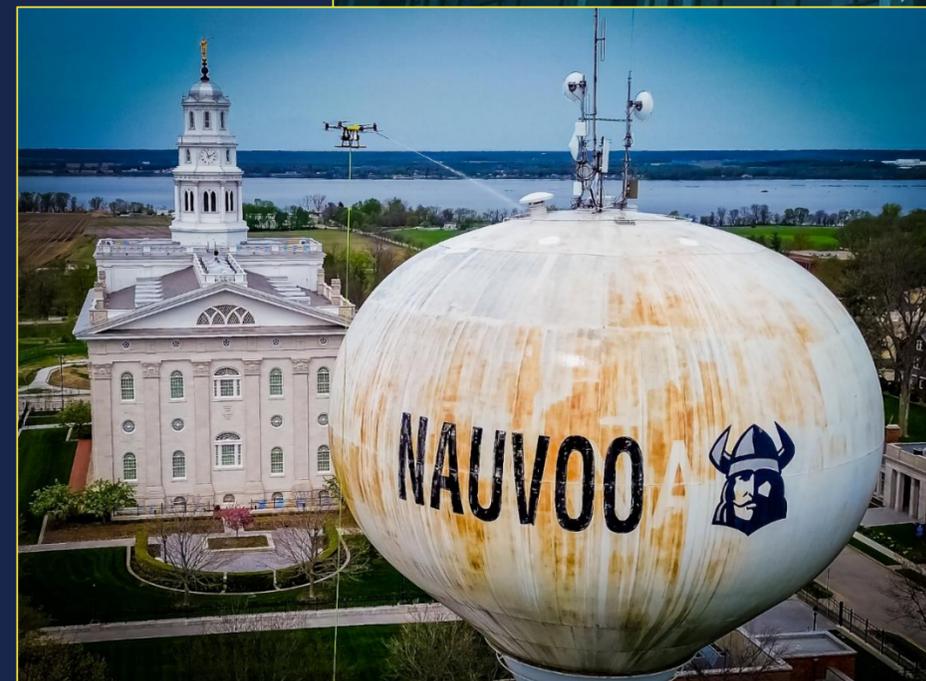


Applications:

- Exterior cleaning utilizing the cost savings of drones
- Pressure washing, window cleaning, solar, and more

Benefits:

- Safe and efficient
- Cost-effective
- Ideal for hard-to-reach areas





TankVision

Internal tank inspections with LiDAR, optical gas imaging, and ultrasound testing



Applications:

- Oil & gas industry
- Water and waste utilities
- Manufacturing & industrial facilities
- Risk & safety management

Benefits:

- Reduced downtime
- Cost savings
- Improved safety

TerraVision

LiDAR terrain mapping and multispectral analysis utilizing AI-powered data science

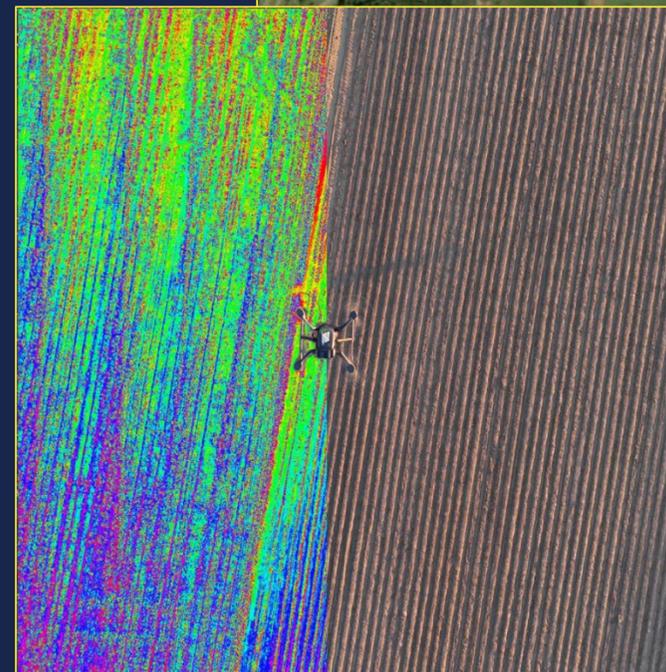
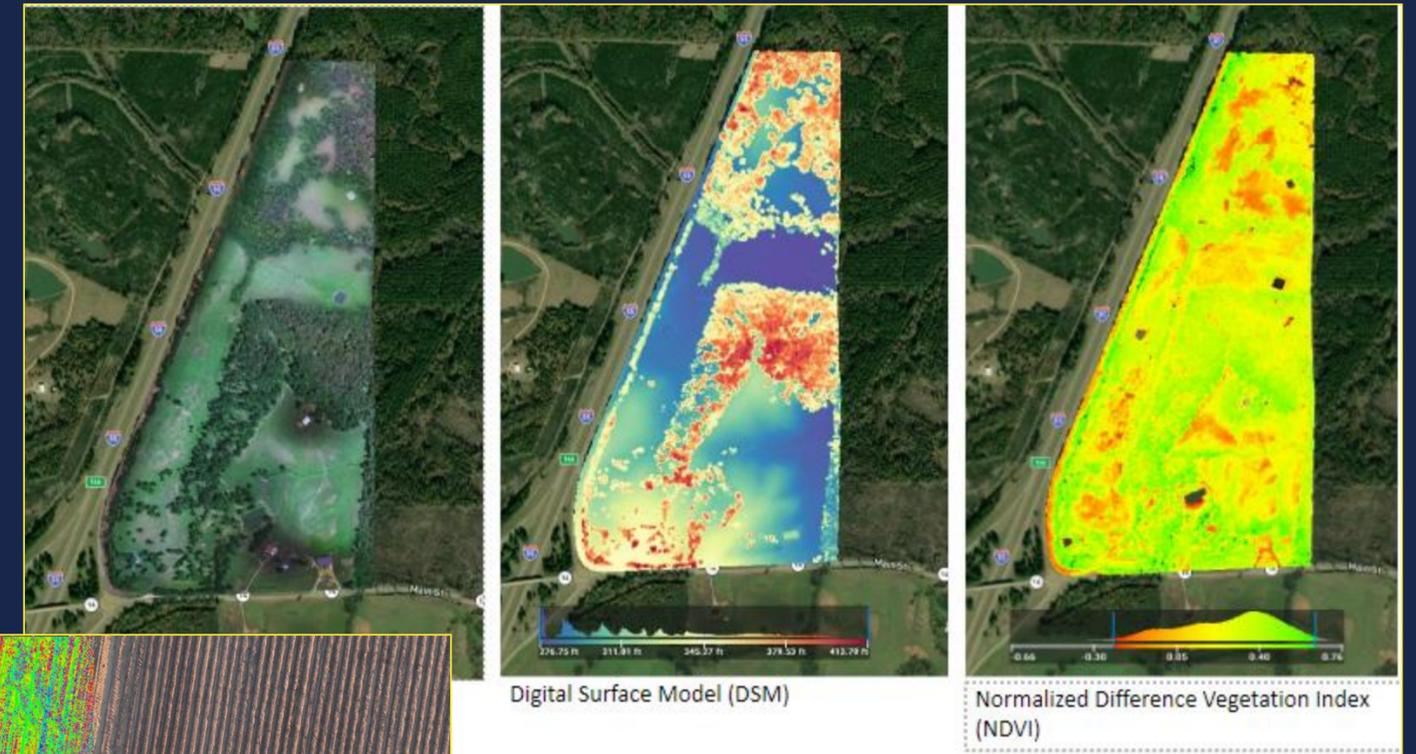


Applications:

- Precision agriculture to optimize water usage & enhance yield
- Ecology & wildlife management
- Wildfire prevention and emergency response

Benefits:

- Minimizes requirement for earth movement
- Reduces costs and poses fewer risks to humans and wildlife
- Helps minimize wildfire risk before it starts





SiteSnap

3D modeling, digital twins, and AI-powered project monitoring



Applications:

- Construction & infra projects
- Asset management
- Real estate & campuses

Benefits:

- Comprehensive digital records
- AI-driven insights
- Faster turnaround

HeatScope

Thermal imaging for leak detection, efficiency audits, and risk spotting

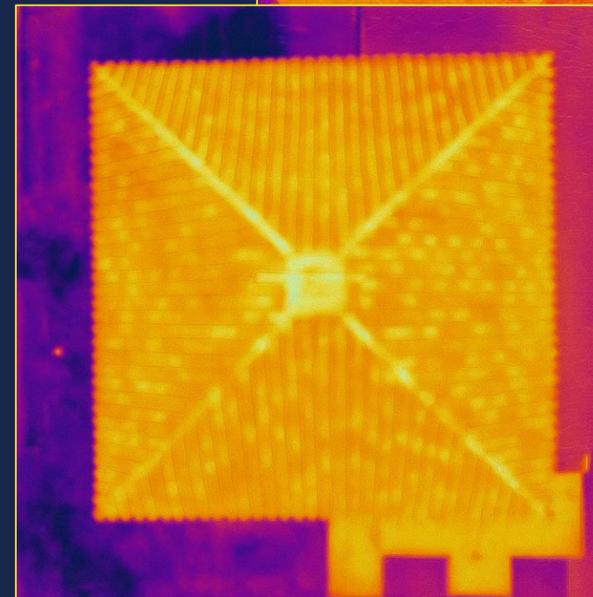


Applications:

- Energy audits & efficiency
- Electrical & mechanical inspections
- Industrial & commercial asset monitoring
- Safety & risk mitigation

Benefits:

- Enhanced energy efficiency
- Targeted cost savings
- Predictive maintenance
- Improved safety



Partnerships – AeroShield Alliance

AeroShield Alliance



[Aero Velocity](#) has joined forces with [Elevated Technologies, LLC](#), [Service Specialists Ltd](#), and [Athenium](#) to form [AeroShield Alliance](#), a national consortium built to scale AI-enabled aerial intelligence, ISR support, and resilience services across defense, infrastructure, and climate-critical markets.



AI AND TECHNOLOGY

Secure digital infrastructure, analytics and AI systems powering decision superiority and mission resilience.



UNMANNED SYSTEMS

Advanced UAS platforms, mission support and aerial intelligence delivering efficiency while reducing risk.



ISR

Integrated surveillance, sensor analytics and geospatial intelligence providing real-time insight and operational advantage.



WORKFORCE SOLUTIONS

Rapid-response staffing for cleared technical experts, operators and mission-support professionals.

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Partnerships – Others

Aero Velocity works with leading technology innovators, solution providers, and academic institutions to expand operational reach and accelerate mission outcomes. These partnerships enhance our core service lines from **TankVision** to **CleanSweep**, while supporting research-driven development and compliance-focused operations.

Industry & Technology Partners



HMT Tank – the global leader in above-ground storage tank solutions.



FLYBOTIX

Industrial Inspection drones designed to navigate confined spaces and complex infrastructure.

OPTELOS

AI-powered visual inspection data management platform built to accelerate the digital transformation of asset inspections.



SPOOKY ACTION

Tethered drone systems that allow extended-flight operations for aerial observation and connectivity

Academic & Research Partners

- **The Ohio State University**
- **Massachusetts Institute of Technology**
- **Sinclair College**
- **Butler Tech**
- **Sonoran Desert Institute**

What These Partnerships Enable

- Next-gen data capture, analytics, and digital twins
- Enhanced inspection workflows for industrial, agricultural, and infrastructure assets
- Access to cutting-edge research in autonomy, robotics, and AI analytics
- Workforce development pipelines for drone operations and engineering
- Faster adoption of advanced, compliant technologies for federal and commercial missions



Aero Velocity team at groundbreaking of new Butler Tech campus

Key Clients & Case Studies

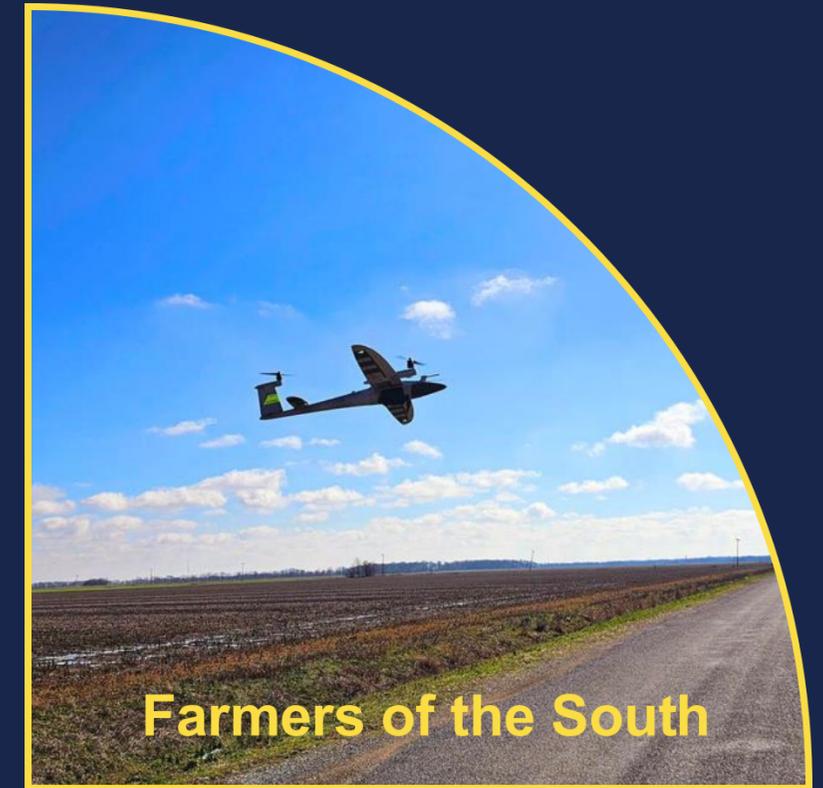


USDA Natural Resource Conservation Service:
15+ dams scanned for erosion, vegetation, and sedimentation

Ohio State University & Massachusetts Institute of Technology:
KOSU airfield Lidar scan on taxiway markings, encroachment areas, and runway pavement

Farmers of the South:
300+ farms scanned to improve irrigation, reduce runoff and enhance yield

US Forest Service:
Montane bog monitoring using multispectral analysis & LiDAR



Manufacturing Capabilities



We have maintained our ability to produce drones here in America and are in active negotiations with several drone OEMs about contract manufacturing partnerships.

In addition, we are currently developing prototypes for 2 separate UAV applications which we expect to result in large-scale production projects over the next 18-24 months.

Why should partners choose Aero Velocity for contract manufacturing?

UAV Manufacturing Expertise	We have a decade of experience building drones from initial design through full production runs
FAA 44807 Waiver Experience	We have successfully navigated the FAA's exemption process, proving regulatory & compliance expertise
End-to-End Capability	We offer design assistance, prototyping, testing, assembly, QA, and packaging — all under one roof
Scalable Production	We offer support for both small-batch specialty builds and large-scale manufacturing
Proven Industry Track Record	We are a trusted partner of government agencies, research institutions, and drone manufacturers

- **Precision Assembly:** Aerospace-grade processes and tooling
- **Sub-Assemblies and Final Line:** Customizable production
- **Pico MES Production Software:** Quality-control focused work instruction software

Benefits of Partnering with Aero Velocity



Faster Time-to-Market

Streamlined production workflows reduce delays

Lower Overhead Costs

No need for your own assembly facility or specialized workforce

Flexibility Without Risk

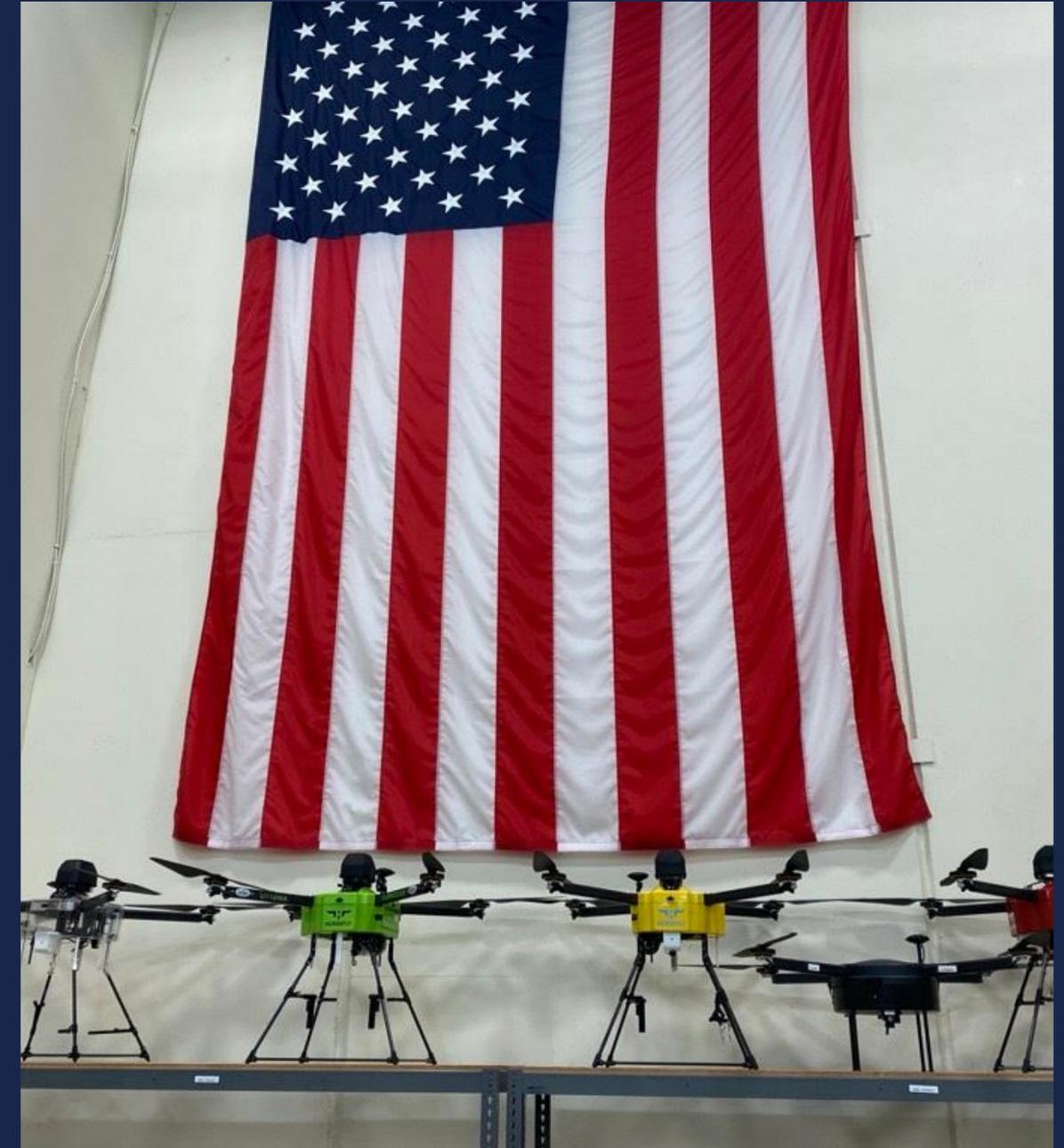
Scale production up or down as demand changes

Confidentiality & IP Protection

Secure processes to safeguard your designs

Proven Operational Reliability

Partnership history with high-profile clients like UPS, USDA, and USFS

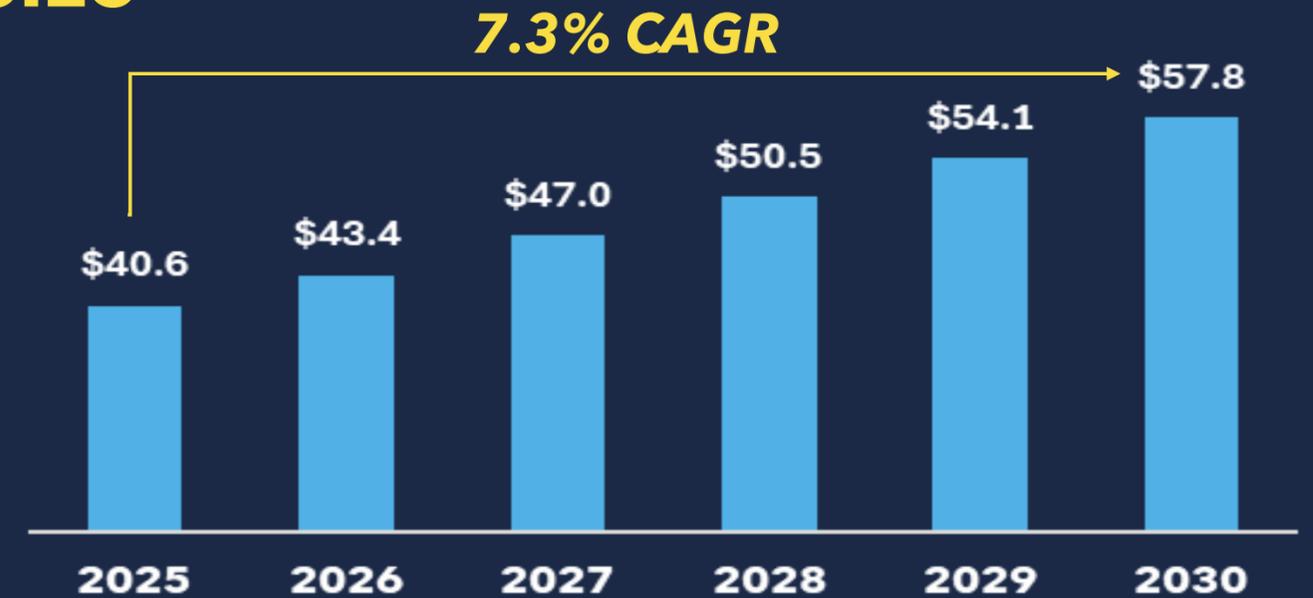


Commercial Drone Industry

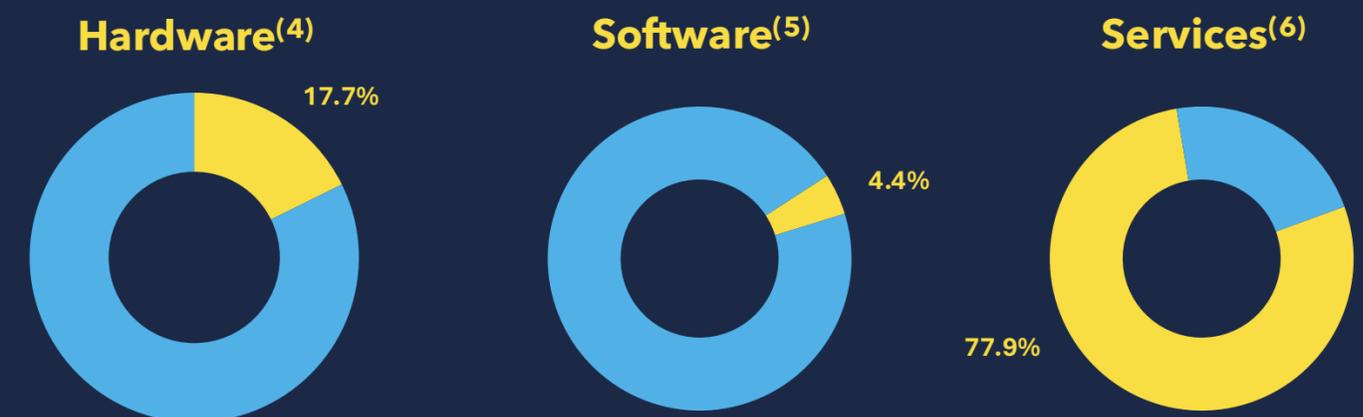
Momentum and Projected Growth

- **Drone Market Momentum:** The global drone industry is experiencing notable expansion, creating broad opportunities for Aero Velocity’s integrated solutions
- **Addressable Market:** The global commercial drone market was valued at \$40.6B in 2025 and is expected to reach \$57.8B by 2030, growing at a CAGR of 7.3% over the period⁽¹⁾
- **The global market for environmental monitoring services** is expected to grow at a CAGR of 8.2% from 2026 to 2033, reaching \$38.7B by 2033⁽³⁾
- **The global market for drone usage in construction projects** is expected to grow at a CAGR of 4.5% from 2024 to 2030, reaching \$6.2B by 2030⁽¹⁾
- **Drone prominence in the agricultural sector continues to increase** as the adoption of precision farming techniques like spraying and monitoring become common practice
 - **The global agriculture drones market** is projected to grow at a CAGR of 25.0% from 2025 to 2030, reaching \$10.3B by 2030⁽²⁾

Global Commercial Drone Market Size⁽¹⁾



2025 Global Commercial Drone Market Share by Segment⁽¹⁾

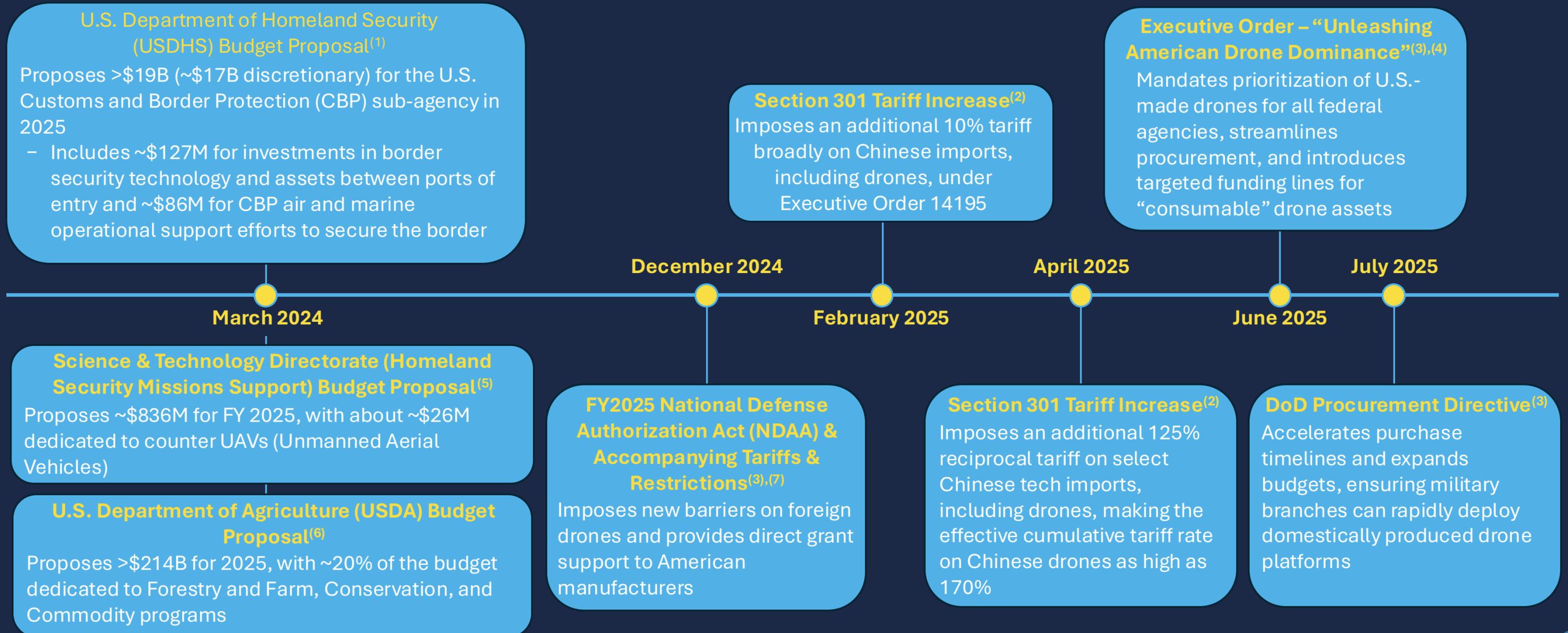


(1) Market estimate; Drone Industry Insights. (2) Market estimate; Verified Market Research. (3) Market estimate; Grand View Research. (4) Hardware includes companies generating revenue with unmanned aerial systems and additional components & systems. (5) Software includes companies generating revenue with software for workflows & data analytics, flight, fleet & operation management, and navigation and computer vision. (6) Services include companies generating revenue with business-internal drone operations, drone service providers, UTM services, system integration, engineering, advisory, education, events, training, testing, and certification.

Commercial Drone Industry

U.S. Regulatory Support for the Domestic Drone Industry

Decisive legislative and executive actions signaling strong U.S. government support for domestic drone production for which companies with domestic manufacturing and regulatory compliance are best positioned to benefit. This convergence of policy and demand is driving the American drone industry, fostering a resilient, innovation-driven sector primed for further growth.



(1) USDHS. (2) Office of the United States Trade Representative. (3) Drone Life. (4) The White House. (5) Science and Technology Directorate. (6) USDA. (7) US Congress.

Commercial Drone Industry

Market Tailwinds for Continued Industry Growth



Increased Funding

- Drone companies raised \$2.9B in 2024 and \$3.9B in 2025 year-to-date, reflecting increased trust in commercial and national defense applications⁽¹⁾
- UAS procurement funding is projected to increase from the worldwide level of just over \$14B in 2024 to \$23.1B in 2033, totaling \$186.8B over the next 10 years⁽²⁾



Technological Evolution

- Innovations in AI-driven navigation, improved battery life, Internet of things (IoT) and 5G network integration, and enhanced payload capacities are revolutionizing traditional industries⁽³⁾
- LiDAR technology's topographical mapping capabilities are expected to continue playing a significant role in the global commercial drone market, projected to reach \$863.3M by 2032⁽⁴⁾



Homeland Defense and Military Contracts

- Drones are becoming integral to various military and homeland security initiatives, including intelligence gathering, surveillance, and offensive operations⁽⁵⁾
- Increased reliance on drones for defense and public sector applications has led to unprecedented demand and a robust pipeline of new contracts within the field⁽⁶⁾



Agriculture and Precision Farming⁽⁷⁾

- The increasing adoption of IoT and big data analytics in agriculture enhances drones' utility
- The desire to reduce labor costs is increasing demand for advanced agriculture technologies
- Researchers estimate the global market for agriculture IoT solutions will exceed \$33B by 2032



ESG / Environmental Monitoring & Forestry

- Increased ESG regulations, stakeholder pressure, and sustainability risks are leading companies to pursue more eco-friendly practices⁽⁸⁾
- Drones equipped with advanced cameras are essential for tracking environmental changes, supporting carbon farming, and aiding conservation and reforestation,⁽⁷⁾ aligning with ESG investment priorities



Disaster Recovery Operations

- Drone usage is beneficial in all four stages of the disaster lifecycle: prevention, preparation, response, and recovery⁽⁹⁾
- Key innovations include swarm intelligence, dynamic pathfinding, self-changing systems, hyperspectral imaging, and gas/bio sensors⁽¹⁰⁾

Management Team



Victoria Hay
Interim CFO



Erik Schultz
CRMO



John Martell
*Director of Engineering
and Data Systems*



Alan Skipworth
*Director of Education,
Research & Development*

Mark Hastings, CEO

Mark brings nearly 35 years of leadership experience in public companies, finance, and capital markets. He previously served as CFO of Phoenix Motor Inc., where he led the acquisition of Proterra's Transit business, increasing Phoenix's scale five-fold. He is also the Founder of Hastings E Ventures, LLC, a capital markets advisory firm.

Previously, Mark spent 30 years on Wall Street in the energy sector holding senior roles at asset management firms and investment banks, including Geosphere Capital Management, S.A.C. Capital Advisors, Deutsche Bank, and Merrill Lynch. Mark began his career in the Controllers Department at Exxon. Mark was awarded a Bachelor of Arts degree in Economics from the University of Virginia and a Master of Business Administration degree in Finance from the University of Tennessee, where he earned the James M. Gower Outstanding MBA Achievement Award.



Jen Pond
Chief of Staff



Nischay Soni
*Director of Customer
Success*



Tammy Bolander
Finance Manager



Thank You

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