DENALI | 2025 SUSTAINABILITY REPORT EXECUTIVE SUMMARY



Where others see waste, we see value

WHO WE ARE

At Denali, every day is a mission to replenish the earth by repurposing waste. We unlock the power of organics, diverting them from landfills and transforming them into renewable resources to feed, fertilize, and fuel our communities.

We are the leading provider of nationwide organics recycling and beneficial reuse solutions, with the largest, most diverse, and vertically integrated network in the industry.

Denali's work is essential to keeping water clean, reducing the need for new landfill capacity, building soil fertility, helping farmers be more resilient, and reducing society's reliance on fossil fuels. Our services and products touch thousands of acres and businesses, millions of tons of organic material, and nearly every person who purchases and consumes food in the U.S.

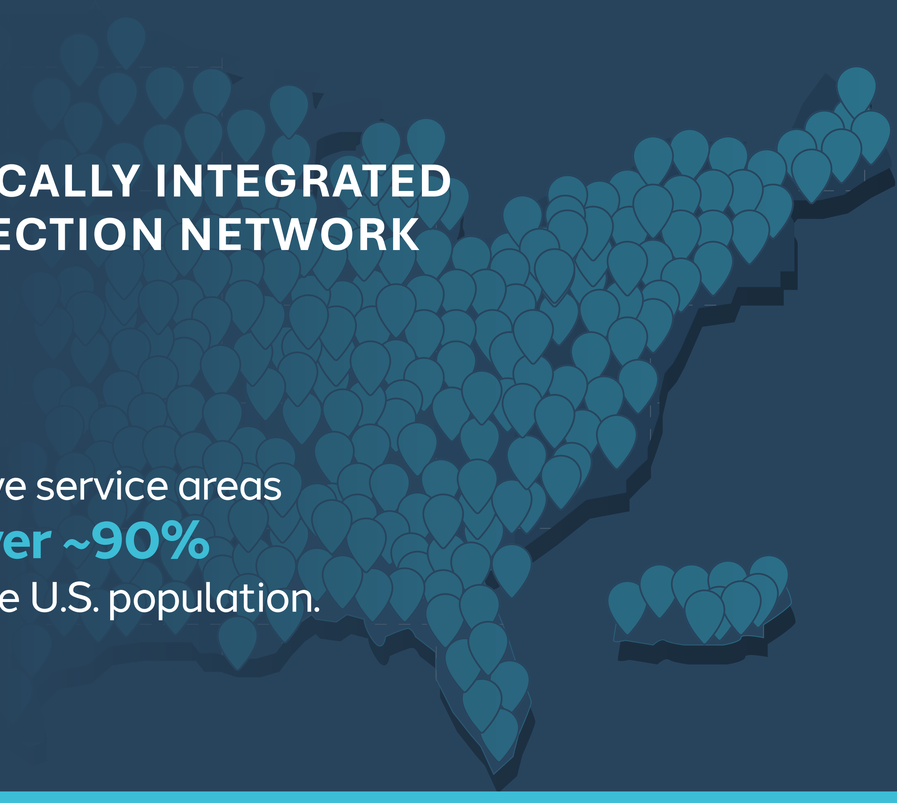
Our reach

WHO WE SERVE

Our partnerships allow us to maximize sustainable solutions for our customers across the country.

- Food growers and processors
- Food manufacturers
- Distribution centers
- Grocery retail
- Restaurants and food service
- Hotels and hospitality
- Schools and universities
- Healthcare
- Sports & entertainment
- Municipalities

VERTICALLY INTEGRATED COLLECTION NETWORK



Active service areas
Cover ~90%
of the U.S. population.

Denali infrastructure used to manage organics in 2025

219 Animal feed, composting, anaerobic digesters, and biodiesel outlets, including owned, operated, and partner locations

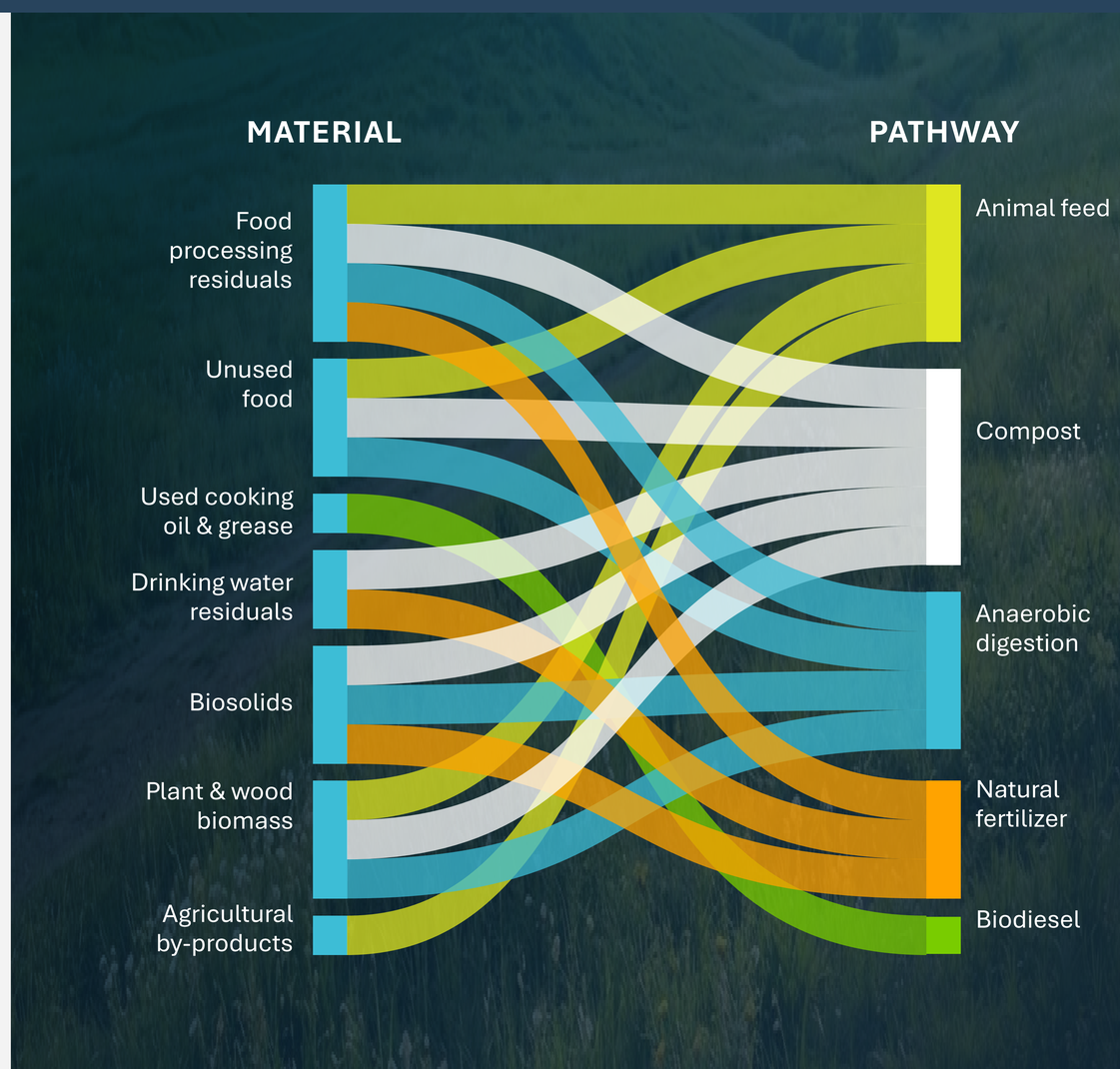
110,000+ Acres of farmland

500+ Farming partners

13,000+ Customer locations served

48 States + Puerto Rico

2,100+ Trucks and trailers



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OUR IMPACT IN ACTION

Turning organic materials into valuable resources for a healthier planet

Total organic materials managed:

14.8B pounds

8.32B pounds
Food processing residuals

3.04B pounds
Biosolids

1.35B pounds
Unused food

1.25B pounds
Plant & wood biomass

304M pounds
Used cooking oil & grease

350M pounds
Drinking water residuals

217M pounds
Agricultural by-products

Total products made from recycled organics at Denali facilities:

13.4B pounds

479.1M pounds
Animal feed

10.3B pounds
Natural fertilizer

2.53B pounds
Compost, mulch and soils

12.1M gallons
Biodiesel

Resource recovery real-world benefits

Feed

62,000 gallons
Every ton of upcycled animal feed saves an average of 62,000 gallons of irrigation water.

1 acre
Every 5.0 tons of bakery food waste offsets 1 acre of corn.

Fertilizer

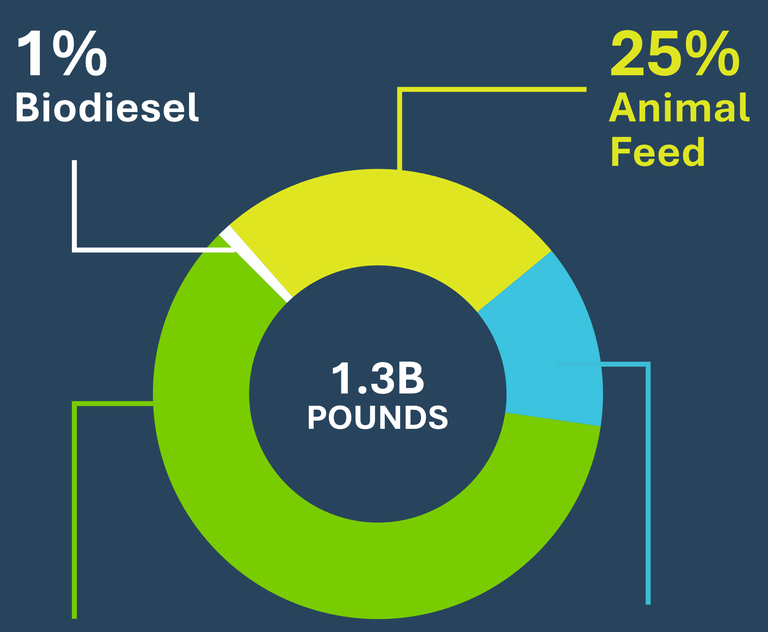
3,500+ football fields
We created enough compost, mulch and soils to cover more than 3,500 football fields.

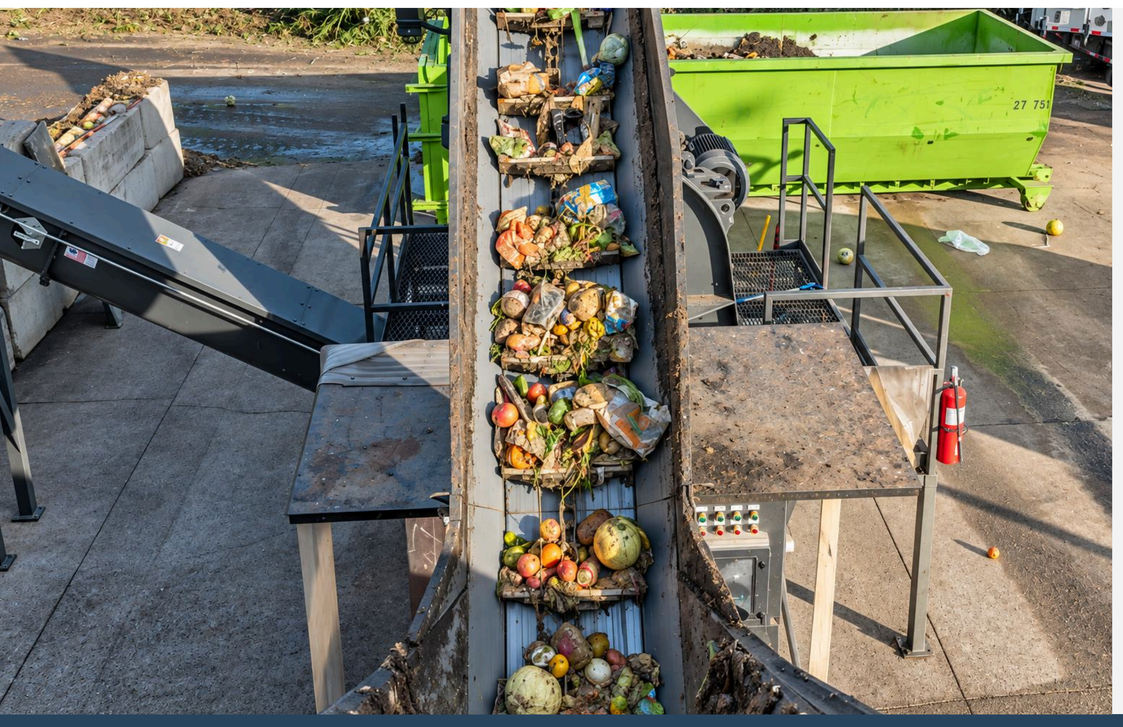
15 million pounds
Denali provided enough nitrogen fertilizer to support hay production for approximately 30,000 beef cows.

Fuel

12.1 million gallons
Denali created enough biofuel to power a semi across the U.S. 34,652 times—or 17,326 round trips.

Total impact of *unused food*





Driving deeper diversion through depackaging

Mechanical depackaging separates difficult-to-recover food from packaging, reducing manual processing and making food waste diversion practical at a greater scale. On average, customers transitioning from manual separation to Denali's depackaging technology increased recyclable organic diversion volumes by **70%**.

45+
depackaging locations across the U.S.

Zero hours
spent separating packaging.

70% increase
in volume of food diverted.

*Increase in volume represents data from over **3,300** stores that moved from in-store manual depackaging to leveraging Denali's depackaging technology.*