

## Fidelity Signing Experience

### DIGITAL ONBOARDING

IND, JNT, IRA, ROTH, TRUST,  
UTMA, INH IRA, CORP, LLC, DAF

OR

### DOCUSIGN ONLY

LPOAs & MINOR Accounts

#### Fidelity Email

SIGNING EVENT 1

Applications Margin  
Beneficiary Money Link  
Exhibits TOA CRS  
IAA PTE

#### DocuSign

SIGNING EVENT 1

Exhibits IAA LPOA  
Applications Money Link  
Beneficiaries