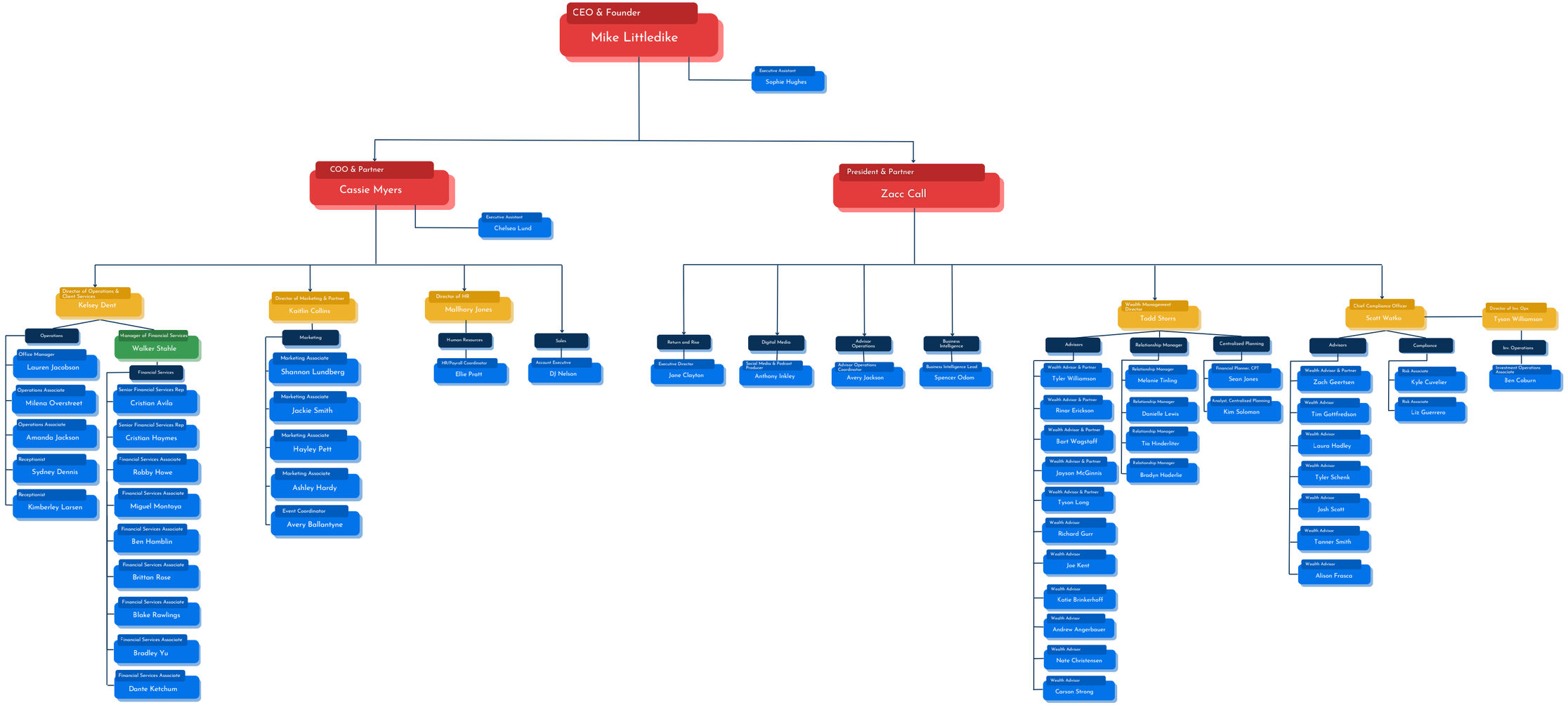
CAPITA


CEO & Founder
Mike Littledike
Executive Assistant
Sophie Hughes
COO & Partner
Cassie Myers
Executive Assistant
Chelsea Lund
President & Partner
Zacc Call
Director of Operations & Client Services
Kelsey Dent
Operations
Office Manager
Lauren Jacobson
Operations Associate
Milena Overstreet
Operations Associate
Amanda Jackson
Receptionist
Sydney Dennis
Receptionist
Kimberley Larsen
Manager of Financial Services
Walker Stahle
Financial Services
Senior Financial Services Rep
Cristian Avila
Senior Financial Services Rep
Cristian Haymes
Financial Services Associate
Robby Howe
Financial Services Associate
Miguel Montoya
Financial Services Associate
Ben Hamblin
Financial Services Associate
Brittan Rose
Financial Services Associate
Blake Rawlings
Financial Services Associate
Bradley Yu
Financial Services Associate
Dante Ketchum
Director of Marketing & Partner
Kaitlin Collins
Marketing
Marketing Associate
Shannon Lundberg
Marketing Associate
Jackie Smith
Marketing Associate
Hayley Pett
Marketing Associate
Ashley Hardy
Event Coordinator
Avery Ballantyne
Director of HR
Mallhory Jones
Human Resources
HR/Payroll Coordinator
Ellie Pratt
Sales
Account Executive
DJ Nelson
Return and Rise
Executive Director
Jane Clayton
Digital Media
Social Media & Podcast Producer
Anthony Inkley
Advisor Operations
Advisor Operations Coordinator
Avery Jackson
Business Intelligence
Business Intelligence Lead
Spencer Odom
Wealth Management Director
Todd Storrs
Advisors
Wealth Advisor & Partner
Tyler Williamson
Wealth Advisor & Partner
Rinar Erickson
Wealth Advisor & Partner
Bart Wagstaff
Wealth Advisor & Partner
Jayson McGinnis
Wealth Advisor & Partner
Tyson Long
Wealth Advisor
Richard Gurr
Wealth Advisor
Joe Kent
Wealth Advisor
Katie Brinkerhoff
Wealth Advisor
Andrew Angerbauer
Wealth Advisor
Nate Christensen
Wealth Advisor
Carson Strong
Relationship Manager
Relationship Manager
Melanie Tinling
Relationship Manager
Danielle Lewis
Relationship Manager
Tia Hinderliter
Relationship Manager
Brodyn Haderlie
Centralized Planning
Financial Planner, CFT
Sean Jones
Analyst, Centralized Planning
Kim Solomon
Chief Compliance Officer
Scott Watko
Advisors
Wealth Advisor & Partner
Zach Geertsen
Wealth Advisor
Tim Gottfredson
Wealth Advisor
Laura Hadley
Wealth Advisor
Tyler Schenk
Wealth Advisor
Josh Scott
Wealth Advisor
Tanner Smith
Wealth Advisor
Alison Frasco
Compliance
Risk Associate
Kyle Cuvelier
Risk Associate
Liz Guerrero
Director of Inv. Ops
Tyson Williamson
Inv. Operations
Investment Operations Associate
Ben Coburn