

GoFi Dealer Questionnaire

As part of the GoFi Dealer onboarding process, please ensure the following steps are completed when signing the Dealer Agreement. This information is essential for us to serve you efficiently and maintain compliance.

1. Required Information

Please attach/complete the following:

- | | |
|---------------------------------------|-------------------------------------|
| 1. W-9 | 4. GoFi Dealer Questionnaire |
| 2. Voided Check or Bank Letter | 5. GoFi ACH form Completed |
| 3. Dealer License | 6. Dealer Agreement |

Dealer ID: _____

2. Business Information

Dealer Legal Name (as registered with state agencies):

DBA Name (if different from legal name):

3. **Individual with 50% or more ownership** *(If no individual meets the 50% ownership threshold, please enter 'No 50% owner'. Incomplete responses may result in onboarding delays.)*

Individuals Full Legal Name:

Contact Information

4. Primary Dealership Address:

Street: _____

City: _____

State: _____

ZIP: _____

Corporate Address (if different from dealership address):

Street: _____

City: _____

State: _____

ZIP: _____

5. **Corporate Contact Information** (if different from primary):

Name/Email: _____

Phone: _____

6. **Dealer Contact Information**

- Finance Manager Name/Email/Phone:

- Finance Department Phone:

- Controller Name/Email/Phone:

- Office Manager Name/Email/Phone:

- Office Title Clerk Name/Email/Phone:

7. **Technology and Systems**

Application Management System:

[] DealerTrack ID Number: _____

[] RouteOne ID Number: _____

[] Other: _____

8. **Financial Information** (Optional)

Floorplan Lender(s):

Primary: _____

Secondary (if applicable): _____

Additional Information (additional contacts, dealer details etc.)