



Financial Management Services

Your partner for simplified site operations and maximized returns

Reduce Site Burden to Optimize Study Execution

ClinEdge Financial Management Services offers streamlined, automated, and customized solutions to enhance a site's financial process. Our CTA Negotiation Team, Site Payment Specialists, and Financial Analysts free your team to focus on delivering the very best research as care.



Contract and Budget Negotiations

Expert guidance in drafting and negotiating the budget agreements of your study, yielding:

- Maximized compensation for all trial activities
- Precise, polished budgets
- Tailored budgets based on study protocol design and site-specific requirements
- 100% transparency with site throughout negotiations



Study Receivables Management

Enforcement of contract payment term language, timely invoicing, and more to:

- Streamline internal processes
- Study template build in site's CTMS
- Complementary use of a CTMS if site does not have one
- Ensure on-time and accurate payments



Monthly Reporting

Maintaining financial accuracy, timeliness, and future optimization through reports on:

- Monthly trial overviews
- Accrued revenues
- Accounts receivable aging
- Cash payments



Study Reconciliation

Complete study reconciliation management, including payment and accrued revenue report analysis, resulting in:

- Maximized collected revenues
- Bottom-line revenue increases

**51% average
per patient
increase in 2025**

**Negotiations sent to
site within 72 hours
with goal to finalize
within 2 weeks**

**Experience
across 19
therapeutic areas**

**Over 2,700
CTAs negotiated**

**Support of over 450
sponsors and over
90 CROs**