



Press Release

November 5, 2014

DeVoe & Company Expands Team: Hires Adam Levy and Lynn Kennerly

At DeVoe & Company we pride ourselves on being "therapists with spreadsheets".

We are hyper-analytical nerds who create elegant solutions to complex situations-problems like RIA M&A and Succession Planning.

But, we also understand that the emotional side of transitioning a business is half of the equation. Our combined 75 years of experience helping advisors navigate those emotional waters has given us honorary Masters Degrees in Transition Therapy.

Clients really appreciate our work. So, we are expanding the team.

Please join Francine, Tim and me in welcoming two more nerds to the team. We are proud to announce that Adam Levy and Lynn Kennerly have recently joined us. So, now we can help even more advisors better achieve their goals.

DeVoe&Co now has more Ivy League-level MBAs than ALL of the other RIA consulting firms combined. (And two CFAs on staff to boot!)

To view their bios, please use this [link](#).

www.devoeandcompany.com



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Transformational Change
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