



## **For Immediate Release**

### **Boston Advisors acquires Weyland Capital Management**

BOSTON, July 25, 2016 – DeVoe & Company is pleased to have served as financial and investment banking advisor to Weyland Capital Management and its owner, Polly Henkel, in its sale to Boston Advisors. Weyland manages \$175 million of multi-asset portfolios for approximately 130 clients nationwide. The transaction is expected to close by the end of September, which is expected to bring Boston Advisors management of assets to approximately \$4.8 billion for over 500 clients domestically and internationally.

“The heart of this combination lies in our commonality of approach to the investment markets and how we serve our clients,” said Michael J. Vogelzang, CFA, the President and Chief Investment Officer of Boston Advisors. “We are thrilled to find a boutique firm with the level of investment acumen that Weyland brings. In addition, their long and deep client relationships are truly terrific. We look forward to welcoming their clients and talented staff to our firm.”

The new partnership will facilitate succession planning for Weyland's CEO Polly Henkel. Ms. Henkel stated, "I have searched for the right organization to take Weyland's investment discipline to the next level and to maintain our deep commitment to clients. I believe we have found that in Boston Advisors. We strongly believe that our clients will be served best with a deeper bench, more resources and strong leadership. Boston Advisors sees the value of our investment model — so much so they will make it a core part of their firm's private client strategy. For me, as CEO and a Weyland investor, they were the clear choice to shepherd our firm and investors into the future."

Founder and Managing Partner, David DeVoe and Managing Director, Vic Esclamado were the DeVoe & Company advisory team that assisted Henkel throughout the acquisition process.

#### **About DeVoe & Company**

DeVoe & Company is the leading goal-based strategic advisor to RIAs, offering valuation, management consulting and investment banking services. We seek to help wealth managers accelerate the achievement of their goals through our unrivaled combination of analytical rigor and depth of experience. We treat each client as a long-term partner, who can benefit from our expertise across all key functions of the business.

For additional information, please visit [www.devoeandcompany.com](http://www.devoeandcompany.com).

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