



For immediate release

DeVoe & Company Appoints Industry Veteran Hoyt Stastney as Managing Director and General Counsel

Strategic Addition Strengthens Firm's M&A and Advisory Expertise Amid Continued Growth

San Francisco, CA, October 21, 2025 -- DeVoe & Company, the leading consulting and M&A advisory firm exclusively serving RIAs, announced today that Hoyt Stastney has joined the firm as Managing Director and General Counsel. This key appointment reflects DeVoe & Company's ongoing expansion and its commitment to providing the highest level of strategic and M&A guidance to the RIA community.

As Managing Director, Stastney will lead client engagements across the firm's business consulting, M&A, and valuation practices, bringing deep experience in guiding firms through growth and transformation.

Stastney brings 30 years of experience in the wealth management industry. Most recently, he was General Counsel and Head of M&A at Wealthspire Advisors, helping grow the firm from \$1 billion to over \$30 billion in AUM. He led numerous strategic mergers and oversaw the firm's legal and compliance functions. Earlier, he was a partner at Quarles & Brady, where he chaired the Investment Management Practice Group and advised RIAs, broker-dealers, and private equity firms nationwide.

"We're excited to welcome Hoyt to DeVoe & Company," said David DeVoe, Founder & CEO. "He brings exceptional expertise at the intersection of M&A, business strategy, and law. His deep understanding of the RIA ecosystem and his proven track record of helping firms grow and navigate complex transactions will be invaluable as we continue to expand our client base and capabilities."

"I'm thrilled to join DeVoe & Company at such an exciting time for the firm and the industry," said Hoyt Stastney. "DeVoe is uniquely positioned as the leading firm serving RIAs through both strategic consulting and M&A advisory. I look forward to contributing my experience to help clients achieve their goals and to further strengthen the firm's leadership in the space."

"Hoyt's experience and insight will be a tremendous asset to both our clients and our team," said Gordon Ross, President. "His leadership in M&A and strategic growth strengthens our ability to deliver exceptional outcomes for RIAs nationwide."

About DeVoe & Company

DeVoe & Company is the leading investment bank and consulting firm focused exclusively on the wealth management industry. Recognized as a leading advisor to the RIA community, DeVoe & Company has completed nearly 1,000 engagements since inception. The firm's

consulting, M&A and valuation services empower RIAs to accelerate the achievement of their business objectives. For more information, visit www.devoeandcompany.com.

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