



For immediate release

DeVoe & Company Advises the Kaminsky-Silverman Group of Shufro Rose in its Sale to Wealth Enhancement

San Francisco, CA – July 2, 2026 – DeVoe & Company, a leading M&A consulting firm serving the wealth management industry, is honored to have supported **the Kaminsky-Silverman Group of Shufro Rose**, a New York, NY-based RIA managing \$554 million in client assets, in its sale to **Wealth Enhancement**, a leading independent wealth management firm.

The Kaminsky-Silverman Group provides comprehensive wealth management services, including financial planning, investment management, retirement strategies, and tax and estate planning coordination. The team has built a trusted practice serving individuals and families in the New York metropolitan area and across the United States. With more than 50 years of combined experience, the group is known for delivering thoughtful guidance that emphasizes clarity and long-term financial independence.

"We're excited about the opportunities this partnership creates and the added value it brings to our clients through Wealth Enhancement's depth of experience and capabilities. We look forward to joining a team that shares our commitment to thoughtful, independent advice and exceptional client service," said Tonia L. Kaminsky, Principal & Senior Financial Advisor, and Barbara Silverman, Senior Financial Advisor

Founded in 1997, **Wealth Enhancement** is a nationally recognized independent wealth management firm providing tailored financial plans and investment management services to serve the unique needs of their clients from over 182 offices across the country. This partnership brings the firm's total client assets to more than \$158 billion.

Jeff Dekko, Chief Executive Officer of Wealth Enhancement, said, "Tonia and Barbara have built a thoughtful practice grounded in personal relationships and trusted advice. Their commitment to serving women through complex life transitions, while also helping individuals and families achieve their financial goals, brings valuable experience to our advisor community. We're excited to welcome them to Wealth Enhancement."

"The alignment between these two firms was immediately apparent — a shared dedication to exceptional service and a specialized client experience," said David DeVoe, Founder and CEO of **DeVoe & Company**. "This strategic combination pairs the Kaminsky-Silverman Group's focused advisory practice with Wealth Enhancement's scale and resources, positioning both firms and their clients for continued success. We're proud to have advised on this partnership and look forward to seeing the team thrive in this next chapter."

This is DeVoe & Company's third transaction of 2026.

About DeVoe & Company

DeVoe & Company is a goal-based investment bank and consulting firm focused exclusively on the wealth management industry. Recognized as a leading advisor to the RIA community, DeVoe & Company has completed over 1000 engagements since inception. The firm's consulting, M&A and valuation services empower RIAs to accelerate the achievement of their business objectives. For more information, visit www.devoeandcompany.com.

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