Aim:

To equip Financial Advisors with the knowledge to plan for Muslims using insurance products that comply with Shariah law be it for protection or accumulation. Financial Advisors would have the confidence knowing how to utilise insurance products to plan for their Muslim clients that are in line with Shariah law.

Learning Outcomes

By the end of the workshop, participants will be able to:

- Understand the basics of Islamic finance
- Apply the 5 guidelines of Sharia law in their advisory work
- Advise their Muslim clients regarding Islamic finance
- Plan for their Muslim clients using the appropriate products
- Incorporate other aspects of Islamic finance such as Zakat and Estate planning (Faraidh)

Target Audience

- Financial Advisers
- Financial services sector professionals or shown interest in joining financial services sector

Lesson Plan

PLAN	OUTLINE
Session 1: 9am to 11am	• Intro to Sharia law • Why the 5 guidelines? • Application of Sharia law to insurance
Session 2: 11am to 1pm	• How to apply to insurance products
Lunch 1pm to 2pm	
Session 3: 2pm to 4pm	• How to apply to insurance products (continued)
Session 4: 4pm to 6pm	• Case Studies • On the ground • Q&A

Contact Us

Tel: +65 9697 9201
Email: contact@finerty.com.sg
10 Anson Road #27-15, International Plaza
Singapore 079903
www.finerty.com.sg