

Business Operations: Q&A with Panel

Exploring finance, facilities, real estate, and building projects in your church:

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Potential Topics for Questions

- Budgets
 - Budget Holders
 - Timing/Rollout
 - Accountability
 - Changes Mid-year
 - Recurring vs non-recurring
 - Paid Events
 - Mission Trips
- Sales Tax
 - Rental Income
 - Church Stores
- Key performance indicators (KPI)
 - Giving per unit
 - Attendance 4-week averages
 - Payroll as % of tithes
- Tithing as a Church
- Intern Scholarships
- Mergers & Acquisitions
- Benevolence
- Standard Operating Procedures
- Training New Accounting Staff
- Rolling out new initiatives to non-business staff, cost of training, timeline
- Financing Large Projects
- Separate Entities
- Rainy Day Fund
- Audits
- Insurance
- Legal
- Policies
 - Gift Cards (for anyone)
 - Gift Acceptance
 - Petty cash
 - Contractor vs Employee
 - Contractors
- CPA
- Project Management
 - Remodels
 - Setting Proper Expectations
 - New Build
 - Real Estate
- Disaster Relief Processes
- Credit Cards vs Reimbursements
- Capital reserves
- Software Used
 - Database and Giving Platform - Planning Center
 - Accounting - Intacct
 - Budget - Martus
 - Amazon Business
 - Spend management - Ramp
 - Integration - Venn Technologies
 - POS - Square (limit payment platforms)
- Facility/operations
 - Global facilities structure
 - Work order system
 - Preferred vendors