

Beneficiary Designation Form

Under the heading "Your beneficiaries," on the enclosed statement, you will see the beneficiary information that was transferred from the previous provider. Please review this beneficiary information to ensure it is accurate. Please validate your beneficiary designation for the plan(s) that you are currently enrolled in by completing this form and forwarding it to Manulife in the enclosed envelope.

Need to make changes?

Complete the following and return in the enclosed postage paid envelope.

Changes take effect on the date Manulife Financial head office receives this form.

Please print clearly in the blank boxes.

Your policy and member information

Certificate number	Plan Sponsor/Employer		
Last name of member (as listed currently)	First name	Initial	

☐ **Check here if you would like this beneficiary designation for all policies.**

Name your beneficiary (or beneficiaries)

Registered Pension Plan (RPP) Policy number:

10002809

If you do not name a beneficiary, proceeds will be paid to your estate.

☐ Check here if you have attached a separate page listing your beneficiaries. Please sign and date.

Name	Relationship	Percentage of proceeds
The above beneficiary designations are considered revocable unless you write "irrevocable" in the chart above.		

For Quebec only:

The designation of a spouse as a beneficiary is deemed to be irrevocable unless specified here: ☐ Revocable

For each beneficiary who is less than the age of majority, you must specify a trustee below.

Trustee name	Relationship
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Name your beneficiary (or beneficiaries)

Registered Retirement Savings Plan (RRSP) Policy number:

20002809

If you do not name a beneficiary, proceeds will be paid to your estate.

☐ Check here if you have attached a separate page listing your beneficiaries. Please sign and date.

Name	Relationship	Percentage of proceeds
The above beneficiary designations are considered revocable unless you write "irrevocable" in the chart above.		

For Quebec only:

The designation of a spouse as a beneficiary is deemed to be irrevocable unless specified here: ☐ Revocable

For each beneficiary who is less than the age of majority, you must specify a trustee below.

Trustee name	Relationship
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A **revocable** beneficiary can be changed at anytime.

An **irrevocable** beneficiary can only be changed with written consent from that beneficiary. You will also need your beneficiary's consent to withdraw or transfer money from your account. A parent or guardian cannot provide consent on behalf of a minor who has been named as irrevocable beneficiary.

If you want to name more than three beneficiaries, attach a separate page with the names and the percentage of proceeds for each beneficiary.

If you have locked-in money in your RSP and you have a spouse on the date of your death, the law may require any death benefit be paid to your spouse, regardless of other beneficiaries you've named.

If you die while your beneficiary is still a minor, the trustee you name on this form will act on the child's behalf.

Name your beneficiary (or beneficiaries)**Tax-Free Savings Account (TFSA) Policy number:****41002809**

If you do not name a beneficiary, proceeds will be paid to your estate.

☐ Check here if you have attached a separate page listing your beneficiaries. Please sign and date.

Name	Relationship	Percentage of proceeds
The above beneficiary designations are considered revocable unless you write "irrevocable" in the chart above.		

For Quebec only:The designation of a spouse as a beneficiary is deemed to be irrevocable unless specified here: ☐ Revocable

For each beneficiary who is less than the age of majority, you must specify a trustee below.

Trustee name	Relationship
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Please sign here

By signing, I authorize the addition or change of my beneficiary designation and understand and agree to the terms set out in the Personal Information Statement.

Member's signature	Date signed (mmm/dd/yyyy)
Witness / Plan Administrator's signature (cannot be beneficiary if submitting a beneficiary change)	Date signed (mmm/dd/yyyy)

If you are changing your beneficiary designation and the previous beneficiary was designated irrevocable, you must have the applicable irrevocable beneficiary complete the below:

As current irrevocable beneficiary, I hereby consent to the change in beneficiary indicated above.

Irrevocable beneficiary's signature (if required)	Date signed (mmm/dd/yyyy)
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Mailing instructions

Send your completed forms to the address below.

If you live outside of Quebec:**Manulife Financial****Attn:** GRS Client Services
P.O. Box 396
Waterloo, ON N2J 4A9**If you live in Quebec:****Manulife Financial**Group Retirement Solutions
2000 Mansfield, Suite 1410
Montréal, QC H3A 3A2