

taghash

The operating system for modern funds.

Run core workflows across dealflow, portfolio management, LP management, fund operations, reporting and compliance on one intelligent platform built for private capital teams.

- VC
- PE
- Family Offices
- Fund of Funds

The screenshot displays the #taghash dashboard with the following components:

- Header:** #taghash logo, search bar, and user profile (John C).
- Left Sidebar:** Home (selected), Dealflow, Portfolio, Analysis, Funds, Contacts, Emails, Dealflow AI, Advantage, Log Out.
- Fund Overview:**
 - Total Invested: \$1000m
 - IRR: 35%
 - MOIC: 15x
 - Total Value: \$3850m
- Deal Summary:** A bar chart showing deal activity across 11 periods (01-11).
- Portfolio Analysis:** A donut chart showing sector distribution:
 - SAAS: 35%
 - Climate: 75%
 - EdTech: 50%
 - Fintech: 45%
- Recently Added:** Logos for Careem, ITOPI, and ماتك (Matik).
- Compliance:** AICPA SOC 2 TYPE II CERTIFIED badge.

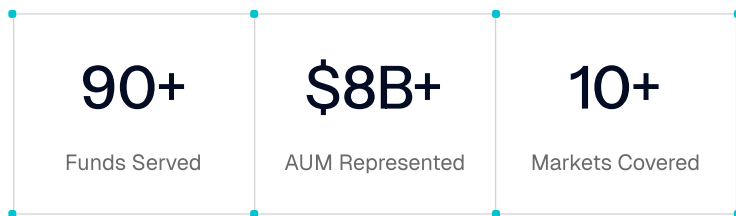
You Invest,
We Do The Rest.

About Taghash

■ Unify Your Data. Amplify Your Edge.

Great investments start with great insight.

Whether you are managing a fund, SPV or multi-vehicle platform, our platform scales with your ambition, ensuring operational excellence at every stage of the fund lifecycle.



Built to bring your fund workflows together.

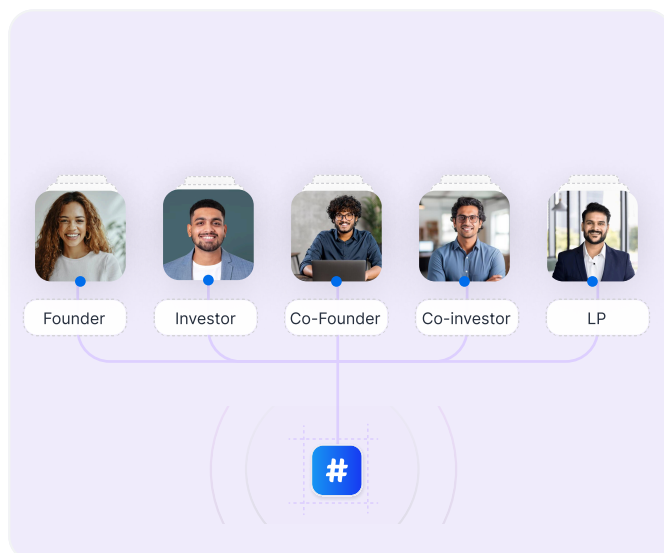
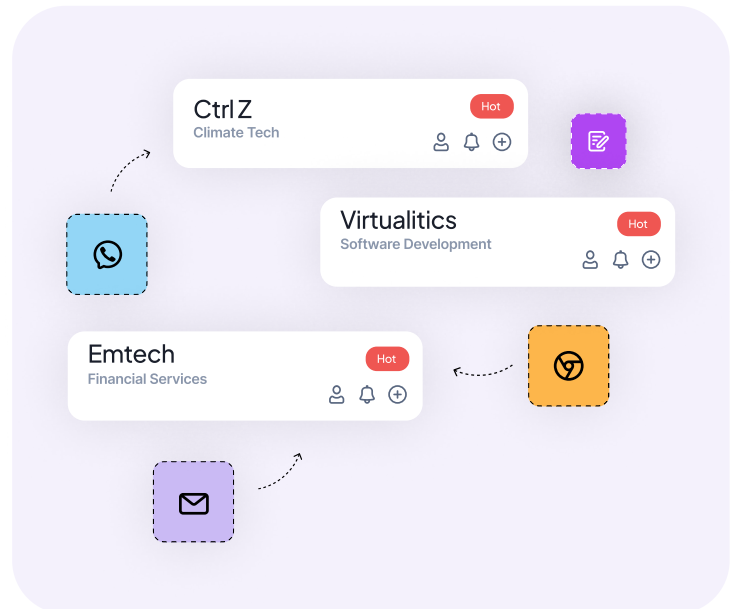
- One Connected Platform**
Bring dealflow, portfolio, LP workflows, fund operations, reporting and compliance into one connected system.
- Intelligence And Enrichment**
Connect email, WhatsApp, LinkedIn, forms, browser activity and AI tools to turn scattered activity into coordinated action.
- Built For Fund Teams**
Designed for the way investment teams, general partners, principals, investor relations teams and fund operations teams work.
- AI With Workflow Context**
Taghash MCP enables AI tools to work with live fund data and workflow context across deals, portfolio companies, LPs, funds and reporting.
- Continuity Across Workflows**
Take context forward from one stage to the next instead of rebuilding workflows again and again.
- Security And Trust**
Security, privacy and compliance controls are independently assessed and certified against rigorous global standards.

■ SOURCING & DEALS

Bring deal conversations into one shared pipeline.

DEALFLOW MANAGEMENT

- Capture deals across email, WhatsApp, LinkedIn, forms and browser activity.
- Organize opportunities in a single shared pipeline designed for how fund teams work.
- Track progress from screening to diligence to decision in one shared workflow.
- Auto-enrich CRM records with relevant context across tracked deals and relationships.
- Keep screening notes, documents, reminders and activity linked to each deal.
- Link follow-ups and next steps to the deal record to keep priority opportunities on track.



RELATIONSHIP MANAGEMENT

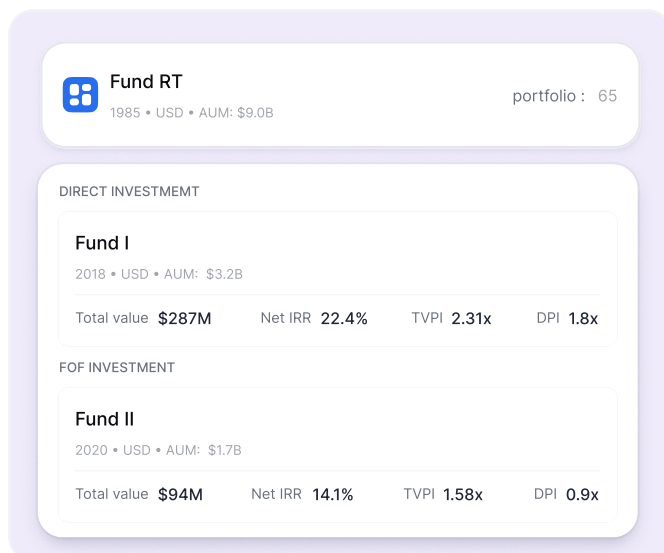
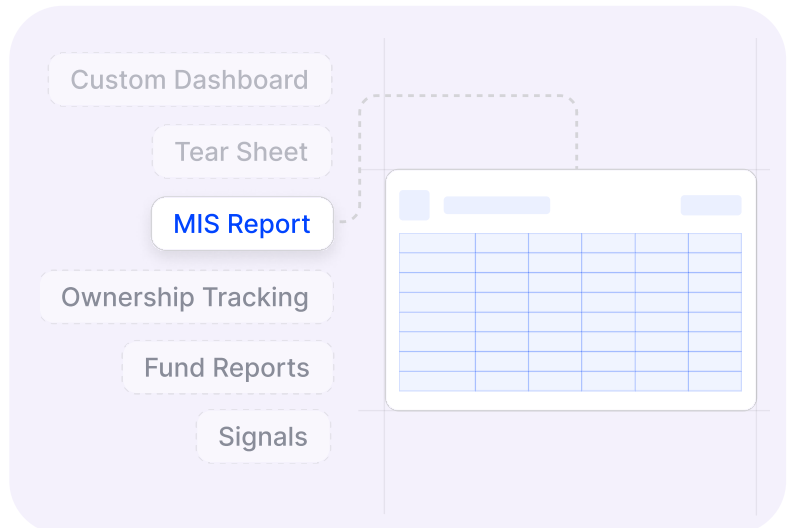
- Find the right path to key opportunities through your firm's existing relationships.
- View relationship history, meeting context and communication records linked to each contact.
- Track follow-ups, team connections and relationship context in one place.
- See how contacts, deals and portfolio records connect across the firm.
- Bring contact, deal and portfolio context together for clearer firm-wide visibility.
- Access meeting context and relationship history to find relevant details faster.

PORTFOLIO & PERFORMANCE

Full visibility across portfolio activity and fund performance.

PORTFOLIO MANAGEMENT

- Automate MIS collection and manage ownership, valuations, cap tables and portfolio metrics in one connected workspace.
- Monitor shareholding, dilution, investment cost and current value across portfolio companies.
- Use alerts and signals to identify risks and relevant company activity earlier.
- Organize company updates, documents and operating data in a single view.
- Visualize data, compare companies, build dashboards and analyze performance trends.
- Link updates, documents and transaction history to each company record.



FUND & FoF MANAGEMENT

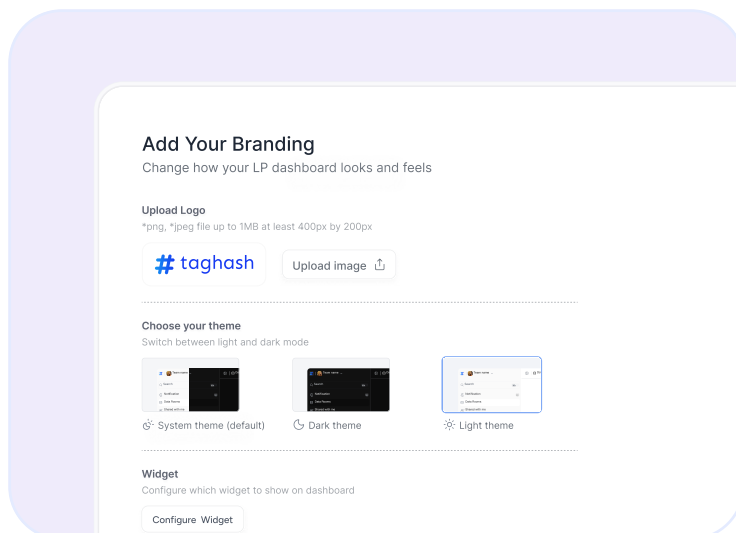
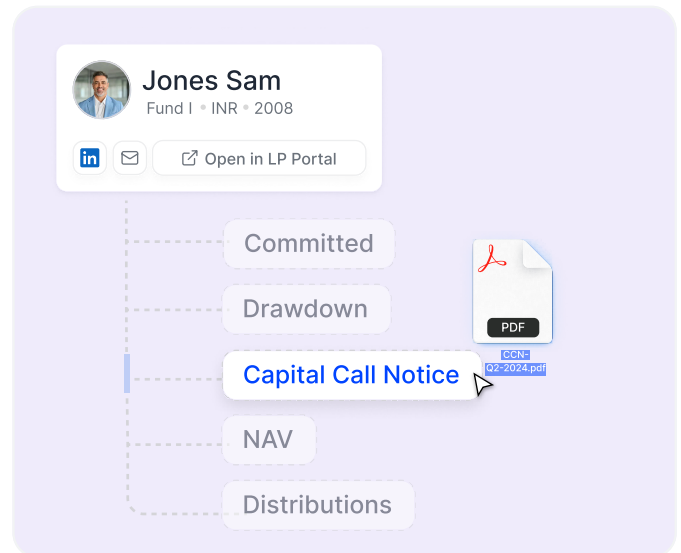
- Manage funds, schemes, SPVs and multi-currency workflows in one connected view.
- Track NAV, asset value, IRR, MOIC, TVPI, DPI and RVPI across funds, SPVs and portfolios.
- Run capital workflows from commitments and drawdowns to distributions, expenses and exits.
- Monitor underlying fund investments, indirect portfolio exposure, capital allocation, NAV movements and performance across FoF portfolios.
- Review fund performance, investor records and transaction activity with clearer visibility across fund structures.
- Maintain a clear audit trail of every fund transaction and capital movement.

INVESTOR RELATIONS

Give investors the access and clarity they expect.

LP MANAGEMENT

- Maintain LP profiles, commitments, documents and communication history across fund structures.
- Coordinate capital calls and drawdown notices from one connected workspace.
- Track distributions, NAV updates and investor reporting workflows with greater control.
- Share fund updates, reports and performance information through a branded investor portal.
- Run guided onboarding with investor details, KYC and AML checks, declarations and approvals.
- Centralize investor communications, relationship history and key records in one place.



BRANDED INVESTOR PORTAL

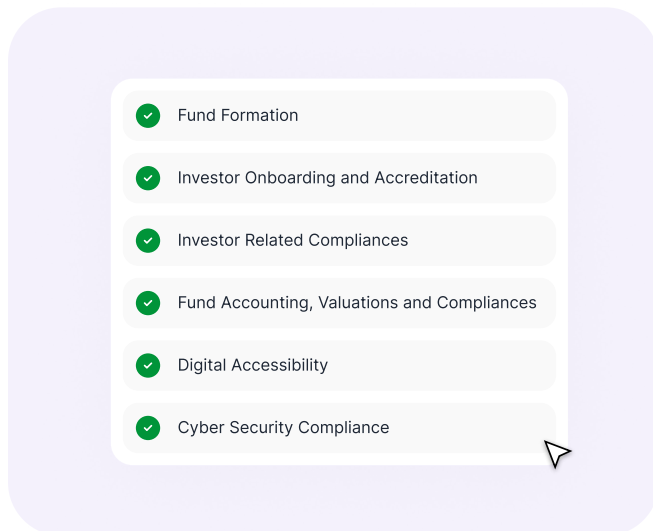
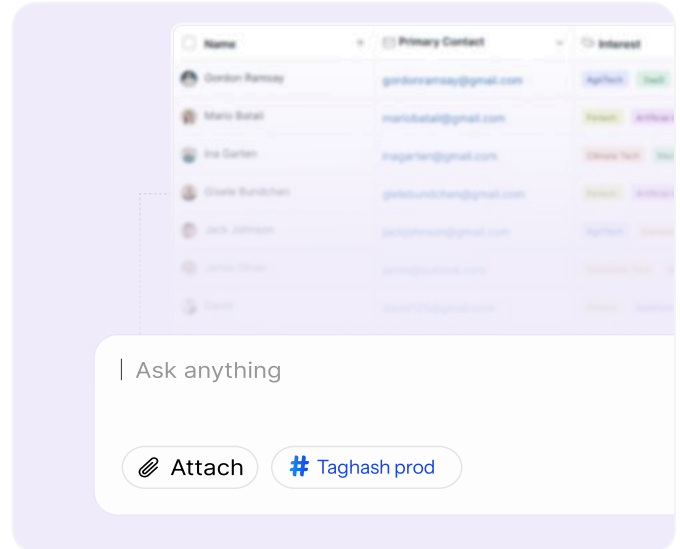
- Give LPs secure, branded access to reports, documents, updates and data.
- Deliver a polished self-service experience across the investment lifecycle.
- Help investors view capital account history and portfolio performance in one place.
- Organize key fund information for easier investor reference.
- Reduce repeated follow-ups by making important records easier to find.
- Support clearer communication between fund teams and LPs.

AI & VALUE-ADDED SERVICES

Scale fund operations with platform intelligence and value-added support.

TAGHASH MCP & INTELLIGENCE

- Enable AI tools such as ChatGPT and Claude to work with live fund data and workflow context for more reliable day-to-day execution.
- Query fund data in natural language across deals, portfolio companies, LPs, funds and reporting.
- Use deal notes, conversations, documents and relationship context to support deal summaries, IC memo drafts and diligence reports.
- Generate workflow-ready outputs such as follow-up emails, portfolio summaries, investor summaries, fund reports and next-step recommendations.
- Auto-enrich CRM records and identify relevant signals across tracked opportunities and portfolio companies.
- Give teams secure, governed access to approved Taghash data through permissioned controls.



VALUE-ADDED SERVICES

- Expert guidance across fund formation, fund accounting and investor onboarding.
- Execution support for investor-related and fund compliances.
- Bookkeeping, MIS, cashflow management and financial projections.
- Reporting workflows, organized records and compliance execution support.
- Services across digital accessibility, investor accreditation, cyber security compliance and data support.
- Operational support that helps fund teams stay lean while scaling.

#taghash

Trusted by top-tier venture capital, private equity, family offices
and fund of funds globally.



Sharp Ventures

sorin



peercapital

kae capital

App Store

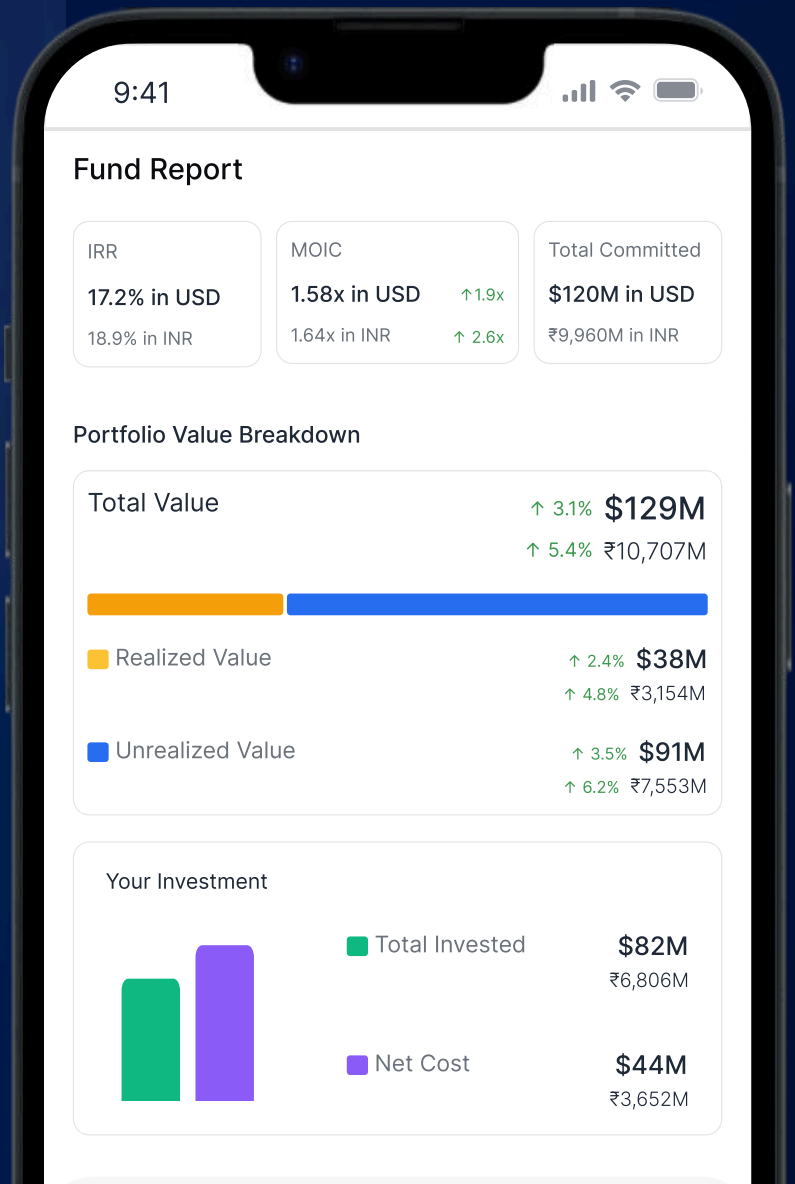
Play Store

MOBILE APP AVAILABLE NOW!

Book a demo

On Calendly

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email atul@taghash.io

website www.taghash.io

location India/Dubai