

Find Eligible Expenses in a Haystack

HSA Feature Overview: Expense Scout

Today's vast payment landscape allows account holders to make monetary transactions in a variety of ways. However, the hidden cost of this flexibility may be missed opportunities for reimbursement on HSA-eligible expenses.

Whether they forgot their HSA debit card, preferred to use a rewards card, or simply didn't know an expense was HSA-eligible, the end result is the same: spend extra time and energy to submit a manual submission, or miss out on the savings altogether.



Machine Learning-Driven Reimbursement

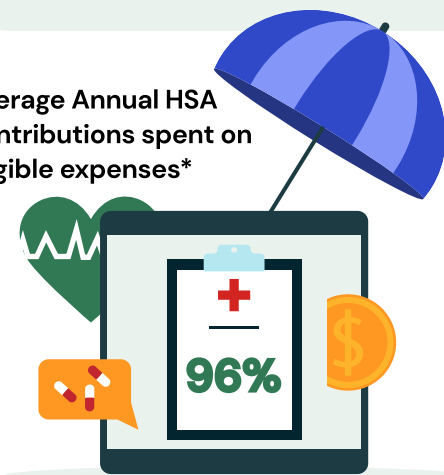
How it works

- Account holder securely links external accounts to be reviewed
- Expense Scout automatically identifies potential eligible expenses
- Account holder reviews each expense and rejects or submits for reimbursement in just a few clicks
- Expense Scout is an optional feature available to Lively account holders.

Lively found 32 potentially eligible transactions for you to review and submit as expenses.

	ELIGIBLE FOR REIMBURSEMENT	SUBMITTED TO LIVELY (0)	ALL TRANSACTIONS
AUG 21, 2019	Safeway Pharmacy \$43.28		Reimburse
AUG 16, 2019	Webster Orthopedic Rehabilitation \$70.00		Reimburse
AUG 3, 2019	John Muir Health UCSF Health... Hospital \$50.00		Reimburse
JUL 30, 2019	Office of Simarjit Singh, DDS Dentist \$325.89		Reimburse
JUL 26, 2019	Walgreens Pharmacy \$17.38		Reimburse

Average Annual HSA contributions spent on eligible expenses*



There is a lot account holders can't control when it comes to healthcare spending. But with Lively, they have the freedom to pay for expenses in the manner of their choosing, and the confidence of knowing they are maximizing the benefits of their Lively HSA.