

# Stonevale Wealth Advisors

A Member of Advisory Services Network, LLC

6232 N Pulaski Road  
Suite 104  
Chicago, IL 60646  
(773) 820-7330

**Robert Lopez, CFP®**

## Brochure Supplement

**April 21, 2026**

This brochure supplement provides information about Robert Lopez that supplements the brochure for Advisory Services Network, LLC (“ASN”). You should have received a copy of that brochure. Please contact Laura Tedball, Chief Compliance Officer, at 770-352-0449 if you did not receive a copy of our brochure or if you have any questions about the contents of this supplement.

Additional information about Robert Lopez, CRD # 6698644, is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).



900 Ashwood Parkway, Suite 500 Atlanta, GA 30338  
(770) 352-0449

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## **Educational Background and Business Experience**

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### **Robert Lopez**

**Year of Birth:** 1986

#### **Formal Education:**

- ✦ DePaul University, B.S. Finance (2016)

#### **Business Background:**

- ✦ Advisory Services Network, LLC dba Stonevale Wealth Advisors, Investment Advisor Representative (08/2025 to Present)
- ✦ J.P. Morgan Wealth Management, Financial Advisor (05/2019 to 08/2025)
- ✦ Merrill Lynch, Financial Advisor (01/2017 to 05/2019)

#### **Professional Designations:**

Robert is a **Certified Financial Planner™** (“**CFP®**”). CFP® is a professional certification granted by the Certified Financial Planner Board of Standards, Inc. (“CFP Board”) that is recognized for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients.

To attain the right to use the CFP® designation, an individual must:

- ✦ Complete an advanced college-level course of study addressing various financial planning subject areas designated by the CFP Board, including insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- ✦ Pass a comprehensive CFP® Certification Examination that tests the candidate’s ability to correctly diagnose financial planning issues and apply financial planning principles to real world circumstances;
- ✦ Complete at least three years of full-time financial planning-related work experience;
- ✦ Agree to be bound by the CFP Board’s *Standards of Professional Conduct*, which outline the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete 30 hours of continuing education hours every two years.

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### ***Disciplinary Information***

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Mr. Lopez has not been the subject of any legal or disciplinary event.

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### ***Other Business Activities***

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Mr. Lopez is not engaged in any business activities other than those related to Stonevale Wealth Advisors, A Member Advisory Services Network, LLC.

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### ***Additional Compensation***

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Mr. Lopez does not receive any additional compensation related to the advisory services provided to you.

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### ***Supervision***

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Mr. Lopez is supervised by Laura Tedball, Chief Compliance Officer. Ms. Tedball may be reached at 770-352-0449.

We supervise Mr. Lopez by requiring that he adhere to our processes and procedures as described in our firm's *Code of Ethics* and Compliance Procedures.

Additionally, we will monitor Mr. Lopez's advisory activities on a periodic and on-going basis by reviewing areas including, but not limited to, the following:

- Account opening documentation;
- Account transactions;
- Custodial information to assess account activity;
- Documentation evidencing clients' financial situation, investment objectives, and needs are reviewed no less than annually; and
- Client communications

From time to time, Mr. Lopez may engage in outside business activities ("OBAs") that are separate from his activities on behalf of the firm. These activities are reviewed by the firm for potential conflicts of interest and, where required, disclosed to clients. However, such OBAs are not conducted on behalf of the firm, and the firm does not

supervise, direct, or control these activities in the same manner as it does Mr. Lopez's advisory activities.