

Press Release

Successful implementation of Edgelab's Product Risk Classification (PRC) for CBH Compagnie Bancaire Helvétique (CBH), a forward-thinking private bank.

Lausanne & Geneva 05.03.2025

CBH, a forward-thinking private bank, has successfully implemented Edgelab's Product Risk Classification (PRC) service, enabling it to enhance its investment suitability assessments. This advanced solution allows CBH to increase advisory agility and meet evolving client expectations, while strengthening risk management and continuing fulfilling regulatory requirements.

Powered by Edgelab's Risk Engine, a cloud-based platform, the PRC service delivers accurate and transparent risk classifications for financial products. The Risk Engine combines advanced quantitative models with dynamic risk mapping, classifying risks across all asset classes, including complex instruments like structured products empowering CBH to deliver enhanced value to its clients.

Anticipating changes in the regulatory environment, CBH smoothly implemented Edgelab's PRC service with minimal disruption. This ensured business continuity while allowing the bank to remain agile and ready to meet evolving client and regulatory requirements. While the current implementation focuses on product-level classifications, the Risk Engine's capabilities extend to portfolio-level analysis, offering potential for broader applications such as, simulating extreme scenarios to provide actionable insights.

"We are proud to support CBH in enhancing its risk management and advisory processes with our advanced PRC service. This successful implementation demonstrates how innovative solutions can empower private banks to deliver greater transparency, accuracy, and increase added value for their clients while staying ahead of regulatory demands," said Cédric Ullmo, CEO of Edgelab and Evoq.

"We are committed to delivering the highest standards of service and transparency to our clients. Partnering with Edgelab, we have implemented a cost-effective regulatory solution while increasing our readiness to provide additional value-added services to our clients. This partnership reflects our approach of leveraging advanced technology to remain agile while meeting the evolving needs of our clients and demanding regulatory environment," said Jean-Marc Nauer, Chief Operating Officer at CBH.

By implementing a highly advanced solution, CBH demonstrates how private banks can leverage solutions to transform their operations, adapt to changing conditions, and deliver greater value to clients, while maintaining compliance.

About Edgelab and Evoq

Edgelab and Evoq are sister technology companies committed to simplifying and enhancing investment processes for wealth and asset managers worldwide. By combining powerful risk analytics, portfolio construction tools, and goal-based investment solutions, we enable professional investors to deliver personalised, scalable, and efficient services to their clients. Trusted by some of the world's largest banks, along with wealth management companies and pension funds, we operate across Europe, the Middle East, and Asia, with headquarters in Lausanne and offices in Geneva, Zurich, Fribourg, and Singapore. For more information, visit www.evoq.ch.

About CBH Compagnie Bancaire Helvétique SA

CBH Compagnie Bancaire Helvétique is a family-owned diversified banking group founded in 1975. Headquartered in Geneva, the Group currently counts more than 300 professionals in 10 locations around the world.

CBH Group provides wealth management services to private and institutional clients, as well as several complementary business lines, including family office solutions, asset services & structuring, exclusive private markets expertise, and bespoke daily banking and card solutions. <https://cbhbank.com/en/international/>

Contact Information:



For CBH: communication@cbhbank.com

For Edgelab / Evoog: marketing@evoog.ch

END