



Schedule of Fees

A clear and transparent summary of our current fees for Wills, Trusts, and Powers of Attorney.

Wills

Service	Fee
Standard Will (can include trusts)	£160
Mirror Wills (two Wills – discounted)	£260
Will with Distribution to Pilot Trust(s)	£450
Advance Decision	£50

Trusts Within a Will

Service	Fee	Additional Fee
Discretionary Trust of Residue (DTR)	£350	£175
Interest in Possession Trust (IIP)	£350	£175
Nil Rate Band Discretionary Trust (NRB)	£350	£175
NRB & Residence NRB Discretionary Trust	£350	£175
Discretionary Trust of Residue (incl. RNRB)	£350	£175
Disabled Discretionary Trust	£350	£175
Business Trust within the Will	£350	£175





Probate Preservation & Property Trusts

Service	Fee	Additional Fee
Family Probate Preservation Plus Trust (with guarantee)	£2,950	£0
Family Probate Preservation Plus Trust (without guarantee)	£2,000	£0
Probate Preservation Plus Trust of Land (with guarantee)	£2,950	£0
Probate Preservation Plus Trust of Land (without guarantee)	£2,000	£0
Family Additional Property Probate Trust (Second Property)	£2,000	£1000

Family & Specialist Trusts

Service	Fee	Additional Fee
Family Agricultural Trust	£300	£150
Family Business Trust	£300	£150
Family Disabled Trust	£1,100	£550
Family Gift Trust	£600	£300
Family Holdover Gift Trust (CGT Holdover)	£1,200	£600
Family Interest in Possession Trust	£500	£250
Family Investment Probate Trust	£500	£250
Family Joint Life Assurance Trust	£500	£250
Family Life Assurance Trust	£300	£150
Family Pension Death Benefits Trust	£300	£150
Family Personal Injury Trust	£1,200	£600
Family Trust	£600	£300
Flexible Family Trust	£600	£300





Other Trust-Related Services

Service	Fee
Agricultural Clause within the Will	£100
Business Clause within the Will	£100
Severance of Tenancy (Unequal Shares)	£350 + £175
Severance of Tenancy Service (Mutual)	£120 + £60
Severance of Tenancy Service (Non-Mutual)	£200 + £100
Life Interest in Property Trust (Right to Reside / Protective Property Trust)	£400
Gift of Property	£40
In Anticipation of Marriage Clause	£40
Foreign Property (incl. Brussels IV)	£120

Powers of Attorney

Service	Fee
General Power of Attorney	£200
LPA – Health & Welfare (incl. registration)	£200
LPA – Property & Financial (incl. registration)	£200
LPA – Deed of Revocation	£150
LPA – Registration (External documents)	£100
POA – Business (incl. registration)	£250
POA – Continuing Financial (incl. registration)	£250
POA – Joint Continuing Financial & Welfare	£350
POA – Registration (External documents)	£600
OPG Registration Fee (set by government)	£92





Discounted LPA Packages

Package	Fee
Two LPAs (e.g., Property & Financial + Health & Welfare)	£350
Four LPAs (both types for two people)	£600

Professional Reports & Services

Service	Fee
Estate Planning Report	£1,450
Care Home Contract Review	£300
Continuing Healthcare Funding Claim – Initial Letter	£375
Continuing Healthcare Funding Claim – Subsequent Letters	£100
Document Storage Service	£35

If you'd like, I can also create:

- A **branded version** with your colours and logo
- A **client-pack PDF**
- A **simplified version** for consultations

Just tell me the style you want and I'll shape it beautifully.

