



## Schedule of Fees

A clear and transparent summary of our current fees for Wills, Trusts, and Powers of Attorney.

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<b>Wills Service</b>	<b>Fee</b>
Standard Will (can include trusts)	<b>£160</b>
Mirror Wills (two Wills – discounted)	<b>£260</b>
Will with Distribution to Pilot Trust(s)	<b>£450</b>
Advance Decision	<b>£50</b>

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<b>Trusts Within a Will Service</b>	<b>Fee</b>	<b>*Additional Fee</b>
Discretionary Trust of Residue (DTR)	<b>£350</b>	<b>£175</b>
Interest in Possession Trust (IIP)	<b>£350</b>	<b>£175</b>
Nil Rate Band Discretionary Trust (NRB)	<b>£350</b>	<b>£175</b>
NRB & Residence NRB Discretionary Trust	<b>£350</b>	<b>£175</b>
Discretionary Trust of Residue (incl. RNRB)	<b>£350</b>	<b>£175</b>
Disabled Discretionary Trust	<b>£350</b>	<b>£175</b>
Business Trust within the Will	<b>£350</b>	<b>£175</b>





## Probate Preservation & Property Trusts

Service	Fee	*Additional Fee
Family Probate Preservation Plus Trust (with guarantee)	£2,950	£0
Family Probate Preservation Plus Trust (without guarantee)	£2,000	£0
Probate Preservation Plus Trust of Land (with guarantee)	£2,950	£0
Probate Preservation Plus Trust of Land (without guarantee)	£2,000	£0
Family Additional Property Probate Trust (Second Property)	£2,000	£1000

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Family & Specialist Trusts Service	Fee	*Additional Fee
Family Agricultural Trust	£300	£150
Family Business Trust	£300	£150
Family Disabled Trust	£1,100	£550
Family Gift Trust	£600	£300
Family Holdover Gift Trust (CGT Holdover)	£1,200	£600
Family Interest in Possession Trust	£500	£250
Family Investment Probate Trust	£500	£250
Family Joint Life Assurance Trust	£500	£250
Family Life Assurance Trust	£300	£150
Family Pension Death Benefits Trust	£300	£150
Family Personal Injury Trust	£1,200	£600
Family Trust	£600	£300
Flexible Family Trust	£600	£300





<b>Other Trust-Related Services Service</b>	<b>Fee</b>
Agricultural Clause within the Will	<b>£100</b>
Business Clause within the Will	<b>£100</b>
Severance of Tenancy (Unequal Shares)	<b>£350 + £175</b>
Severance of Tenancy Service (Mutual)	<b>£120 + £60</b>
Severance of Tenancy Service (Non-Mutual)	<b>£200 + £100</b>
Life Interest in Property Trust (Right to Reside / Protective Property Trust)	<b>£400</b>
Gift of Property	<b>£40</b>
In Anticipation of Marriage Clause	<b>£40</b>
Foreign Property (incl. Brussels IV)	<b>£120</b>

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#### **Powers of Attorney Service Fee**

General Power of Attorney	<b>£200</b>
LPA – Health & Welfare (incl. registration)	<b>£200</b>
LPA – Property & Financial (incl. registration)	<b>£200</b>
LPA – Deed of Revocation	<b>£150</b>
LPA – Registration (External documents)	<b>£100</b>
POA – Business (incl. registration)	<b>£250</b>
POA – Continuing Financial (incl. registration)	<b>£250</b>
POA – Joint Continuing Financial & Welfare	<b>£350</b>
POA – Registration (External documents)	<b>£600</b>
OPG Registration Fee (set by government)	<b>£92</b>





### Discounted LPA Packages Package Fee

Two LPAs (e.g., Property & Financial + Health & Welfare)	£350
Four LPAs (both types for two people)	£600

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### Professional Reports & Services Service Fee

Estate Planning Report	£1,450
Care Home Contract Review	£300
Continuing Healthcare Funding Claim – Initial Letter	£375
Continuing Healthcare Funding Claim – Subsequent Letters	£100
Document Storage Service	£35

**\* Additional Fee denotes associated planning and advice provided as part of the same matter at a discounted rate of 50% of the standard fee.**

