



## Schedule of Fees

A clear and transparent summary of our current fees for Wills, Trusts, and Powers of Attorney.

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### Wills

<b>Service</b>	<b>Fee</b>
Standard Will (can include trusts)	<b>£160</b>
Mirror Wills (two Wills – discounted)	<b>£260</b>
Will with Distribution to Pilot Trust(s)	<b>£450</b>
Advance Decision	<b>£50</b>

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### Trusts Within a Will

<b>Service</b>	<b>Fee</b>	<b>Additional Fee</b>
Discretionary Trust of Residue (DTR)	<b>£350</b>	<b>£175</b>
Interest in Possession Trust (IIP)	<b>£350</b>	<b>£175</b>
Nil Rate Band Discretionary Trust (NRB)	<b>£350</b>	<b>£175</b>
NRB & Residence NRB Discretionary Trust	<b>£350</b>	<b>£175</b>
Discretionary Trust of Residue (incl. RNRB)	<b>£350</b>	<b>£175</b>
Disabled Discretionary Trust	<b>£350</b>	<b>£175</b>
Business Trust within the Will	<b>£350</b>	<b>£175</b>





## Probate Preservation & Property Trusts

<b>Service</b>	<b>Fee</b>	<b>Additional Fee</b>
Family Probate Preservation Plus Trust (with guarantee)	<b>£2,950</b>	<b>£0</b>
Family Probate Preservation Plus Trust (without guarantee)	<b>£2,000</b>	<b>£0</b>
Probate Preservation Plus Trust of Land (with guarantee)	<b>£2,950</b>	<b>£0</b>
Probate Preservation Plus Trust of Land (without guarantee)	<b>£2,000</b>	<b>£0</b>
Family Additional Property Probate Trust (Second Property)	<b>£2,000</b>	<b>£1000</b>

## Family & Specialist Trusts

<b>Service</b>	<b>Fee</b>	<b>Additional Fee</b>
Family Agricultural Trust	<b>£300</b>	<b>£150</b>
Family Business Trust	<b>£300</b>	<b>£150</b>
Family Disabled Trust	<b>£1,100</b>	<b>£550</b>
Family Gift Trust	<b>£600</b>	<b>£300</b>
Family Holdover Gift Trust (CGT Holdover)	<b>£1,200</b>	<b>£600</b>
Family Interest in Possession Trust	<b>£500</b>	<b>£250</b>
Family Investment Probate Trust	<b>£500</b>	<b>£250</b>
Family Joint Life Assurance Trust	<b>£500</b>	<b>£250</b>
Family Life Assurance Trust	<b>£300</b>	<b>£150</b>
Family Pension Death Benefits Trust	<b>£300</b>	<b>£150</b>
Family Personal Injury Trust	<b>£1,200</b>	<b>£600</b>
Family Trust	<b>£600</b>	<b>£300</b>
Flexible Family Trust	<b>£600</b>	<b>£300</b>





## Other Trust-Related Services

<b>Service</b>	<b>Fee</b>
Agricultural Clause within the Will	£100
Business Clause within the Will	£100
Severance of Tenancy (Unequal Shares)	£350 + £175
Severance of Tenancy Service (Mutual)	£120 + £60
Severance of Tenancy Service (Non-Mutual)	£200 + £100
Life Interest in Property Trust (Right to Reside / Protective Property Trust)	£400
Gift of Property	£40
In Anticipation of Marriage Clause	£40
Foreign Property (incl. Brussels IV)	£120

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## Powers of Attorney

<b>Service</b>	<b>Fee</b>
General Power of Attorney	£200
LPA – Health & Welfare (incl. registration)	£200
LPA – Property & Financial (incl. registration)	£200
LPA – Deed of Revocation	£150
LPA – Registration (External documents)	£100
POA – Business (incl. registration)	£250
POA – Continuing Financial (incl. registration)	£250
POA – Joint Continuing Financial & Welfare	£350
POA – Registration (External documents)	£600
OPG Registration Fee (set by government)	£92





## Discounted LPA Packages

<b>Package</b>	<b>Fee</b>
Two LPAs (e.g., Property & Financial + Health & Welfare)	<b>£350</b>
Four LPAs (both types for two people)	<b>£600</b>

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## Professional Reports & Services

<b>Service</b>	<b>Fee</b>
Estate Planning Report	<b>£1,450</b>
Care Home Contract Review	<b>£300</b>
Continuing Healthcare Funding Claim – Initial Letter	<b>£375</b>
Continuing Healthcare Funding Claim – Subsequent Letters	<b>£100</b>
Document Storage Service	<b>£35</b>

