



Passport Legacy

SWITZERLAND

RESIDENCE BY INVESTMENT PROGRAMME

Your Trusted Partner In Bespoke Residence And Citizenship By Investment Solutions

RESIDENCE BY INVESTMENT PROGRAMME

Switzerland is a country in Central Europe known for its political stability, strong economy, and high quality of life. From beautiful Alpine landscapes to top cities like Zurich and Geneva, Switzerland combines tradition and modern living. This offers a great environment for investors and their families. As a well-established global financial center, it provides excellent options for both residential and business opportunities. The Swiss Residence Programme allows foreign nationals access to 21 different cantons in the country.

Financially independent foreign individuals who do not engage in any work in Switzerland must pay a set minimum amount in net annual taxes, regardless of their age. The authorities will issue a residence permit based on the agreed lump sum tax arrangement.

Programme Overview

- Minimum financial commitment required: starting from CHF 250,000
- Payment in annual taxes each year (regardless of global income)
- Processing time: 3 - 6 months



PROGRAMME BENEFITS



ATTRACTIVE TAX REGIME

The lump-sum taxation system allows high net worth individuals to be taxed based on their worldwide living expenses rather than their global income or wealth, providing predictability, confidentiality, and potential tax efficiency, making it an appealing option for those seeking residence without disclosing worldwide earnings.



FAST-TRACK RESIDENCY

Gain European residency in just 3 to 6 months.



VISA-FREE TRAVEL

Switzerland's residence permit allows visa-free travel across the Schengen area.



FAMILY ELIGIBILITY

A single applicant can apply for family members to become dependents, including their spouse and children.



EUROPEAN LIFESTYLE

Applicants have the right to live and study in Switzerland, enjoying a high standard of living and access to world-class infrastructure, banking and education opportunities.



CITIZENSHIP ELIGIBILITY

Residence permit holders can apply for Swiss citizenship after 10 years of residing in Switzerland.

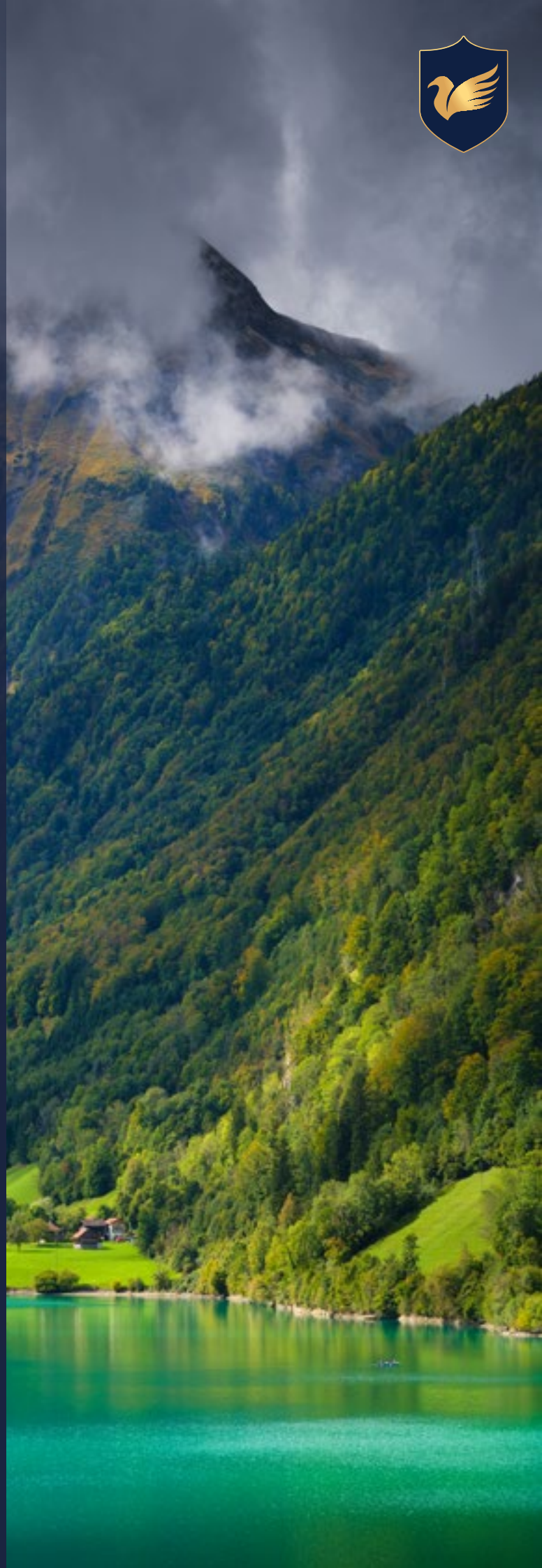


DUAL CITIZENSHIP

Switzerland places no restrictions on dual citizenship.

Applicant Requirements

- Applicants must pass due diligence in order to apply for the programme.
- Applicant must be 18+ years of age.
- Applicant must not have a criminal record.
- Applicant must have good financial standing.
- Applicant must not be gainfully employed





PROGRAMME DESCRIPTION

The programme is aimed at individuals who are not Swiss nationals and who do not perform any gainful activity in Switzerland. In addition, applicants have an unlimited tax liability (i.e. being tax domiciled) for the first time, or after an interruption of at least ten years in Switzerland.

The programme is especially advantageous to individuals who have little to no assets in Switzerland, holding the majority of their assets abroad, and exceeding at least CHF 20 million.

Meeting these conditions, a foreign individual may enter a negotiated lump sum tax agreement with the authorities in the Canton in which she or he decides to reside. The lump-sum taxation system is available in the majority of the cantons, with the exception of Zurich, Basel-Stadt, Basel-Landschaft, Schaffhausen, and Appenzell-Ausserrhoden.

Based on this agreement, individuals will be issued a residence permit based on fiscal interest.

It should be noted that the lump-sum system does not exempt the taxpayer from gift and inheritance taxes, property gains taxes or cantonal property taxes in addition to the lump sum. In addition, Swiss Social Security contributions of approximately CHF 25,000 per annum per person are due.

Applicants will also be subject to a control statement on a yearly basis, having to provide information to the tax authorities.



SWITZERLAND RESIDENCE PERMIT PROCESS

At Passport Legacy, we streamline the residency process by offering a systematic approach with round-the-clock support. Our unwavering commitment to delivering service excellence and attention to detail sets us apart in the industry.

A. ASSESSMENT & ONBOARDING

1. Consult with Passport Legacy's client advisors.
2. Passport Legacy's due diligence check is conducted.
3. Client is onboarded and retainer fees are paid.

B. APPLICATION SUBMISSION

4. Client selects canton of residence, documents are prepared and submitted.
5. Annual lump-sum tax is determined.
6. Application is submitted.
7. Client travels to Switzerland to submit the documents in person and can expect interviews with the authorities.

C. DOCUMENT & APPLICATION PROCESSING

8. Application is processed.
9. Government conducts due diligence checks.
10. Application is approved.

D. APPROVAL & FINAL HANDOVER

11. Applicant travels to Switzerland.
12. Our team continues to support until the residence permit is collected by the client.



ABOUT PASSPORT LEGACY

Passport Legacy is the globally trusted residence and citizenship by investment firm recognised for delivering bespoke, high-value immigration investment solutions.

Founded in 2018, Passport Legacy is the preferred partner for thousands of international investors who turn to us for our unparalleled expertise and personalised approach. A Swiss-owned and managed advisory operating through six global offices, we work hand-in-hand with governments around the world to provide seamless access to top-tier residence and citizenship by investment programmes that offer life-changing benefits.

As an established government-authorised advisory, our multi-disciplinary international team of immigration investment experts work with clients every step of the way to secure extraordinary results. With a 99.9 percent approval rate, we take pride in recalibrating service excellence benchmarks within every market we operate in.



Passport Legacy

T: +971 4 589 75 00
info@passportlegacy.com

www.passportlegacy.com

Dubai. Beirut. Singapore. Lagos. Abuja. Cairo. Manila. Kuala Lumpur

