Plot No. 36/227, Sector VI, Charkop, Kandivali (West), Mumbai – 400 067
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CIN: L67190MH2011PLC220404

SECMARK CONSULTANCY LTD.

Date: October 04, 2025

To, **BSE Limited,** **The General Manager, Listing Department** Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	**To,** **National Stock Exchange of India Limited,** **The Manager, Listing Department** Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip code: **543234**	Trading Symbol: **SECMARK**

Dear Sir/Madam,

Sub: Transcript of the Fourteenth Annual General Meeting of SecMark Consultancy Limited

Please find enclosed the transcript of the 14th Annual General Meeting of the Company held on September 29, 2025 at 02:00 PM (IST) through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM").

Further, the transcript has been uploaded on the website of the Company i.e. www.secmark.in

This is for your information and records.

Thanking You.

Yours Faithfully,

For SecMark Consultancy Limited,

Sunil Kumar Bang
Digitally signed by Sunil Kumar Bang
Date: 2025.10.04 14:57:25 +05'30'

Sunil Kumar Bang,
Company Secretary and Compliance Officer

Encl: a/a

TRANSCRIPT OF THE FOURTEENTH ANNUAL GENERAL MEETING OF SECMARK CONSULTANCY LIMITED HELD ON MONDAY, SEPTEMBER 29, 2025 AT 02:00 PM.

Binod Maharana:

Hello?

Am I audible to everyone?

Sunil Bang Yes, yes Mr. Maharana, you are audible

Binod Maharana:

Okay, okay. A very good afternoon to all.

It gives me a great pleasure to welcome all of you to the 14th Annual General Meeting of SecMark Consultancy Limited.

This meeting is being conducted through video conferencing or other audio-visual manner means.

It complies with the circulation issued by the Ministry of Corporate Affairs, (MCA) and the Securities and Exchange Board of India

I'm pleased to confirm that all the directors of the company are present at this meeting. I also take this opportunity to confirm the presence of Mr. Sunil Bang, Company Secretary and Compliance Officer, Mr. Deepak Narsariya, Authorised Representative of D. Kothary & Co., Chartered Accountants, Statutory Auditors of the Company; and Mr. Keyur Ghelani, Proprietor of K.P. Ghelani & Associates, Company Secretaries, who is the Secretarial Auditor of the Company and has also been appointed as the Scrutinizer for this AGM.

Mr. Keyur Ghelani, Practicing Company Secretary, shall scrutinize the remote e-voting as well as the e-voting conducted during the meeting in a fair and transparent manner.

I further acknowledge the presence of Mr. Preeti Gandhi, Chairperson of the Audit Committee, Nomination and Remuneration Committee, and the Stakeholder Relationship Committee, who is also attended this AGM.

The Panelist team is as follows:.

1. Myself Binod Maharana
2. Priti Nigam Gandhi
3. Ravi Vijay Ramaiya
4. Shardul Jashwantlal Shah
5. Sagar Mansukhbhai Thanki
6. Michael Nanson D'souza
7. Sunil Kumar Bang
8. Keyur Ghelani
9. Deepak Narsaria
10. Namrata Shah

11. Ashok Tripathi

Please note that Mr. Shardul Shah, Mr. Sagar Mansukhbhai Thanki, Mr. Michael Nanson D'Souza, Directors of the Company and Mr. Sunil Kumar Bang, Company Secretary are also shareholders of the Company and are attending this meeting from the panelist team.

I request the Scrutinizer to kindly take note of the same and consider their attendance while counting the votes.

The Company has not received any requests from members as speakers for this AGM.

As confirmed by the Scrutinizer, the requisite quorum is present and the meeting is in order.

The Fourteenth AGM of your Company, SecMark Consultancy Limited now stands commenced.

The statutory registers, documents and other records as required under the Companies Act, 2013, are available for inspection by the members.

List of Inspection Documents for 14th Annual General Meeting of SecMark Consultancy Limited are as below

1. Annual Report for financial year ended March 31st 2025
2. Notice of 14th Annual General Meeting for financial year March 31st 2025
3. Annual Accounts of Markets on Cloud Private Limited financial year ended March 31st 2025
4. Annual Accounts of Sutra Software Services Private Limited financial year ended March 31st 2025
5. Statutory Audit Report as on March 31, 2025 financial year ended March 31st 2025
6. Secretarial Audit Report as on March 31, 2025 financial year ended March 31st 2025
7. Scrutinizer appointment letter
8. Register of Charges
9. Register of Directors & Key Managerial Personnel
10. Register of Contracts
11. Register of Members

Your Company has consistently expanded its client base and strengthened its service offerings, providing Consulting, Technology and Outsourcing solutions to a wide range of leading financial market participants

Notice of the Fourteenth Annual General Meeting along with Annual Report containing Director's report, Auditor report (Standalone as well as consolidated), Explanatory

Statement, Management discussion and Analysis and Corporate Governance Report was circulated to the members on September 5, 2025.

Now, I request to Mr. Ravi Ramaiya, Managing Director and Chief Executive Officer of the Company to continue with the AGM.

Mr. Ravi Ramaiya, please. Takeover

Ravi Ramaiya:

Hi. Am I audible?

Binod Maharana: Yes.

Sunil Bang: Yes, yes.

Ravi Ramaiya Yaa Welcome all

thank you, Mr. Maharana, for this wonderful briefing and commencing the meeting of SecMark.

Good afternoon, everybody, and today is a very monumental day where I am able to

throw some light on the existing result of SecMark Consultancy for March 31st, 2025.

As you all know, the company has grown at a rate of more than 40% over last 5 years, and this year also was no different. Our top line growth has been 42.2%, that is from, 25.28 crores, which was in the last year, that is year ended March 24, to 35.96 crores, which is a 42% growth. Same way, company had a loss in the year ended 2024 of 2 Crore 36 lakhs, which has turned into a profit of 4.25 crores in this year.

So, the markets, and the entire industry supported, there were good sales.

And, addition of few new clients. As a result of which, the company has been able to grow the top line, as well as turn into a profitable entity from a loss-making entity, as compared to the earlier year.

With regards to dividend, company has preferred to keep it conservative, and no dividend is being declared, because the resources or the financial wherewithal will be required for the growth of the company.

And basis this, I just want to further brief that your company is now having almost all the technology components, except for, trading software, risk management software, and so these also, maybe in a short time, they may possibly come.

So, companies keeping all options open, and we are constantly, seeing as to how we can add that and become a one-stop shop for all the services of financial market participants.

So, with this, I hand over everything to Mr. Sunil bang.

The detailed financials have already been circulated, and I think those are, quite encouraging.

Mr. Sunil Bang, you can please take over.

Sunil Bang: Thank you, Mr. Ravi, and thank you, Mr. Maharana, our chairperson for giving the brief on the company's AGM.

Good afternoon, everyone.

We have two ordinary business and one special business in this AGM. Ordinary business is adoption of Standalone Financial Statement and Consolidated Financial Statement of the company for the year ended March 31, 2025. Second ordinary business is director liable to retirement by rotation.

We have one special business, is to appoint M/S K.P. Ghelani and Associates, Company Secretaries, as Secretarial Auditor of the company from financial year 2025-2026 till financial year 2029-2030.

Inspection documents, as mentioned by Mr. Maharana, are available for inspection for the members. E-voting is active for the shareholders who have not casted their vote through remote e-voting, and they can cast their vote now.

Now, for ordinary business 1,

As per Secretarial Standard 2, since there are no adverse remarks or qualifications in Auditors Report and Secretarial Audit Report, Financial Statement shall be considered as read.

For Ordinary Business 2,

Mr. Ravi Vijay Ramaya, who retires by rotation, in terms of Section 152(6) of the Companies Act, 2013, and being eligible, offers himself for re-appointment as a Director of the Company.

For Special business 3,

To appoint M/s. K.P. Ghelani & Associates, Company Secretaries as the Secretarial Auditor of the Company for a period of five years pursuant to Section 204 of the Companies Act, 2013, (Appointment and Remuneration of Managerial Personnel) Amendment Rules, 2020, Regulation 24A(1)(b) of SEBI (Listing Obligation and Disclosure Requirement) Regulations 2015 and other applicable provisions, for the consecutive term of five years, commencing from financial year 2025-2026 till the financial year 2029-2030.

All these above resolution, along with explanatory, required explanatory note, were sent along with the notice of the AGM. The above resolution cannot be proposed or seconded or cannot be put to vote by show of hand, as facility of e-voting is available.

Okay, I now acknowledge that I, once again, I convey my sincere thanks to all our shareholders for their continued trust and confidence in the management of the company. I also convey my sincere thanks to all our customers, suppliers, bankers, auditors, legal advisors, consultants and all other business associates and various authorities for their continued support to the company and its management.

Now, the 14th annual general meeting of your company comes to an end. Please note that all the shareholders can do their voting, and e-voting lines are open for another 15 minutes for the voting by shareholder, if you have not voted earlier.

Thanking you all. Thanks, everybody.

We can close the meeting up.

Rimpa: (NSDL Coordinator): Sir, can we end the meeting?

Sunil Bang: Sorry?

Rimpa: (NSDL Coordinator): Sir, can we end the meeting now?

Sunil Bang: Yes, yes, yes, please.

Rimpa : Okay, thank you. Technical team, you can end the meeting.

Sunil Bang: Thank you.