Plot No. 36/227, Sector VI, Charkop, Kandivali (West), Mumbai – 400 067
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CIN: L67190MH2011PLC220404

SECMARK CONSULTANCY LTD.

Date: October 27, 2026

To, **BSE Limited,** **The General Manager,** Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	**To,** **National Stock Exchange of India Limited,** **The Manager, Listing Department** Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip code: **543234**	Trading Symbol: **SECMARK**

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Proposed Investment of up to Rs. 48 Crore in Markets on Cloud Private Limited or a Newly Incorporated Subsidiary for Establishment of a Mineral Exchange

Dear Sir/Madam,

Pursuant to Regulation 30(6) read with Para A(1) of Part A of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular dated January 30, 2026, we wish to inform you that the Company proposes to establish and operate a Mineral Exchange through its wholly owned subsidiary, Markets on Cloud Private Limited ("MOC"), or a newly incorporated subsidiary, subject to registration with the Indian Bureau of Mines ("IBM") under the Mines and Minerals (Development and Regulation) Act, 1957, the Mineral Exchange Rules, 2026 and other applicable laws.

In this regard, the Company proposes to invest up to Rs. 48,00,00,000/- (Rupees Forty-Eight Crore Only) in MOC or the newly incorporated subsidiary, by subscribing to equity shares, preference shares and/or other financial instruments, subject to applicable approvals. Further other investors may also invest in the MOC or the newly incorporated subsidiary.

Further, MOC or the newly incorporated subsidiary may also raise funds from external investors through equity shares, preference shares and/or other financial instruments, as may be required to meet the funding and capital requirements of the proposed Mineral Exchange business, subject to applicable laws and approvals

The application shall be made within the existing IBM deadline of November 02, 2026, or such extended period as may be permitted. The proposed investment is subject to the applicable conditions and approvals.

The disclosures required under Regulation 30 of the SEBI Listing Regulations read with the aforesaid Master Circular are set out in **Annexure A**.

This is for your information and records.

Thanking you
Yours faithfully,

For SecMark Consultancy Limited

SUNIL KUMAR BANG
Digitally signed by SUNIL KUMAR BANG
Date: 2026.10.27 18:39:53 +05'30'

Sunil Kumar Bang
Company Secretary & Compliance Officer
Enclosure: a/a

Annexure A

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No.	Details of events that needs to be provided	Information of such events
a)	Name of the target entity, details in brief such as size, turnover etc.	The proposed investment will be made in Markets on Cloud Private Limited ("MOC"), a wholly owned subsidiary of SecMark Consultancy Limited, and/or a newly incorporated subsidiary of the Company formed for establishing and operating a Mineral Exchange.
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The proposed investment constitutes a related party transaction under the applicable provisions of the Companies Act, 2013 and the SEBI Listing Regulations and shall be undertaken on an arm's-length basis. MOC or the newly incorporated company, as the case may be, shall be a subsidiary of the Company.
c)	Industry to which the entity being acquired belongs	Proposed activities are to act as Mineral Exchange in accordance with the Mines and Minerals (Development and Regulation) Act, 1957, the Mineral Exchange Rules, 2026 and other applicable laws.
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The proposed investment is intended to provide the necessary capital for establishing and operating a Mineral Exchange. The Company has been offering software and Technology solutions a large number of Market participants including exchanges, brkeros, depository participants, Portfolio managers , Alternative Investment fund etc. The opportunity of forming a Mineral exchange which will provide trading and clearing services to the Market Participants in the Mining Industry. The Business will have lot of synergies with existing business.
e)	Brief details of any governmental or regulatory approvals required for the	NA

Sr. No.	Details of events that needs to be provided	Information of such events
	incorporation	
f)	Indicative time period for completion of the acquisition	The investment is proposed to be made in one or more tranches, subject to receipt of requisite approvals and the applicable IBM application deadline. The application is proposed to be submitted on or before November 02, 2026, or within such extended period as may be permitted. The investment shall be made before making application for registration as mineral exchange with IBM.
g)	Nature of consideration - whether cash consideration or share swap and details of the same.	Cash consideration, by way of subscription to equity shares, preference shares and/or any other financial instruments offered by MOC and/or the newly incorporated subsidiary, as applicable.
h)	Cost of acquisition and/or the price at which the shares are acquired	Investment of up to Rs. 48,00,00,000/- (Rupees Forty-Eight Crore Only), will be based on valuation mutually agreed.
i)	Percentage of shareholding / control by the listed entity and / or number of shares allotted	The shareholding percentage and number of securities to be subscribed pursuant to the proposed investment shall be determined based on the final terms of the issue.
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	MOC is a private company incorporated on March 21, 2016, having its registered office in Mumbai, India. It is currently engaged in providing technology and outsourcing solutions, including cloud technology. MOC proposes to undertake the business of establishing and operating a Mineral Exchange, subject to registration with the Indian Bureau of Mines ("IBM") and receipt of applicable approvals. Accordingly, the name and objects clause of the Memorandum of Association of MOC are proposed to be altered to align with the proposed Mineral Exchange business. Turnover: • FY 2023–24: NIL • FY 2024–25: NIL • FY 2025–26: NIL Alternatively, the Company may incorporate a new subsidiary to undertake the proposed Mineral Exchange business, subject to applicable laws and approvals.

Thanking you

Yours faithfully,

For SecMark Consultancy Limited

SUNIL KUMAR BANG

Digitally signed by SUNIL KUMAR BANG
Date: 2026.10.27 18:39:20 +05'30'

Sunil Kumar Bang
Company Secretary & Compliance Officer