Plot No. 36/227, Sector VI, Charkop, Kandivali (West), Mumbai – 400 067
+91 81081 11531 / 32| info@secmark.in | www.secmark.in
CIN: L67190MH2011PLC220404

SECMARK CONSULTANCY LTD.

Date: October 27, 2026

To, **BSE Limited,** **The General Manager,** Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	**To,** **National Stock Exchange of India Limited,** **The Manager, Listing Department** Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip code: **543234**	Trading Symbol: **SECMARK**

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting and Disclosures under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. Tuesday, October 27, 2026, have inter – alia considered and approved the following:

1. Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2026 along with Limited Review Report, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

   The Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026 along with Limited Review Report thereon are enclosed herewith.

2. Proposed Investment of up to Rs. 48 Crore (Rupees Forty-Eight Crore only) in Markets on Cloud Private Limited, Wholly Owned Subsidiary of the Company or a Newly Incorporated Subsidiary for Establishment of a Mineral Exchange.

Time of commencement of Board Meeting	Time of conclusion of Board Meeting
02:30 P.M.	**06:00 P.M**

The above information is also available on the Company's website: https://www.secmark.in

Kindly take this intimation on record in compliance with applicable statutory provisions.

Thanking you

Yours faithfully,
For SecMark Consultancy Limited

SUNIL KUMAR BANG
Digitally signed by SUNIL KUMAR BANG
Date: 2026.10.27 18:27:48 +05'30'

Sunil Kumar Bang
Company Secretary & Compliance Officer

Encl: a/a

SECMARK CONSULTANCY LIMITED
CIN: L67190MH2011PLC220404
PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, KANDIVALI WEST, MUMBAI- 400067
Phone: +91 81081 11531/32 Email: reachus@secmark.in Website: www.secmark.in

(Amount in Lakhs.)

Unaudited Statement of Standalone Assets & Liabilities

Particulars	As at September 30, 2026	As at March 31, 2026
ASSETS		
Non-Current Assets		
(a) Property, Plant and Equipment	185.91	192.47
(b) Capital Work In Progress	-	-
(c) Other Intangible Assets	955.18	1,231.24
(d) Financial Assets		
(i) Investments	2.80	1.80
(ii) Other Financial Assets	11.44	11.16
(e) Deferred Tax Assets (net)	-	-
(f) Other Non Current Assets	-	135.65
	1,155.33	1,572.32
Current Assets		
(a) Financial Assets		
(i) Trade Receivables	493.95	232.31
(ii) Cash and Cash Equivalents	2.39	2.04
(iii) Bank Balance other than (ii) above	2,791.74	2,754.29
(iv) Loans	2.01	2.94
(b) Current Tax Assets (Net)	183.44	181.25
(c) Other Current Assets	111.69	72.22
	3,585.21	3,245.05
TOTAL	4,740.54	4,817.37
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	1,044.70	1,044.70
(b) Other Equity	1,278.99	1,296.22
	2,323.69	2,340.92
Liabilities		
Non-Current Liabilities		
(a) Deferred Tax Liabilities (net)	21.83	22.84
(a) Provisions	58.56	53.24
	80.40	76.08
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	586.15	1,285.48
(ii) Trade Payables		
Total Outstanding Dues of Micro and Small Enterprise	-	-
Total Outstanding Dues other than Micro and Small Enterprise	83.94	596.28
(iii) Other Financial Liabilities	883.11	396.70
(b) Other Current Liabilities	778.18	116.43
(c) Provisions	5.08	5.47
	2,336.45	2,400.38
TOTAL	4,740.54	4,817.37



SECMARK CONSULTANCY LIMITED
CIN: L67190MH2011PLC220404
PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, KANDIVALI WEST, MUMBAI- 400067
Phone: +91 81081 11531/32 Email: reachus@secmark.in Website: www.secmark.in

(Amount in Lakhs.)

Unaudited Statement of Standalone Financial Results for the Quarter and Half Year Ended September 30, 2026

Sr No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited (Refer note 7)	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	(a) Revenue from Operations	1193.67	1034.50	933.31	2228.17	1598.69	3753.72
	(b) Other Income	45.70	36.95	28.49	82.65	56.69	128.62
	(c) **Total Income** [(a) + (b)]	1239.37	1071.44	961.80	2310.82	1655.38	3882.34
2	**Expenses**						
	(a) Employee Benefits Expense	443.69	328.09	275.78	771.78	513.92	1096.16
	(b) Finance Costs	12.61	19.24	1.07	31.85	6.83	23.60
	(c) Depreciation and Amortisation Expense#	146.06	144.43	104.90	290.49	208.11	461.13
	(d) Other Expenses@	636.04	604.62	461.44	1240.65	926.37	1955.29
	(e) **Total** Expenses [(a) to (d)]	1238.39	1096.37	843.19	2334.77	1655.22	3536.17
3	**Profit before Exceptional Items and Tax** [1 (c) - 2 (e)]	0.98	(24.93)	118.61	(23.95)	0.15	346.17
4	Exceptional Items	-	-	-	-	-	-
5	**Profit before Tax** [3-4]	0.98	(24.93)	118.61	(23.95)	0.15	346.17
6	**Tax** Expenses						
	(a) Current Tax	-	-	-	-	-	-
	(b) Deferred Tax Charge /(Credit)	5.26	(6.27)	32.70	(1.01)	4.18	89.46
7	**Profit after Tax** [5- 6]	(4.29)	(18.66)	85.91	(22.95)	(4.03)	256.72
8	Other Comprehensive Income/ (Loss)	-	-	-	-	-	6.94
9	**Total Comprehensive Income for the period** [7+8]	(4.29)	(18.66)	85.91	(22.95)	(4.03)	263.66
10	Paid-up Equity Share Capital (Face Value of Rs. 10 each)	1044.70	1044.70	1044.70	1044.70	1044.70	1044.70
11	Other Equity (Excluding Revaluation Reserve)						1296.22
12	**Earnings per Equity Share***						
	-Basic (Rs.)	(0.04)	(0.18)	0.83	(0.22)	(0.04)	2.46
	-Diluted (Rs.)	(0.04)	(0.18)	0.81	(0.22)	(0.04)	2.42

* Earnings per equity share for the quarter and half-year ended are not annualized.
See accompanying notes to the financial results

Notes:

1 # Depreciation and Amortisation Expenses includes -

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
Depreciation on software applications purchased	138.78	137.27	98.40	276.06	195.74	430.79

2 @ Other Expenses include amounts payable to companies providing support services for the software applications purchased -

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
Software Support Services	325.00	350.00	237.40	675.00	474.79	816.46

3 The unaudited results have been reviewed by the Audit Committee and approved in the meeting of Board of Directors held on 27th October 2026 and Statutory Auditors of the company have carried out limited review of the same.

4 As the Company operates in only one Segment i.e. of Software Consultancy and technology Services, details regarding Segment Reporting is not applicable pursuant to Ind AS 108.

5 The Company incorporated a wholly owned subsidiary, SecMark Financial Aggregation Private Limited, on July 13, 2026.

6 The Board of Directors, in its meeting held in August 12, 2026 has considered and approved the scheme of Amalgamation amongst Codifi Finserv Private Limited, SecMark Holdings Private Limited and SecMark Consultancy Limited subject to receipt of requisite regulatory approvals.

7 The figures for the quarter ended September 30, 2026 are the balancing figures between unaudited figures for the six months ended September 30, 2026 and unaudited figures for the quarter ended June 30, 2026 which were subjected to limited review by the statutory auditor of the Company.

8 Previous year's figures are re-grouped, re-arranged, re-classified wherever necessary.

On behalf of the Board of Directors
For SecMark Consultancy Limited



Ravi Ramaiya
Managing Director & CEO
DIN: 03510258



Place : Mumbai
Date: October 27, 2026

SECMARK CONSULTANCY LIMITED
CIN: L67190MH2011PLC220404
PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, KANDIVALI WEST, MUMBAI- 400067
Phone: +91 81081 11531/32 Email: reachus@secmark.in Website: www.secmark.in

(Amount in Lakhs.)

Unaudited Standalone Statement of Cash Flows

Particulars		Half Year Year Ended	
		September 30, 2026	September 30, 2025
A Cash Flow from Operating Activities			
Net Profit/ (Loss) Before Tax		(23.95)	0.15
Adjustments :			
Depreciation and Amortisation Expenses		290.49	208.11
Interest Income		(80.34)	(54.59)
Interest Expenses		31.76	6.83
Employee Compensation Expenses (ESOP)		5.72	6.20
Profit on sale of Asset		-	-
Other Comprehensive Income		-	-
Operating Profit before Working Capital Changes		**223.68**	**166.71**
Movements in Working Capital			
Decrease/ (Increase) in Trade Receivables		(261.64)	42.61
Decrease/ (Increase) in Current Loans		0.93	(2.55)
Decrease/ (Increase) in Other Current Assets		(39.47)	14.75
Increase/ (Decrease) in Trade Payables		(512.34)	(288.58)
Increase/ (Decrease) in Other Current Financial Liabilities		486.40	342.56
Increase/ (Decrease) in Other Current Liabilities		661.74	578.80
Increase/ (Decrease) in Provisions		4.93	6.04
		340.55	**693.63**
Cash Generated from Operations Activities		**564.23**	**860.33**
Income taxes paid (net of refunds)		(2.19)	(63.94)
Net Cash Generated from Operating Activities	**(A)**	**562.05**	**796.40**
B Cash Flow from Investing Activities			
(Purchase) / Sale of Property, Plant and Equipment		(7.87)	(22.23)
(Increase) / Decrease in Fixed Deposits		(37.45)	-
(Purchase)/ Sale of Investments (net)		(1.00)	-
Sale of Fixed Assets		-	-
Interest Received		80.34	-
(Increase)/Decrease in Security Deposit		(0.28)	-
(Increase)/Decrease in Non Current Assets		135.65	
Net Cash Generated from Investing Activities	**(B)**	**169.39**	**(22.23)**
C Cash Flow from Financing Activities			
(Repayment) /Proceed of borrowings		(699.33)	(655.74)
Proceeds from allotment of shares ESOP		-	14.55
Interest Paid		(31.76)	(6.83)
Net Cash Used in from Financing Activities	**(C)**	**(731.09)**	**(648.02)**
Net Increase In Cash and Cash Equivalents	**(A+B+C)**	**0.34**	**126.15**
Cash and Cash Equivalents at beginning of year		2.04	1.23
Cash and Cash Equivalents at end of year		**2.39**	**127.37**

SECMARK CONSULTANCY LIMITED

D. KOTHARY & CO.
Chartered Accountants

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
SecMark Consultancy Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **SecMark Consultancy Limited** (the "Company") for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For D. Kothary & Co.
Chartered Accountants
Firm Registration No. 105335W

D. KOTHARY & CO. MUMBAI CHARTERED ACCOUNTANTS

Mehul N. Patel
(Partner)
Membership No. 132650
UDIN: 26132650WZHRYX5957

Place: Mumbai
Date: October 27, 2026

SECMARK CONSULTANCY LIMITED
CIN: L67190MH2011PLC220404
PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, KANDIVALI WEST, MUMBAI- 400067
Phone: +91 81081 11531/32 Email: reachus@secmark.in Website: www.secmark.in

(Amount in Lakhs.)

Unaudited Statement of Consolidated Assets & Liabilities

Particulars	As at September 30, 2026	As at March 31, 2026
ASSETS		
Non-Current Assets		
(a) Property, Plant and Equipment	185.91	192.47
(b) Capital Work In Progress	-	-
(c) Other Intangible Assets	955.18	1,231.24
(d) Financial Assets		
(i) Investments	-	-
(ii) Other Financial Assets	11.44	11.16
(e) Deferred Tax Assets (net)	-	-
(f) Other Non Current Assets	-	135.65
	1,152.53	1,570.52
Current Assets		
(a) Financial Assets		
(i) Trade Receivables	493.95	232.31
(ii) Cash and Cash Equivalents	4.54	3.19
(iii) Bank Balance other than (ii) above	2,792.79	2,755.34
(iv) Loans	2.01	2.94
(b) Current Tax Assets (Net)	183.44	181.25
(c) Other Current Assets	111.69	72.22
	3,588.41	3,247.25
TOTAL	4,740.94	4,817.77
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	1,044.70	1,044.70
(b) Other Equity	1,279.24	1,296.47
	2,323.94	2,341.17
Liabilities		
Non-Current Liabilities		
(a) Deferred Tax Liabilities (net)	21.83	22.84
(a) Provisions	58.56	53.24
	80.40	76.08
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	586.15	1,285.48
(ii) Trade Payables		
Total Outstanding Dues of Micro and Small Enterprise	-	-
Total Outstanding Dues other than Micro and Small Enterprise	83.94	596.28
(iii) Other Financial Liabilities	883.11	396.70
(b) Other Current Liabilities	778.33	116.59
(c) Provisions	5.08	5.47
	2,336.60	2,400.53
TOTAL	4,740.94	4,817.77



SECMARK CONSULTANCY LIMITED
CIN: L67190MH2011PLC220404
PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, KANDIVALI WEST, MUMBAI- 400067
Phone: +91 81081 11531/32 Email: reachus@secmark.in Website: www.secmark.in

(Amount in Lakhs.)

Unaudited Statement of Consolidated Financial Results for the Quarter and Half Year Ended 30th September 2026

Sr No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited (Refer note 8)	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	(a) Revenue from Operations	1193.67	1034.50	933.31	2228.17	1598.69	3753.72
	(b) Other Income	45.70	36.95	28.49	82.65	56.69	128.74
	(c) **Total Income [(a) + (b)]**	1239.37	1071.44	961.80	2310.82	1655.38	3882.47
2	**Expenses**						
	(a) Employee Benefits Expense	443.69	328.09	275.78	771.78	513.92	1096.16
	(b) Finance Costs	12.61	19.24	1.07	31.85	6.83	23.61
	(c) Depreciation and Amortisation Expense#	146.06	144.43	104.90	290.49	208.11	461.13
	(d) Other Expenses@	636.04	604.62	461.44	1240.65	926.37	1955.39
	(e) **Total Expenses [(a) to (d)]**	1238.39	1096.37	843.19	2334.77	1655.22	3536.28
3	**Profit before Exceptional Items and Tax [1 (c) - 2 (e)]**	0.98	(24.93)	118.61	(23.95)	0.15	346.18
4	Exceptional Items	-	-	-	-	-	-
5	**Profit before Tax [3-4]**	0.98	(24.93)	118.61	(23.95)	0.15	346.18
6	**Tax Expenses**						
	(a) Current Tax	-	-	-	-	-	-
	(b) Deferred Tax Charge / (Credit)	5.26	(6.27)	32.70	(1.01)	4.18	89.46
7	**Profit after Tax [5- 6]**	(4.29)	(18.66)	85.91	(22.95)	(4.03)	256.72
8	Add: Share in (loss)/ profit of associates	-	-	-	-	-	-
9	**Total Profit or (loss) for the period (7+8)**	(4.29)	(18.66)	85.91	(22.95)	(4.03)	256.72
10	Other Comprehensive Income/ (Loss)	-	-	-	-	-	6.94
11	**Total Comprehensive Income for the period [9+10]**	(4.29)	(18.66)	85.91	(22.95)	(4.03)	263.67
12	Paid-up Equity Share Capital (Face Value of Rs. 10 each)	1044.70	1044.70	1044.70	1044.70	1044.70	1044.70
13	Other Equity (Excluding Revaluation Reserve)						1296.47
14	**Earnings per Equity Share***						
	-Basic (Rs.)	(0.04)	(0.18)	0.83	(0.22)	(0.04)	2.46
	-Diluted (Rs.)	(0.04)	(0.18)	0.81	(0.22)	(0.04)	2.42

* Earnings per equity share for the quarter and half-year ended are not annualized.
See accompanying notes to the financial results

Notes:

1 # Depreciation and Amortisation Expenses includes -

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
Depreciation on software applications purchased	138.78	137.27	98.40	276.06	195.74	430.79

2 @ Other Expenses include amounts payable to companies providing support services for the software applications purchased -

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
Software Support Services	325.00	350.00	237.40	675.00	474.79	816.46

3 The unaudited results have been reviewed by the Audit Committee and approved in the meeting of Board of Directors held on 27th October 2026 and Statutory Auditors of the company have carried out limited review of the same.

4 The Holding Company & its Subsidiaries operate mainly in business of software services consultancy, except for the newly incorporated subsidiary, SecMark Financial Aggregation Private Limited, which has the main object of financing activity. However, as the business operations for the newly incorporated subsidiary have not been commenced, there are no reportable segments as per the provisions of Ind AS 108, Operating Segments.

5 The Company incorporated a wholly owned subsidiary, SecMark Financial Aggregation Private Limited, on July 13, 2026.

6 The Statement includes the financial results of the followine entities -

Name of the Entity	Relationship
SecMark Consultancy Limited	Holding Company
Markets on Cloud Private Limited	Subsidiary Company
Sutra Software Services Private Limited	Subsidiary Company
SecMark Financial Aggregation Private Limited	Subsidiary Company w.e.f. July 13, 2026

7 The Board of Directors, in its meeting held in August 12, 2026 has considered and approved the scheme of Amalgamation amongst Codifi Finserv Private Limited, SecMark Holdings Private Limited and SecMark Consultancy Limited subject to receipt of requisite regulatory approvals.

8 The figures for the quarter ended September 30, 2026 are the balancing figures between unaudited figures for the six months ended September 30, 2026 and unaudited figures for the quarter ended June 30, 2026 which were subjected to limited review by the statutory auditor of the Company.

9 Previous year's figures are re-grouped, re-arranged, re-classified wherever necessary.

On behalf of the Board of Directors
For SecMark Consultancy Limited

Ravi Rampaiya
Managing Director & CEO
DIN: 03510258

SECMARK CONSULTANCY LIMITED

Place : Mumbai
Date: October 27, 2026

SECMARK CONSULTANCY LIMITED
CIN: L67190MH2011PLC220404
PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, KANDIVALI WEST, MUMBAI- 400067
Phone: +91 81081 11531/32 Email: reachus@secmark.in Website: www.secmark.in

(Amount in Lakhs.)

Unaudited Consolidated Statement of Cash Flows

	Particulars		Half Year Year Ended	
			September 30, 2026	September 30, 2025
A	**Cash Flow from Operating Activities**			
	Net Profit/ (Loss) Before Tax		(23.95)	0.15
	Adjustments :			
	Depreciation and Amortisation Expenses		290.49	208.11
	Interest Income		(80.34)	(54.59)
	Interest Expenses		31.76	6.83
	Employee Compensation Expenses (ESOP)		5.72	6.20
	Profit on sale of Asset		-	-
	Other Comprehensive Income		-	-
	Operating Profit before Working Capital Changes		223.68	166.71
	Movements in Working Capital			
	Decrease/ (Increase) in Trade Receivables		(261.64)	42.61
	Decrease/ (Increase) in Current Loans		0.93	(2.55)
	Decrease/ (Increase) in Other Current Assets		(39.47)	14.74
	Increase/ (Decrease) in Trade Payables		(512.34)	(288.58)
	Increase/ (Decrease) in Other Current Financial Liabilities		486.40	344.40
	Increase/ (Decrease) in Other Current Liabilities		661.74	576.96
	Increase/ (Decrease) in Provisions		4.93	6.04
			340.55	693.63
	Cash Generated from Operations Activities		564.23	860.33
	Income taxes paid (net of refunds)		(2.19)	(63.94)
	Net Cash Generated from Operating Activities	(A)	562.05	796.40
B	**Cash Flow from Investing Activities**			
	(Purchase) / Sale of Property, Plant and Equipment		(7.87)	(22.23)
	(Increase) / Decrease in Fixed Deposits		(37.45)	-
	(Purchase)/ Sale of Investments (net)		-	-
	Sale of Fixed Assets		-	-
	Interest Received		80.34	-
	(Increase)/Decrease in Security Deposit		(0.28)	-
	(Increase)/Decrease in Non Current Assets		135.65	
	Net Cash Generated from Investing Activities	(B)	170.39	(22.23)
C	**Cash Flow from Financing Activities**			
	(Repayment) /Proceed of borrowings		(699.33)	(655.74)
	Proceeds from allotment of shares ESOP		-	14.55
	Interest Paid		(31.76)	(6.83)
	Net Cash Used in from Financing Activities	(C)	(731.09)	(648.02)
	Net Increase In Cash and Cash Equivalents	(A+B+C)	1.34	126.15
	Cash and Cash Equivalents at beginning of year		3.19	2.38
	Cash and Cash Equivalents at end of year		4.54	128.53

SECMARK CONSULTANCY LIMITED

Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
SecMark Consultancy Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **SecMark Consultancy Limited** ("the Parent"), which includes its subsidiaries (the Parent and its Subsidiaries together referred to as "the Group"), for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
   Parent
   i) SecMark Consultancy Limited

   Subsidiaries
   i) Markets on Cloud Private Limited
   ii) Sutra Software Services Private Limited
   iii) SecMark Financial Aggregation Private Limited w.e.f. July 13, 2026

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

D. KOTHARY & CO. MUMBAI CHARTERED ACCOUNTANTS

6. The Statement includes the interim financial information in respect of three subsidiaries, whose interim financial results/information reflects total assets of Rs. 3.19 lakhs as at September 30, 2026, total revenues of Rs. NIL and Rs. NIL, total net profit/(loss) after tax of Rs. NIL and Rs. NIL, total comprehensive income of Rs. NIL for the quarter ended September 30, 2026 and for the period April 01, 2026 to September 30, 2026 respectively, and net cash outflow of Rs. NIL for the period April 01, 2026 to September 30, 2026. The financial results in so far have not been reviewed by other auditors. According to the information and explanations given to us by the Parent's management, these interim financial information are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matters.

For D. Kothary & Co.
Chartered Accountants
Firm Registration No. 105335W

D. KOTHARY & CO. MUMBAI CHARTERED ACCOUNTANTS

Mehul N. Patel
(Partner)
Membership No. 132650
UDIN: 26132650FKGQOM6815

Place: Mumbai
Date: October 27, 2026