2026 Annual General Meeting – 19 November 2026

Chairman's Address

Fellow shareholders, we are pleased to meet today in person. Shareholders will recall that we met in August to approve the delisting and removal of Cluey from the official list of the ASX. The Board carefully considered Cluey's position as a listed entity and concluded that delisting was firmly in the best interests of our shareholders. The previous listed structure was no longer serving our shareholders as it should – limited trading and liquidity, limited ability to raise new capital from new shareholders, and the costs and significant management time of remaining listed were material relative to the benefits. As an unlisted company, Cluey will be better positioned to pursue its strategic priorities, access capital on sensible terms and focus management's energy on building long-term value.

Following approval by shareholders at the General Meeting in August, Cluey was removed from the official list of the ASX on 6 October 2026.

Business Update

Over the last year, Cluey has seen significant improvements in several key operating metrics, including student retention, revenue per session, session frequency and gross profit margin. Despite these improvements, Cluey is still operating at a loss, which it hopes to reduce significantly this financial year. In the meantime, Cluey requires additional working capital to support the business through the slower summer holiday period, and to fund increased customer acquisition to accelerate growth when the school year resumes in 2027.

Capital Raising

Today I am pleased to announce that Cluey has raised approximately $2 million in funding through a placement of approximately 75% in new Cluey shares, and 25% in Shareholder loans.

The placement is being conducted at an offer price of $0.01 per new share, the same price as the recent buy-back of small parcel shareholders.

Each new share issued under the placement will rank equally with all existing Cluey shares on issue. The raise is expected to be completed by the end of November.

Our People and Outlook

Our management and staff have worked tirelessly in challenging times. Economic uncertainty, consumer sentiment, and world events have made the working environment difficult. Management has remained dedicated and single-minded to reach profitability. We appreciate their efforts and resilience. Mark Rohald is involved in the business on a day to day basis and is totally committed to the success of Cluey.

My fellow directors understand the challenges facing the business and provide their support and insight whenever needed. I thank them.

Without detracting from the drive to reach profitability, I am encouraged by the determination of all to introduce new products and services, embrace AI, and implement growth strategies. It is hoped that this will lead to Cluey being the leading provider of high impact education support and to financial success.

Once again, it remains for me to thank all employees and stakeholders for their continued support.

Results of Meeting

Cluey Ltd

Cluey Ltd - Annual General Meeting

Thursday, 19 November 2026

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

		Proxy Votes (as at proxy voting close)				Poll Results (if applicable)			Results
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
1 Re-election of Louise McElvogue as Director	P	98,950,182 97.09%	0 0.00%	0	2,969,747 2.91%	129,653,970 100.00%	0 0.00%	0	Carried