

ROCKSTUD CAPITAL LLP

INVESTOR CHARTER FOR ALTERNATIVE INVESTMENT FUNDS

Applicable to Rockstud Capital Investment Fund – Series I and Rockstud Capital Investment Fund – II

Version	Effective Date	Approved By
FY 2026–27 Version 1.0	01 April 2026	Board

A. VISION AND MISSION STATEMENTS FOR INVESTORS

Vision

To establish and maintain a transparent, responsible and institutionally governed investment platform focused on long-term value creation, fiduciary integrity and investor alignment across alternative investment strategies. The Investment Manager shall act in a fiduciary capacity towards the Funds and their investors in accordance with applicable law

Mission

To:

- manage investor capital responsibly and ethically;
- maintain high standards of governance, transparency and compliance;
- provide fair and timely disclosures to investors;
- ensure effective grievance redressal mechanisms;
- and operate in accordance with applicable SEBI regulations and fiduciary obligations.

B. DETAILS OF BUSINESS TRANSACTED BY THE AIF

Rockstud Capital LLP (“Investment Manager” or “Manager”) acts as the Investment Manager and Sponsor to:

Name of Fund	Category	SEBI Registration Number
Rockstud Capital Investment Fund – Series I	Category II Alternative Investment Fund	IN/AIF2/18-19/0586
Rockstud Capital Investment Fund – II	Category I Alternative Investment Fund – Angel Fund	IN/AIF1/22-23/1217

The Funds undertake investment activities in accordance with:

- the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012;
- applicable SEBI circulars and Master Circulars;
- Private Placement Memorandum (“PPM”) of the respective schemes;
- contribution agreements;
- and internal governance framework adopted by the Investment Manager.

The Investment Manager primarily focuses on opportunities across sectors including:

- manufacturing;
- industrial systems;
- industrial technology;

- defence;
- aerospace;
- climate-oriented businesses;
- energy transition;
- deep technology;
- EV ecosystem;
- supply-chain infrastructure;
- and innovation-led businesses.

The Investment Manager undertakes:

- portfolio management;
- investment evaluation;
- monitoring and reporting;
- investor servicing;
- governance oversight;
- regulatory compliance;
- and grievance-redressal support.

C. DETAILS OF SERVICES PROVIDED TO INVESTORS

1. Onboarding of Investors

1.1. Processing of Investor Commitments

The Investment Manager undertakes onboarding activities in accordance with:

- applicable SEBI regulations;
- KYC and AML framework;
- and governing documents of the Funds.

1.2. Account Opening with the AIF

The onboarding process may include:

- completion of KYC formalities;
- registration of KYC with KYC Registration Agencies (“KRAs”);
- collection of constitutional and tax-related documentation;
- execution of contribution agreements;
- sharing of fund documentation with investors;
- and issuance of units in dematerialized form to designated demat accounts.

2. Obtaining Investor Consent for Material Changes

Investor consent may be sought, where applicable, for:

- change in Sponsor or Investment Manager;
- change in control of Sponsor or Investment Manager;
- material changes to the PPM;
- extension of tenure;
- winding-up related matters;
- increase in fees and charges;
- material change in investment strategy;
- or such other matters as prescribed under applicable SEBI framework.

3. Dissemination of Financial Information

The Investment Manager may provide:

- audited financial statements;
- portfolio disclosures;

- valuation-related disclosures;
- financial and operational information;
- performance-related reporting;
- and other disclosures prescribed under governing documents and applicable law.

4. Disclosures Relating to Material Risks and Events

The Investment Manager may disclose, where applicable:

- material risks associated with the Fund and portfolio investments;
- legal or regulatory actions;
- material liabilities;
- conflicts of interest;
- material breach of governing documents;
- concentration risks;
- leverage risks;
- realization risks;
- strategy risks;
- foreign exchange risks;
- operational risks;
- and governance-related risks.

5. Intimation of Non-Material Changes

Non-material operational changes may include:

- change in contact details;
- administrative updates;
- change in bank account details;
- operational communication updates;
- and changes in registered or corporate office details.

6. Grievance Redressal Services

The Investment Manager shall maintain investor grievance-redressal mechanisms in accordance with applicable SEBI framework and internal governance policies. The Investment Manager shall maintain reasonable administrative, technical and operational safeguards for protection of investor information and confidential data in accordance with applicable law and internal information-security policies.

D. RIGHTS OF INVESTORS

Investors in the Funds are entitled to:

1. Receive the PPM, contribution agreements and material amendments thereto prior to making an investment commitment.
2. Receive periodic disclosures and reporting relating to the Fund and its portfolio investments in accordance with governing documents and applicable law.
3. Receive audited financial statements of the relevant scheme.
4. Be informed regarding material changes to fundamental attributes of the Fund and, where applicable, exercise rights available under applicable SEBI framework.
5. Be treated on a pro-rata and pari-passu basis in relation to drawdowns, distributions and investor rights, subject to governing documents and applicable law.
6. Participate in matters requiring investor consent under:
 - SEBI (AIF) Regulations, 2012;
- 7.

- SEBI Master Circulars;
 - and governing documents of the Fund.
8. Receive disclosure regarding conflicts of interest that arise or are likely to arise in transactions involving the Fund.
 9. Lodge complaints with the Investment Manager and escalate grievances through SEBI SCORES and Online Dispute Resolution (“ODR”) framework.
 10. Receive proceeds upon realization of investments and winding up of the Fund in accordance with governing documents and applicable law.

E. TIMELINES OF ACTIVITIES / SERVICES PROVIDED TO INVESTORS

Sr. No.	Description of Activity / Service	Indicative Timeline
1	Valuation of investments of Category I and II AIFs	Valuation of investments shall be undertaken in accordance with the valuation policy of the relevant Fund, applicable SEBI regulations, governing documents and investor-approved framework.
2	Disclosure of financial information of investee companies	Within timelines prescribed under governing documents and applicable law
3	Disclosure of material risks and material changes	Periodically and upon occurrence of material events
4	Disclosure of operational, portfolio and transactional information	Periodically to investors
5	Disclosure of fees and expenses charged to the Fund	Periodically to investors
6	Disclosure of inquiries or legal actions by regulatory or judicial authorities	As and when material events arise
7	Disclosure of material liabilities arising during tenure of the Fund	As and when material events arise
8	Disclosure of breach of PPM or investor agreements	As and when material events arise
9	Intimation regarding conflict of interest	As and when identified or likely to arise
10	Intimation regarding changes in governing documents	In accordance with governing documents and applicable law
11	Acknowledgement of investor complaints received directly from investors	Within 7 working days from receipt
12	Redressal of investor complaints received through SEBI / SCORES	Within timelines prescribed under applicable SEBI framework

F. DETAILS OF GRIEVANCE REDRESSAL MECHANISM

Rockstud Capital LLP, as Investment Manager, shall address and resolve investor grievances within timelines prescribed under applicable SEBI framework.

The grievance-redressal framework shall operate in accordance with:

- SEBI (AIF) Regulations, 2012;

- SEBI Master Circulars;
- SCORES framework;
- Online Dispute Resolution framework;
- and internal grievance-redressal policies.

Details relating to investor complaints received, resolved and pending, as applicable under SEBI framework, may be disclosed on the website of the Investment Manager and/or communicated through periodic disclosures.

Step 1 — Write to the Investment Manager

Investors may seek clarification or raise grievances through:

Investor Support

Email: client.service@rockstudcap.com

Registered Office

1916, 19th Floor, One Lodha Place,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013, Maharashtra, India

Corporate Office

Cowrks, Birla Centurion,
Pandurang Budhkar Marg, Worli,
Mumbai – 400030, Maharashtra, India

Telephone

+91 22 3507 0400

Step 2 — Escalate to Compliance Officer

If the investor is not satisfied with the response received, the matter may be escalated to:

Email: complianceofficer@rockstudcap.com

The Investment Manager shall

or to resolve grievances within timelines prescribed under applicable SEBI framework.

Step 3 — Lodge Complaint with SEBI SCORES

If the investor is not satisfied with the response received, or no response has been received, the complaint may be lodged through:

SEBI Complaints Redress System (SCORES)

<https://scores.sebi.gov.in>

Alternatively, investors may contact:

SEBI Toll-Free Helpline

1800 266 7575 / 1800 22 7575

The complaint may be lodged on SCORES within one year from the date of cause of action where:

- the complainant has approached the Investment Manager and the complaint has been rejected;
- no response has been received from the Investment Manager;
- or the complainant is not satisfied with the redressal provided.

SCORES Registration Numbers

Fund	SCORES Registration Number
Rockstud Capital Investment Fund – Series I	AIF00454

Fund	SCORES Registration Number
Rockstud Capital Investment Fund – II	AIF01168

Physical Complaints

Office of Investor Assistance and Education
Securities and Exchange Board of India
SEBI Bhavan, Plot No. C4-A, 'G' Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051, Maharashtra, India

Step 4 — Online Dispute Resolution (SMART ODR)

After exhausting the above mechanisms, investors may initiate dispute resolution through the SEBI-designated ODR Portal:

<https://smartodr.in>

The ODR mechanism may be accessed where the dispute:

- is not under active consideration in SCORES;
- is not pending before any arbitral process, court, tribunal or consumer forum;
- and is not non-arbitrable under Indian law.

The process document relating to Online Dispute Resolution framework is available on the website of Rockstud Capital LLP. The Online Dispute Resolution mechanism shall be administered in accordance with the SEBI circulars governing Online Resolution of Disputes in the Indian Securities Market.

G. RESPONSIBILITIES OF INVESTORS

1. Responsibility to Inform and Educate Themselves

Investors are expected to:

- carefully review the PPM, contribution agreements and fund documentation;
- understand investment strategy, risks and fee structures;
- evaluate whether the investment aligns with their risk appetite and investment objectives;
- and periodically review investor communications and reporting.

2. Responsibility to Maintain Updated Information

Investors are expected to:

- provide complete and accurate KYC documentation;
- update KYC information periodically;
- provide updated bank account and demat account details where applicable;
- and promptly notify material changes in information provided earlier.

3. Responsibility to Comply with Governing Documents

Investors are expected to:

- comply with contribution agreements and governing documents;
- honor drawdown obligations in a timely manner;
- and comply with applicable laws and tax obligations.

4. Responsibility While Using Advisors and Intermediaries

Investors should:

- independently assess financial, legal and tax advice received;
 - evaluate authenticity and reliability of investment-related communications;
 - and exercise caution regarding unsolicited information or communications.
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5. Responsibility to Maintain Confidentiality

Investors shall maintain confidentiality of:

- non-public information;
 - portfolio information;
 - confidential disclosures;
 - and material information received in their capacity as investors, subject to applicable law and governing documents.
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DISCLAIMER

This Investor Charter is prepared in accordance with applicable SEBI framework including:

- SEBI (Alternative Investment Funds) Regulations, 2012;
- SEBI Master Circular for Alternative Investment Funds dated 07 May 2024, as amended from time to time;
- and applicable circulars relating to investor grievance redressal and Online Dispute Resolution framework.

This Charter is intended to provide a broad overview of:

- investor rights;
- services provided;
- grievance-redressal mechanisms;
- and investor responsibilities.

This Charter shall be read together with:

- the Private Placement Memorandum;
- contribution agreements;
- constitutional documents of the relevant Fund;
- and applicable law.

Investments in Alternative Investment Funds involve risks. Past performance does not guarantee future performance or returns.

Registration with SEBI does not imply assurance of returns or guarantee of performance by the Investment Manager or the Funds.

The latest version of this Investor Charter, grievance redressal mechanism, escalation matrix and applicable regulatory disclosures are available on the website of the Investment Manager at [Rockstud Capital LLP](#).