

The financial leadership of a seasoned CFO—without the full-time price tag.

CFO Leverage embeds a fractional CFO and full-service accounting team directly inside mission-driven organizations. We give nonprofit leaders the clarity to make confident decisions, the reporting to earn board and donor trust, and the strategy to grow—so they can focus on the mission, not the spreadsheets. We're serving mission-driven organizations across 13+ states. **Our team is comprised of former nonprofit CFOs, CPAs, and auditors — so we understand your world from every seat at the table.**



100% Nonprofit Focus

Every Client, Every Engagement
Is Mission-Driven



Full Finance-Team Capability

CFO, Controller, and Accounting
Support in One Partner

Turnkey Accounting & CFO Services, Right-Sized to You

We scope every engagement discovery-first, then build the right layer of support for your stage of growth—from monthly compliance to full strategic leadership.

TIER 1

Financial Leadership

For organizations that need a CFO in the boardroom.

- Fractional CFO & controller leadership
- Cash flow forecasting & modeling
- Board-ready reporting & narrative
- Strategic budgeting & scenario planning
- Multi-entity & multi-state oversight
- Capital & long-range planning

TIER 2

Compliance & Controls

Specialized, high-trust work that protects you.

- Audit leadership & facilitation
- Internal controls strengthening
- 990 & government reporting
- Charitable solicitation filings
- Grant & funder compliance

TIER 3

Financial Operations

The reliable monthly engine behind clean books.

- Monthly accounting & close
- Bank & account reconciliations
- Restricted & grant fund tracking
- Accounts payable management
- Payroll administration
- Revenue & donation recognition

Optional Add-Ons

Vendor Contract Management, New Market Tax Credit & Affordable Housing Grant Support, Systems & Software Alignment, Finance Staff Mentoring & Development

TRUSTED BY MISSION-DRIVEN ORGANIZATIONS

We don't just keep the books. We help leaders think.

- After a merger left finance stretched across multiple entities, we delivered on-time AP with zero partner escalations, board-ready monthly reporting, and pre-reconciled audit schedules — cutting roughly 25 hours per month of CEO time on accounting.
- When a client's audit firm stepped away mid-engagement, we vetted and onboarded a new firm on a tight deadline and built a cash flow model — giving the board clarity they'd never had.
- We moved a client from clean books to real clarity — translating data into decisions and helping them raise \$200K in the first six months with a stronger financial story for donors.
- Navigated two New Market Tax Credit transactions and multiple housing grant closings, strengthened internal controls, and mentored a rising staff member toward CPA certification.
- As a client became an independent 501(c)(3), we provided full back-office support and strategic oversight — invoicing, reconciliations, cash flow forecasts, and board participation.
- Facing a CFO departure, we coached a client's rising finance lead to full independence over a year — preserving stability and, in their words, working ourselves out of a job.

“I believe this model is the future. Many nonprofits can't fund a full-time CFO, and accounting talent is scarce. Fractional services are an efficient, sustainable way to do business.”

ROSHUN AUSTIN, PRESIDENT & CEO, THE WORKS, INC.

WHY FRACTIONAL IS THE RIGHT FIT

Sector Know-How

Nonprofit and real-estate experience that shortens onboarding and speaks your language.

Built-In Bench

A full finance team of CFO, controller, and accountant for less than one full-time hire.

Future-Proofing

Scales cleanly with new grants, entities, and growth without a rebuild.

A True Partner

In your boardroom and in your corner — helping you decide, not just report.

Ready to move from financial concern
to strategic clarity?



CFO Leverage

CFO Leverage provides fractional CFO services to nonprofits, helping leaders gain financial clarity, strengthen decision-making and plan for long-term impact.

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