

Terms of Use

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Please read these Terms of Use carefully before using this website. By accessing or using www.neoenergymetals.com (the “Website”), you agree to be bound by these terms. If you do not agree, you must not use the Website.

These Terms of Use should be read together with our Privacy Policy, Cookie Policy and any other legal notices published on the Website.

This Website is operated by Neo Energy Metals plc, a company incorporated in England and Wales (Company Number: 09690089) with its registered office at Neo Energy Metals plc 167-169 Great Portland Street, London W1W5PF, United Kingdom.

Neo Energy Metals plc is listed on the Main Market of the London Stock Exchange (LSE: NEO) and A2X Markets.

1. Use of the Website

You may use the Website for lawful purposes only. You agree not to:

- Use the Website in any way that violates applicable local, national, or international laws or regulations;
- Transmit any unsolicited or unauthorised advertising or promotional material;
- Knowingly introduce viruses, trojans, worms, worms, logic bombs, ransomware, spyware, malware or other harmful material;
- Attempt to gain unauthorised access to any part of the Website, the server on which the Website is stored, or any server, computer, database or network connected to the Website;
- Attempt to gain unauthorised access to any part of the Website, the server on which the Website is stored, or any server, computer, database or network connected to the Website;
- Reproduce, duplicate, copy, modify, distribute, transmit, publish, exploit or resell any part of the Website without our prior written consent.

2. Intellectual Property

The Website and its entire contents, including but not limited to text, graphics, logos, images, trade marks, service marks data compilations, documents, reports, presentations, software and other materials, are the property of Neo Energy Metals plc or its licensors and are protected by United Kingdom, South Africa and international copyright, trademark, and other intellectual property laws.

You may access and print or download material from the Website for your personal, non-commercial use only, provided you do not modify any such material and you retain any copyright, trademark regulatory disclaimer or other proprietary notices.

You must not use any part of the Website's content for commercial purposes without obtaining a licence to do so from us or our licensors. You must not use the Company's name, logo, trade marks or branding in a way that suggests endorsement, approval, sponsorship or association without prior written approval.

3. No Investment Advice

The information contained on this Website is provided for general information purposes only. Nothing on this Website constitutes, or is intended to constitute, financial, investment, tax, legal, accounting, technical, mining, regulatory or other professional advice. Nothing on this Website should be relied upon as a basis for any investment decision.

Neo Energy Metals plc is a publicly listed company. Information on this Website may include regulatory announcements, investor presentations, annual and interim reports, mineral resource information and other communications made available to comply with the Company's obligations as a listed entity. Investors and potential investors should seek independent professional advice before making any investment decision.

The price of shares and any income derived from them can fall as well as rise. Past performance is not a reliable indicator of future results. Mining and exploration activities involve operational, technical, environmental, regulatory, commodity price, financing, permitting and other risks.

4. Forward-Looking Statements

The Website may contain forward-looking statements, including statements regarding the Company's strategy, plans, objectives, outlook, mineral resource estimates, anticipated timelines, project development, production targets, financing, regulatory approvals, market conditions and other matters that are not historical facts.

Such statements involve known and unknown risks, uncertainties, assumptions and other factors that may cause actual results, performance, achievements, project outcomes, resources, reserves, timelines or financial results to differ materially from those expressed or implied.

Forward-looking statements reflect the Company's beliefs and assumptions based on information available at the time they are made. Neo Energy Metals plc undertakes no obligation to update any forward-looking statement to reflect events or circumstances after the date on which it was made, except where required by applicable law or regulation.

Users should not place undue reliance on forward-looking statements and should read them together with the Company's formal regulatory announcements and risk disclosures.

5. Third-Party Links

The Website may contain links to third-party websites. These links are provided for your convenience only. We have no control over the content of those websites and accept no responsibility for them or for any loss or damage that may arise from your use of them. The inclusion of a link does not imply endorsement of the linked website or its operator.

6. Disclaimer of Warranties

The Website is provided on an "as is" and "as available" basis without any warranties of any kind, whether express or implied, including but not limited to warranties of merchantability, fitness for a particular purpose, non-infringement, accuracy, completeness, timeliness or availability, to the fullest extent permitted by law.

We do not warrant that the Website will be available at all times, that it will be error-free or uninterrupted, that defects will be corrected, or that the Website or the server that makes it available are free of viruses or other harmful components.

While we take reasonable steps to ensure the Website reflects current regulatory disclosures, certain information may be superseded by subsequent announcements. Users should refer to the Company's announcements released through the Regulatory Information Service ("RIS") and, where applicable following JSE admission, SENS, as the authoritative sources of market disclosure.

7. Limitation of Liability

To the fullest extent permitted by law, Neo Energy Metals plc and its directors, officers, employees, advisers, contractors, service providers and agents shall not be liable for any direct, indirect, incidental, special, consequential, or punitive loss or damage arising out of or in connection with your use of, or inability to use, the Website or any content thereon, whether based on contract, delict, tort, statute, negligence or otherwise.

This includes, without limitation, loss of profits, loss of business, loss of revenue, loss of data, loss of goodwill, loss of opportunity, investment losses, trading losses, business interruption, or loss arising from reliance on Website content.

Nothing in these Terms of Use excludes or limits our liability for death or personal injury caused by our negligence, fraud or fraudulent misrepresentation, or any other liability which cannot be excluded or limited under applicable law.

8. Regulatory Information

Neo Energy Metals plc is incorporated in England and Wales and is subject to the rules of the London Stock Exchange, the UK Listing Rules, the Disclosure Guidance and Transparency Rules, and the UK Market Abuse Regulation (UK MAR), as administered by the Financial Conduct Authority (FCA).

Regulatory announcements made by the Company through a Regulatory Information Service (RIS) are considered authoritative for the purposes of the Company's market disclosure obligations. Website content may be updated less frequently than regulatory announcements.

Following any admission of the Company's securities to the JSE, the Company may also be subject to the JSE Listings Requirements, the Financial Markets Act, 2012 and related South African market disclosure requirements. Announcements released on SENS should be regarded as authoritative for the purposes of applicable South African market disclosure obligations.

Where Website content differs from an RIS or SENS announcement, the relevant formal market announcement should prevail.

Historical information published on the Website is provided as at the date originally published and may no longer be current. The Company is not obliged to update historical Website content except where required by applicable law or regulation.

9. Geographic Restrictions

The information on this Website is not directed at, and is not intended for distribution to or use by, any person or entity in any jurisdiction or country where such distribution or use would be contrary to law or regulation or which would subject Neo Energy Metals plc to any registration, licensing, prospectus, approval or other requirement in that jurisdiction.

In particular, the information contained on this Website does not constitute an offer or solicitation to buy or sell securities in the United States, Canada, Australia, Japan, South

Africa, or any other jurisdiction where such an offer would require registration, prospectus approval or other regulatory approval, unless such offer is lawfully made under applicable exemptions or in accordance with applicable law.

Persons accessing the Website from any jurisdictions are responsible for informing themselves about and observe any applicable local laws and restrictions.

10. Website Availability and Security

We may modify, suspend, withdraw or restrict all or any part of the Website without notice for operational, security, legal, regulatory or business reasons. We do not guarantee that the Website or any content will always be available or uninterrupted.

You are responsible for configuring your information technology, computer programmes and platform to access the Website safely. You should use your own virus protection software.

You must not misuse the Website by introducing malicious or technologically harmful material or attempting to gain unauthorised access to the Website or related systems. We may report any such breach to relevant law enforcement or regulatory authorities and cooperate with those authorities where required.

11. Governing Law and Jurisdiction

These Terms of Use and any dispute or claim arising out of or in connection with them (including non-contractual disputes or claims) shall be governed by and construed in accordance with the laws of England and Wales. The courts of England and Wales shall have exclusive jurisdiction to settle any such dispute or claim.

Nothing in these Terms limits any mandatory rights, remedies or protections that may apply under the laws of another jurisdiction where those rights cannot lawfully be excluded or restricted.

12. Changes to These Terms

We reserve the right to amend these Terms of Use at any time. Any changes will take effect when posted to the Website. Your continued use of the Website following the posting of changes constitutes your acceptance of the revised terms. These Terms of Use were last updated in June 2026.

Material changes may be highlighted on the Website where appropriate, but we recommend that users review these Terms periodically.

12. Contact

If you have any questions about these Terms of Use, please contact:

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