

**June 11, 2025**

*via SEC eFAST*

**SECURITIES AND EXCHANGE COMMISSION**

SEC Headquarters, 7907 Makati Avenue

Salcedo Village, Bel-Air, Makati City

ATTENTION

: **DIR. OLIVER O. LEONARDO**

Markets and Securities Regulation Department

*via PSE EDGE*

**PHILIPPINE STOCK EXCHANGE, INC.**

PSE Tower, 28<sup>th</sup> Street, cor. 5<sup>th</sup> Avenue

Bonifacio Global City, Taguig City

ATTENTION

: **ATTY. JOHANNE DANIEL M. NEGRE**

Officer-in-Charge, Disclosure Department

*via electronic mail*

**PHILIPPINE DEALING & EXCHANGE CORP.**

Market Regulatory Services Group

29<sup>th</sup> Floor BDO Equitable Tower

8751 Paseo de Roxas, Makati City

ATTENTION

: **ATTY. SUZY CLAIRE R. SELLEZA**

Head, Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

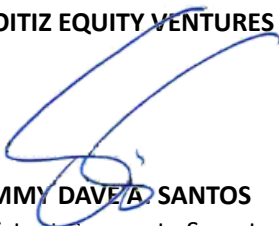
Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

**ABOITIZ EQUITY VENTURES INC.**

By:



**SAMMY DAVE A. SANTOS**

Assistant Corporate Secretary

COVER SHEET

C E O 2 5 3 6

S.E.C. Registration Number

A B O I T I Z E Q U I T Y V E N T U R E S I N C .

( Company's Full Name )

3 2 N D S T R E E T , B O N I F A C I O G L O B A L

C I T Y , T A G U I G C I T Y , M E T R O M A N I L A

P H I L I P P I N E S

(Business Address: No. Street City / Town / Province )

CONNIE G. CHU

(02) 8 886-2800

1 2 3 1

Month Day

Fiscal Year

1 7 - C

FORM TYPE

4th Monday of April

0 4 2 8

Month Day

Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

Total No. of Stockholders

x

Domestic

Foreign

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To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_

LCU

Document I.D.

\_\_\_\_\_


Cashier

STAMPS

Remarks = Pls. use black ink for scanning purposes

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17.2(c) THEREUNDER

1. **June 11, 2025**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number: **CEO2536**                      3. BIR TIN: **003-828-269-V**
4. **ABOITIZ EQUITY VENTURES INC.**  
Exact name of registrant as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6.   
(SEC Use Only)  
Industry Classification Code
7. **32<sup>nd</sup> Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines**                      **1634**  
Address of principal office                      Postal Code
8. **(02) 8 886-2800**  
Registrant's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class                                      | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|--|--|
| <b>Common Stock ₱1 Par Value</b>                         | <b>5,552,805,057</b>   |
| <b>Amount of Debt Outstanding (As of March 31, 2025)</b> | <b>₱ 448,083,400,000.00</b>  |
11. Indicate the item numbers reported herein: 9

**Item 9: Other Matters**

Aboitiz Equity Ventures Inc. (AEV, or the "Company") confirms prepayment of its 3.5-year fixed-rate retail bonds issued on December 7, 2022, with an aggregate principal amount of PESOS: Nine Billion One Hundred Million (Php 9,100,000,000.00) (the "Bonds") maturing on June 7, 2026. The prepayment was made through the Philippine Depository & Trust Corp. (the "Paying Agent") on June 9, 2025 (the immediately succeeding Banking Day after AEV's Early Redemption Date of June 7, 2025).

Attached is the (i) Notice of Redemption to Bondholders which were published at the business sections of the Daily Tribune and the Philippine Star on May 7, 2025, (ii) Certification from the Paying Agent, and (iii) Certification from the Trustee for the Bonds.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

  
**ABOTTIZ EQUITY VENTURES INC.**

By:

Sammy Dave A. Santos  
Assistant Corporate Secretary

Date: June 11, 2025

**NOTICE OF REDEMPTION TO BONDHOLDERS**

Published at the business sections of the Daily Tribune and the Philippine Star on May 7, 2025

**NOTICE TO THE BONDHOLDERS OF ABOITIZ EQUITY VENTURES INC.'S 6.8725% SERIES A BONDS DUE 2026**

Notice is hereby given to the Bondholders of Aboitiz Equity Ventures Inc.'s ("AEV") 6.8725% Series A Bonds Due 2026 (the "Series A Bonds") of the exercise by AEV of its early redemption option pursuant to the Terms and Conditions of the Series A Bonds.

In accordance with the Terms and Conditions, AEV intends to redeem all of the outstanding Series A Bonds 2.5 years from its Issue Date or on 7 June 2025 at an early redemption price of 100.25% of its Issue Price, subject to the applicable taxes in the Philippines. Below are the key dates for the redemption:

DATE	EVENT
4 June 2025	Last Trading Date
5 June 2025	Record Date
7 June 2025	Early Redemption Date
9 June 2025	Payment Date*

*\* Since the Early Redemption Date falls on a Saturday, a non-banking Day, the payment date of the Series A Bonds shall be on 9 June 2025 (immediately succeeding Banking Day), in accordance with Section 6.4 of the Trust Agreement.*

Transfers of the Series A Bonds shall cease on the Record Date and the listing of the Series A Bonds on PDEX shall be terminated upon full payment of the Series A Bonds on 9 June 2025, in accordance with applicable PDEX rules.


Capitalized terms used in this notice shall have the same meaning as set out in the Trust Agreement dated 17 November 2022 between AEV and BDO Unibank, Inc. – Trust and Investment Group.

REPUBLIC OF THE PHILIPPINES)  
 CITY OF MAKATI ) s.s.

**CERTIFICATION**



I, **Ma. Theresa B. Ravalo**, of legal age, Filipino and with office address at the 29<sup>th</sup> Floor BDO Equitable Tower, 8751 Paseo De Roxas, Makati City, after being duly sworn in accordance with the law, hereby certify as follows:

1. I am the **President** of the Philippine Depository & Trust Corp. ("PDTC"), a corporation duly organized and existing under the laws of the Philippines.
2. I have the authority to issue and deliver this Certification for and on PDTC's behalf.
3. That PDTC is a specialized entity duly licensed by the Securities and Exchange Commission and qualified by the Monetary Board, with capacity to act as and perform the responsibilities of a Registrar and Paying Agent of different types of bank or corporate issues.
4. That in a Paying Agency and Registry Agreement dated 13 November 2023, PDTC was appointed as the Registrar and Paying Agent for Aboitiz Equity Ventures, Inc. Series A Bonds Due 2026.
5. That in its Redemption Payment, Aboitiz Equity Ventures, Inc. has credited payment for the Bonds to its Payment Account with PDTC on June 09, 2025 for further transmission to the Bondholders, and in accordance with the Terms and Conditions of the Bonds and its pertinent records, on June 09, 2025, PDTC has effected on behalf of Aboitiz Equity Ventures, Inc., payment for the amounts due in respect of the Redemption Payment to the account of the relevant Cash Settlement Banks, for further crediting to the accounts designated by the Bondholders.

  
**MA. THERESA B. RAVALO**  
 President

**MAKATI CITY**

SUBSCRIBED AND SWORN TO before me in the City of Makati this **JUN 10 2025** day of \_\_\_\_\_, who is personally known to me, exhibited to me the following government-issued ID:

Name	Issued by/Validity	Government ID No.
Ma. Theresa B. Ravalo		

Doc. No. 110 ;  
 Page No. 23 ;  
 Book No. XXII ;  
 Series of 2025

**ATTY. GERVACIO B. ORTIZ JR.**  
 Notary Public City of Makati  
 Until December 31, 2026  
 IBF No. 656155 Lifetime Member  
 MCLE Compliance No. VII-0022734  
 Appointment No. M-007(2025-2026)  
 PTR No. 0466005 Jan. 2, 2025  
 Makati City Roll No. 40091  
 101 Urban Ave. Campos Rueda Bldg.  
 Brgy Pio Del Pilar, Makati City



June 10, 2025

**Ms. Maria Veronica C. So**  
Senior Vice President / Group Treasurer  
**ABOITIZ EQUITY VENTURES**  
NAC Tower, 32<sup>nd</sup> St.  
Bonifacio Global City, 1634 Taguig City

## CERTIFICATION

Subject: **Aboitiz Equity Ventures Series A 6.8725% Bonds Due 2026 (AEV 26 R25)**

We refer to the Trust Agreement dated November 17, 2022 (the "Agreement") between **Aboitiz Equity Ventures Inc.** (the "**Issuer**") and BDO Unibank, Inc. – Trust and Investments Group (the "Trustee")


This is to certify that the Issuer's exercise of the Early Redemption and the payment made on June 09, 2025 pursuant to the foregoing are in accordance with Section 6.4 of the Agreement.

Thank you.

Very truly yours,  
**BDO UNIBANK, INC. – TRUST AND INVESTMENTS GROUP**  
Trustee

By:

  
**PHILANA LUISA C. LIT**  
Manager

  
**RACHELLE ANN C. MENDIOLA**  
Senior Assistant Vice President

BDO Unibank, Inc.  
BDO Towers Valero  
8741 Paseo De Roxas  
Salcedo Village  
Makati City 1226  
Philippines  
Swift Code BNORPHMM  
Tel +632 8840-7000

[bdo.com.ph](http://bdo.com.ph)

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