



## External Asset Managers (EAMs) Program

A partnership built on trust, discretion, and alignment

At Tolomeo Bank International, our relationships with External Asset Managers are true partnerships – founded on trust, mutual respect, and a shared commitment to client excellence.

We provide the infrastructure, support, and stability you need to serve your clients seamlessly, while preserving your independence and strengthening your relationships.



### Empowering independent wealth professionals

We support investment advisors, Asset Managers, and family offices with a robust international banking and custody platform.

Our role is simple:

- Provide a secure and efficient banking environment
- Enable seamless portfolio management
- Support your client relationships with discretion and care

We recognize the importance of the tripartite relationship between you, your client, and the Bank – and we are committed to supporting that dynamic at every stage.

### Why partner with Tolomeo

- The confidence of a US-regulated institution
- A conservative risk framework protecting both clients and partners
- A discreet, client-centric service model
- A long-term approach focused on stability and continuity
- A responsive, multilingual team supporting your operations

Our role is to strengthen your offering, not compete with it.

### Institutional infrastructure for you & your clients

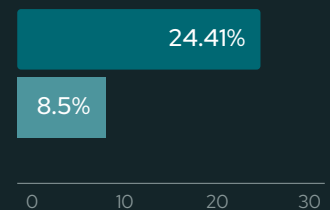
Our platform enables you to manage client portfolios efficiently across jurisdictions and currencies, supported by:

- Transparent and clear account statements
- Consolidated reporting
- Secure digital access to client portfolios
- Robust compliance and regulatory framework
- Direct access to experienced dealing and execution teams
- Possibility to work with third-party brokers through tripartite agreements



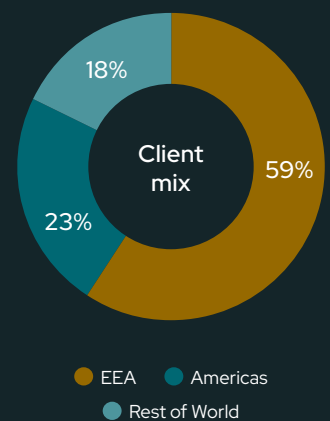
### Strong capital ratios

Total Capital / Risk Weighted Assets



● Tier 1 Capital Ratios (MM)  
● Regulatory Requirements (MM)  
All figures based on Q4 2025 actual values.

### Individual & Corporate clients across multiple geographies





We value enduring partnerships built on integrity, trust, and shared success.



### Operational support

We work closely with our External Assets Managers to simplify processes and ensure efficiency:

- Efficient and responsive account opening experience
- Dedicated back-office and compliance liaison support
- Clear communication and operational transparency
- Flexible solutions for complex client structures

Our goal is to reduce friction and enable you to focus on managing your clients and growing your portfolio.

### Client solutions

Through Tolomeo, your clients gain access to a comprehensive private banking offering:

- Multi-currency banking (USD, EUR, GBP, CHF)
- Foreign exchange and international payments
- Custody and safekeeping of assets
- Overdraft facilities and flexible Lombard lending solutions
- Pre-paid cards, standing orders, and attractive fixed-term deposits

All delivered with discipline, discretion, and a long-term perspective.

### Advantage for partners

A transparent and competitive remuneration model that provides a seamless integration with your existing client relationships

- Strong governance framework providing confidence and protection
- A stable, well-capitalized banking partner

### A relationship built for the long term

We value enduring partnerships built on integrity, trust, and shared success.

At Tolomeo, we do not seek to replace your role – we strengthen it, providing the infrastructure and support that allows you to deliver greater value to your clients.



### Begin the conversation

We welcome the opportunity to explore how we can support your business and your clients.

Contact us to discuss how Tolomeo can partner with you as your trusted Private Banking platform.

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