



The structure provides recurring returns, an attractive profit distribution, and payment priority mechanisms for investors, in line with market standards and best practices

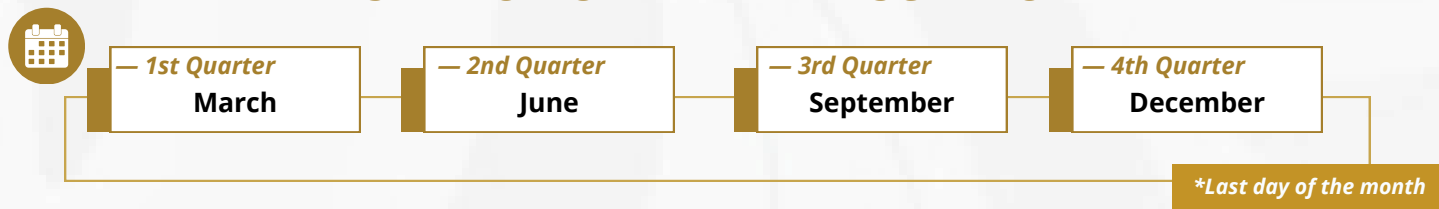
STABLE CASH FLOW, PROTECTED INVESTMENT

- Consistent quarterly distributions: available cash flow is distributed once operating expenses have been covered.
- A Minimum Quarterly Distribution (MQD) mechanism aligns interests and prioritizes investing public (Series "A").
- An efficient cost structure preserves available cash flow for holders

01 • QUARTERLY DISTRIBUTIONS

A recurring and predictable cash flow: CFE Fibra E makes distributions four times a year, quarter after quarter.

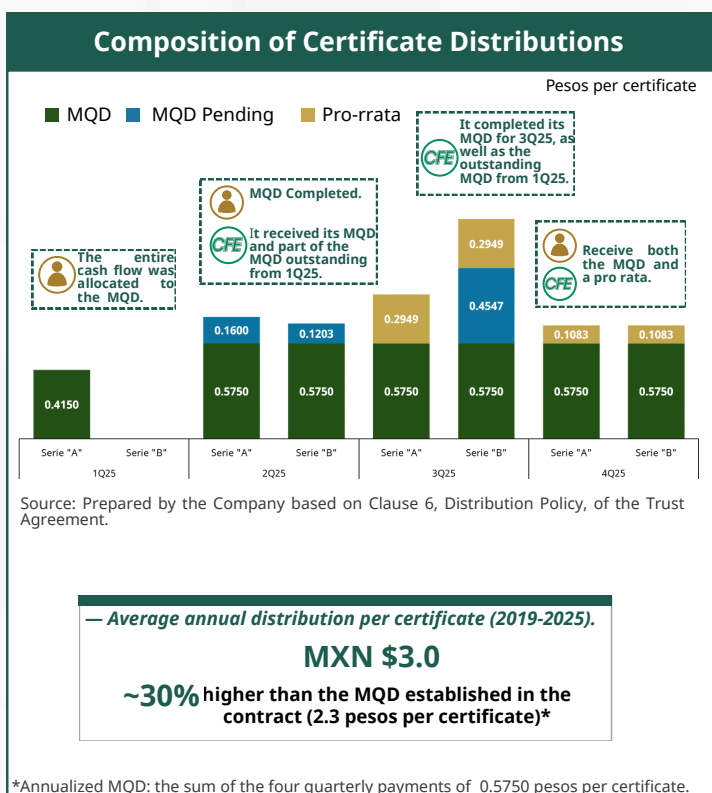
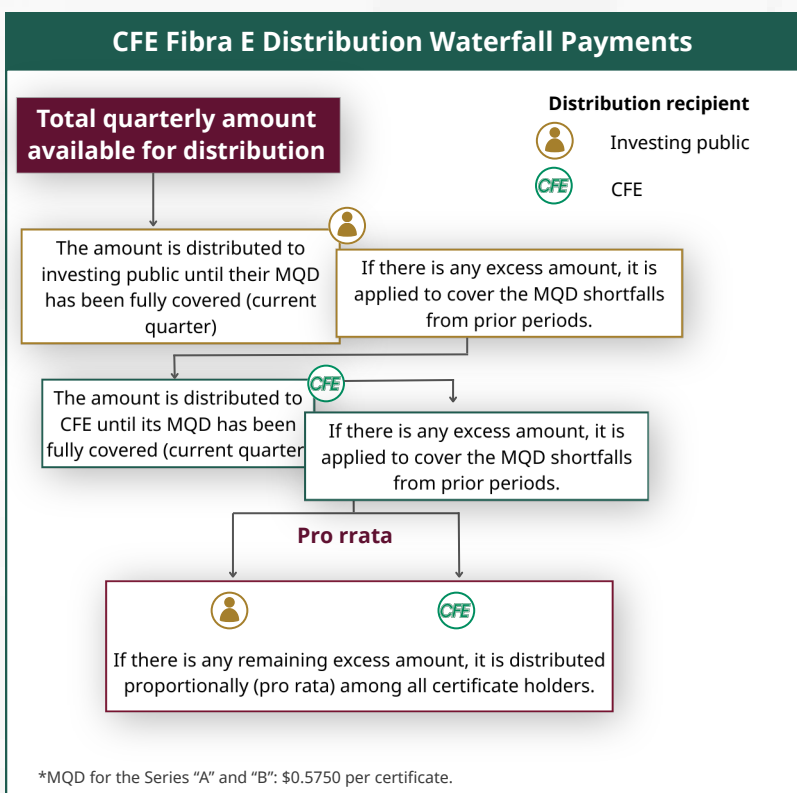
DISTRIBUTION PAYMENT SCHEDULE*



02 • WATERFALL PAYMENTS

Investing public (Series "A") receive distributions first, up to the MQD. If the MQD is not fully covered in a given quarter, any shortfall is compensated before CFE (Series "B") receives its distribution.

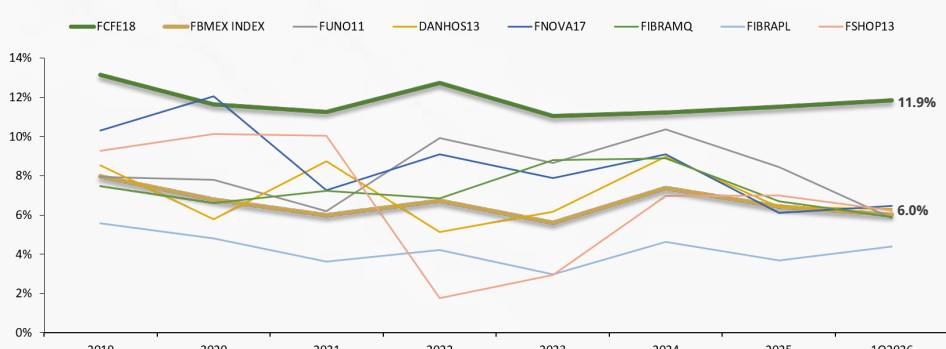
A track record of recurring and predictable annual distributions reflects the alignment of interests among stakeholders.



03 • INVESTOR RETURNS

Dividend yield of CFE Fibra E vs Mexican FIBRAS

CFE Fibra E has maintained the highest dividend yield among FIBRAS in Mexico, with a consistent dividend distribution of ~12%.



Dividend yield
520 bps*
 Above the FIBRAS index

*Average for the period 2019-2026

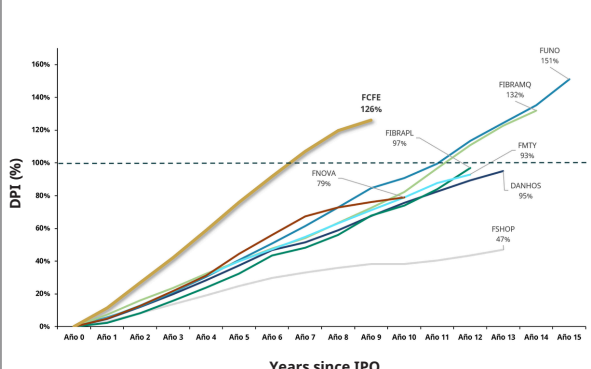
FCFE delivers the majority of its returns in cash, regardless of market volatility, enabling investors to **recover their capital** more than **three years earlier** than the closest alternative.

Annual DPI (Dividends)

	DPI*	Years since IPO	Payback period
FCFE	0.16x	1.32	8.4
FUNO	0.10x	1.57	15.4
MACQUARIE	0.10x	1.35	13.7
NOVA	0.09x	0.86	8.9
MTY	0.08x	0.98	11.6
DANHOS	0.08x	0.98	12.8
PROLOGIS	0.05x	0.56	12.3
SHOP	0.04x	0.49	13.1

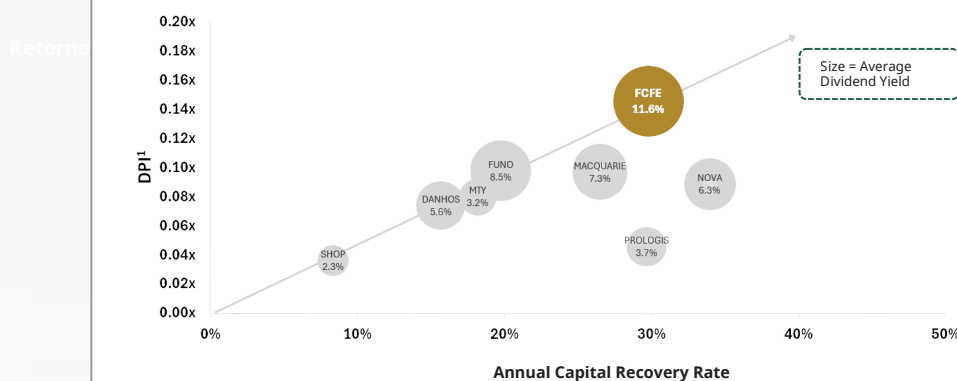
DPI: Distribution to Paid-In Capital. Source: Own analysis based on data from Bloomberg.

Cumulative Distributions / Paid-In Capital



Note: For comparability purposes, distributions for the current year have been annualized for all FIBRAS, taking into account the amount of the most recent distribution.

Recurring Return to the Investor (Annual DPI + Recovery Rate + Dividend Yield)



Source: Own analysis based on data from Bloomberg.