GLOBAL WARRIOR
PoweredbyLove

SMART GIVING GUIDE
**QCD Gift from IRA**

Nervous System Reset™ • Building Human Resilience

## Transform Lives & Reduce Your Taxes with a Qualified Charitable Distribution

If youare age 70½ orolder, you canmakea tax-free gift directly from yourIndividualRetirement Account (IRA) to **Global Warrior**. Your Qualified Charitable Distribution (QCD) directly funds life-saving Nervous System Reset™ (NSR™) training for first responders, frontline leaders, and communities in crisis globally.

### 100% Tax-Free Gift

QCD funds transfer directly from your IRA to Global Warrior without being counted as taxable income, lowering your overall Adjusted Gross Income (AGI).

### Satisfy Your RMD

If you are 73 or older and subject to Required Minimum Distributions (RMDs), a QCD counts toward meeting your annual required distribution penalty-free.

### No Itemizing Needed

You enjoy tax advantages from a QCD even if you take the standard tax deduction rather than itemizing deductions on your federal return.

**Important Note Regarding 401(k), 403(b), & Other Employer Plans:** IRS regulations require QCDs to originate directly from an **IRA**. If your retirement savings are currently held in an active or former 401(k) or 403(b), you can easily execute a direct rollover into a traditional IRA first, and then instruct your IRA custodian to issue the QCD check.

## How to Complete Your QCD Gift in 4 Easy Steps

1. **Contact Your IRA Custodian**
   Request a Qualified Charitable Distribution form or check issuance from your IRA provider (e.g., Fidelity, Schwab, Vanguard, Merrill).
2. **Instruct Payment Directly to Global Warrior**
   The check **must be made payable directly to Global Warrior** (a registered 501(c)(3) public charity). Checks made out to you personally do not qualify as tax-free QCDs.
3. **Include Your Donor Details**
   Ensure your custodian includes your full name and address on the check stub or accompanying memo line so we can promptly issue your tax acknowledgement receipt.
4. **Mail or Transfer the Distribution**
   Have your custodian mail the distribution check to Global Warrior or provide it to you to forward to our headquarters.

## Organization Information for Your Custodian

LEGAL ORGANIZATION NAME
**Global Warrior**

FEDERAL TAX ID
**EIN # - 92-2259920**

WEBSITE / INFORMATION
**www.global-warrior.org**

TAX STATUS
**501(c)(3) Public Charity**

MAILING ADDRESS
**PO Box 490, Firestone, CO 80520**

DONOR SUPPORT CONTACT
**info@global-warrior.org**

*Disclaimer: This handout is for informational purposes only and does not constitute formal legal or tax advice. Annual IRA QCD limits apply (up to $105,000+ per individual per year, indexed for inflation). Please consult your financial advisor or tax professional to confirm how a Qualified Charitable*